

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Commercial Vehicles	59.63	12.97	55.9	99.3
Chain Stores	49.10	-17.82	99.5	94.5
Motorcycle & Others	46.04	-16.31	63.0	43.8
Insurances	42.23	-13.33	29.5	60.4
Consumer Electronics	37.31	44.19	90.2	99.6
Communications Equipment	35.04	26.28	55.0	98.4
White Goods	34.97	1.02	47.6	32.5
Brokerages	34.57	2.54	94.9	63.1
Passenger Vehicles	31.99	-4.85	59.9	78.0
City Commercial Banks	28.28	-16.63	35.3	23.7
Diversified Financial Services	28.20	-1.74	99.3	84.1
Rural Banks	28.03	-3.56	41.5	40.5
Electronic Components	27.02	4.96	69.4	50.3
State-Owned Banks	24.72	17.33	94.9	52.4
Semiconductors	24.43	-5.60	68.5	47.4

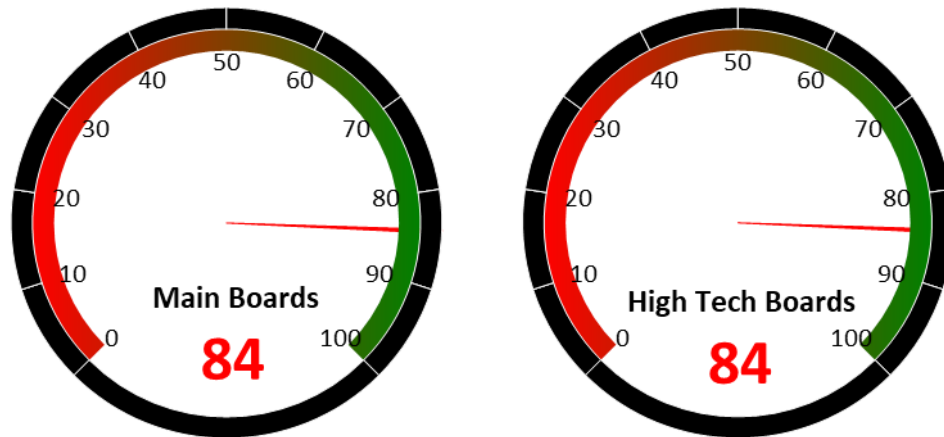
Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Lighting Equipments	-11.32	-2.43	83.0	10.1
Energy Metals	-11.67	-33.58	50.7	16.7
Clothings	-11.71	-0.04	31.7	8.8
Stationery Products	-11.73	-13.20	30.6	10.6
Fishery	-11.91	-8.79	63.9	39.6
Hospitality	-12.99	-38.40	24.4	12.0
Food Processing	-13.53	-18.22	30.5	8.4
Jewelry	-14.16	-0.69	17.9	50.1
Decoration Materials	-15.05	-8.68	10.3	72.2
Auto Services	-17.41	-9.91	86.3	99.5
Medical Service	-19.09	-24.46	43.0	14.0
Biological Products	-22.14	-6.46	58.6	11.6
Coking Coal	-22.65	-15.16	99.3	14.7
Veterinary	-27.59	-4.46	60.4	8.6
Non-Metallic Materials	-28.99	-27.10	45.8	13.8

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Nov 15, 2024, there were 143 stocks with an unusually high change in volume. These 143 stocks were spread across 64 sectors, 13 in Automotive Parts, 10 in Semiconductors, 9 in Battery Manufacturing, 5 in Automation Equipment.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
688656.SH	浩欧博	Medical Devices	11.7
600206.SH	有研新材	Semiconductors	10.3
600210.SH	紫江企业	Packaging & Printing	9.6
603366.SH	日出东方	Kitchen & Bathroom Appliances	9.1
002510.SZ	天汽模	Automotive Parts	8.8
000795.SZ	英洛华	Metallic New Materials	8.6
002469.SZ	三维化学	Professional Engineering	8.4
600292.SH	远达环保	Environmental Governance	8.3
300173.SZ	福能东方	Battery Manufacturing	8.1
603311.SH	金海高科	Appliance Parts	7.5
002402.SZ	和而泰	Consumer Electronics	7.2
600333.SH	长春燃气	Gas Utilities	7.2
600654.SH	ST中安	Software	6.9
600787.SH	中储股份	Logistics	6.9
600104.SH	上汽集团	Passenger Vehicles	6.8
002165.SZ	红宝丽	Commodity Chemicals	6.6
000605.SZ	渤海股份	Environmental Governance	6.4
000564.SZ	供销大集	General Retail	6.2
688499.SH	利元亨	Battery Manufacturing	6.1
300712.SZ	永福股份	Professional Engineering	6.1

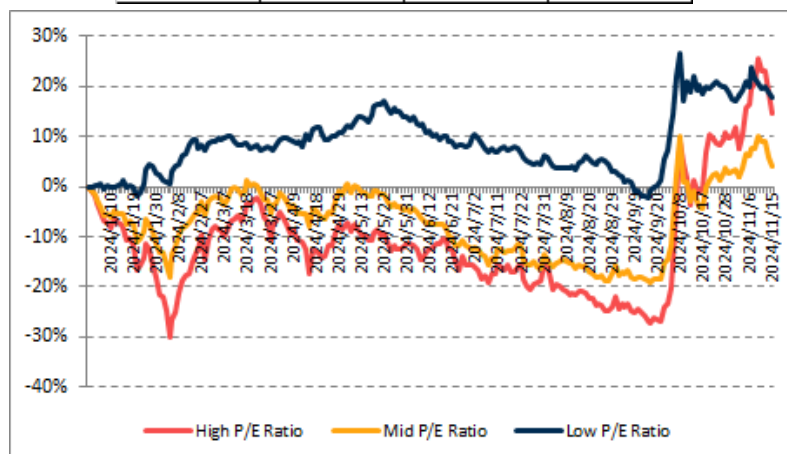
Source: Banyan Partners



4 Investment Style Performance

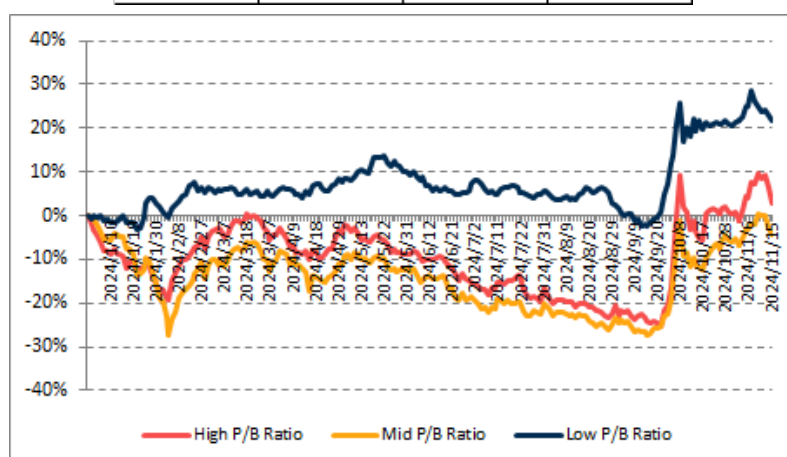
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	14.7%	4.0%	17.9%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	2.9%	-4.6%	21.7%



Source: Banyan Partners

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