Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

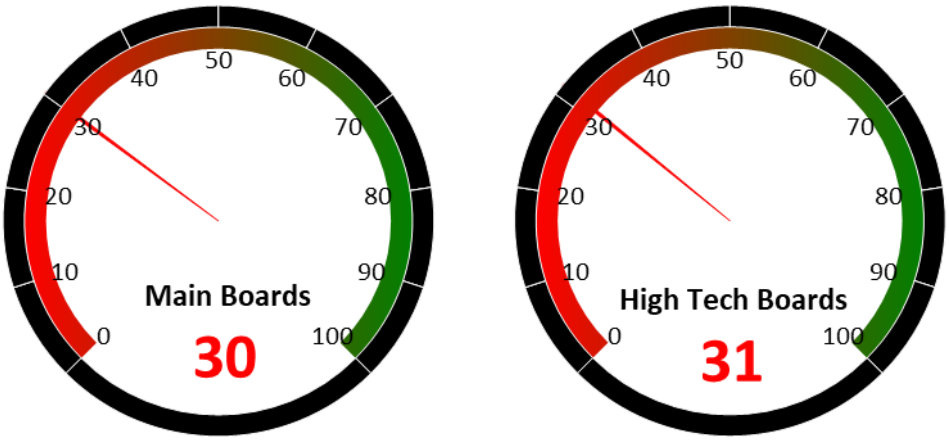
Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Fiberglass	81.59	58.66	96.4	96.4
Electronic Components	71.01	105.54	93.6	95.7
Electronic Chemicals	60.21	49.71	94.6	96.8
Communications Equipment	43.68	130.60	87.2	94.6
Semiconductors	41.82	45.99	58.5	88.9
Non-Metallic Materials	38.58	26.76	98.8	49.1
Medical Service	37.39	28.27	71.8	65.8
Lighting Equipments	25.19	12.58	100.0	100.0
Coal Mining	24.45	-6.30	85.6	79.3
Marine Ports	18.45	5.08	90.5	82.9
Defense Shipbuilding	17.71	3.94	0.8	92.9
Automation Equipment	17.33	33.57	92.1	88.0
Optoelectronics	10.94	10.72	56.2	97.1
Rare Metals	10.54	96.19	67.8	78.6
Plastics	10.22	70.04	90.7	93.4

Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Small Household Appliances	-22.55	8.85	32.7	3.6
Aviation Parts & Equipment	-22.76	18.80	79.1	22.9
Gaming	-22.80	60.50	6.9	60.6
Feed	-23.78	8.74	63.7	7.6
Tourism	-24.51	8.16	25.5	12.9
Chain Stores	-24.86	-13.59	64.2	24.9
Hospitality	-26.03	-0.31	5.8	4.8
General Retail	-27.70	3.03	69.8	52.8
Solar Power	-28.02	31.20	74.1	32.9
Passenger Vehicles	-29.04	-4.34	54.1	1.1
Commercial Vehicles	-32.18	18.07	5.0	53.4
Electric Machinery	-32.22	70.78	72.4	53.7
Energy Metals	-32.97	103.31	31.9	32.4
Aerospace & Defense	-34.88	146.03	88.3	80.5
Airports	-35.12	11.73	7.3	7.0

Source: Banyan Partners

2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate “Main Board” and “High Tech Board”. Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Thursday, Sep 24, 2026, there were 72 stocks with an unusually high change in volume. These 72 stocks were spread across 44 sectors, 4 in Publishing, 4 in Engineering Consulting Services, 3 in Automotive Parts, 3 in Commodity Chemicals, 3 in Home-Furnishing Products.

Top 20 Stocks with unusual volume change in multiples

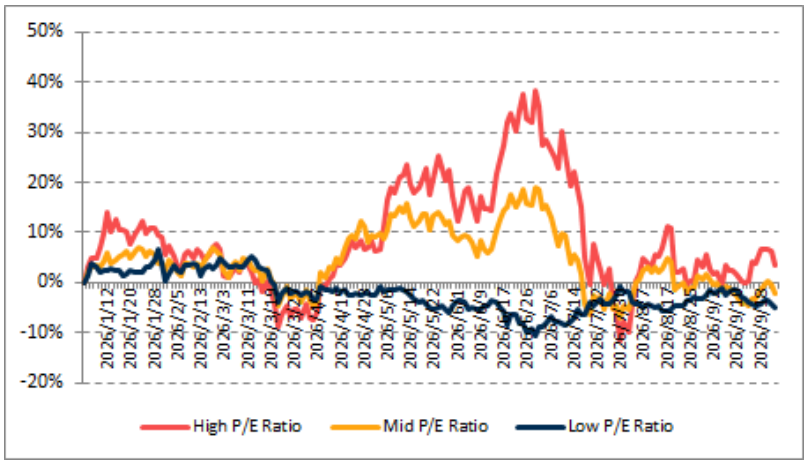
Ticker	Name	Industry	Volume Change (x)
603230.sh	内蒙新华	Publishing	13.6
600448.sh	华纺股份	Textile Manufacturing	11.4
000910.sz	大亚圣象	Home-Furnishing Products	10.5
920427.bj	华维设计	Engineering Consulting Services	9.1
300110.sz	华仁药业	Pharmaceuticals	8.2
002453.sz	华软科技	Commodity Chemicals	8.1
603248.sh	锡华科技	Wind Power	7.6
301390.sz	经纬股份	Engineering Consulting Services	7.5
000532.sz	华金资本	Diversified Financial Services	7.5
002836.sz	新宏泽	Packaging & Printing	7.4
001216.sz	华瓷股份	Home-Furnishing Products	7.3
920146.bj	华阳变速	Automotive Parts	7.2
300691.sz	联合光电	Computer Equipments	7.1
605058.sh	澳弘电子	Electronic Components	6.5
601811.sh	新华文轩	Publishing	6.4
000504.sz	南华生物	Medical Service	6.3
600503.sh	华丽家族	Real Estate Development	6.1
600616.sh	金枫酒业	Soft drinks & Non-Alcoholic Beverages	6.1
600630.sh	龙头股份	Clothings	6.1
300829.sz	金丹科技	Commodity Chemicals	6.0

Source: Banyan Partners

4 Investment Style Performance

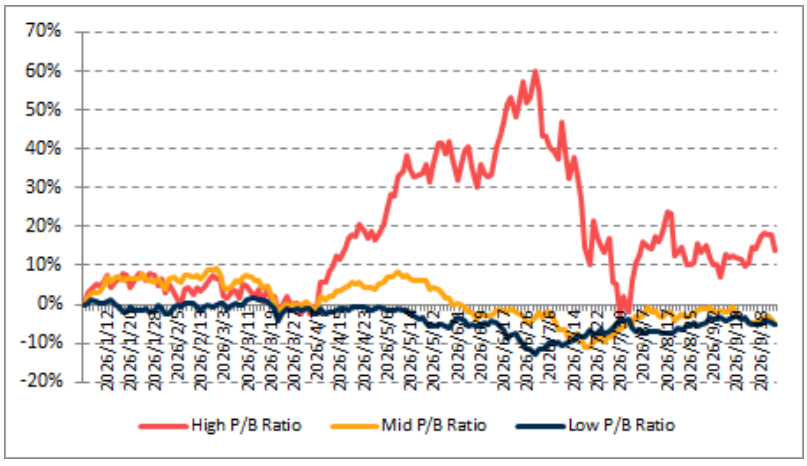
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	3.6%	-2.2%	-5.0%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	14.0%	-5.2%	-5.1%



Source: Banyan Partners

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