Banyan
Market Dashboard

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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

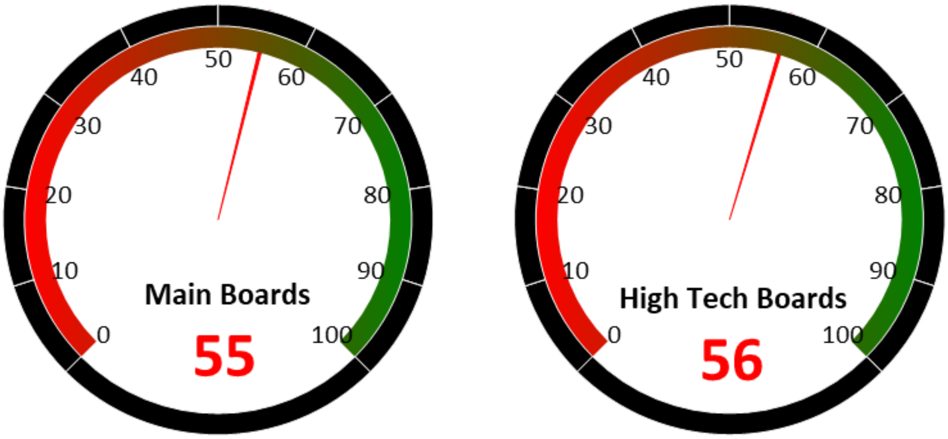
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Precious Metals	36.87	8.55	18.1	78.0
Weapons & Ammunition	27.55	-4.56	100.0	78.8
Jewelery	23.16	-12.03	94.1	89.3
Gaming	21.28	-0.23	79.1	85.9
Pharmaceuticals	18.57	-4.43	78.4	67.9
Veterinary	17.31	-28.67	79.9	22.0
Joint-Stock Commercial Banks	16.67	30.45	78.5	61.8
Rural Banks	15.30	33.10	70.5	66.8
City Commercial Banks	14.82	36.00	74.5	58.6
Personal Care	13.72	0.45	82.7	36.8
Plastics	13.37	-9.57	81.4	35.1
Motorcycle & Others	13.22	54.54	49.8	62.7
Feed	12.59	-7.13	20.7	31.0
Electronic Components	11.93	29.63	76.8	63.3
Stationery Products	11.06	-1.99	62.0	32.0

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Textile Manufacturing	-8.41	-1.02	6.5	13.9
Coking Coal	-8.76	-22.88	98.7	15.6
Paper Products	-8.84	-0.55	76.0	8.9
Airports	-8.86	14.56	27.4	45.6
Retail Products Trading	-9.02	5.43	58.6	63.4
Alcoholic Beverages	-9.56	-13.10	1.1	0.2
Digital Media	-9.92	-0.72	88.1	22.6
Brokerages	-9.99	29.57	23.4	37.9
Condiments	-10.33	3.67	20.3	5.4
Real Estate Development	-10.44	-2.69	93.9	16.3
Rail Transportation	-10.86	23.57	35.6	45.1
Hospitality	-12.04	-12.84	23.6	3.9
Chain Stores	-12.97	51.05	97.3	69.0
Coal Mining	-13.43	7.10	92.3	19.4
Solar Power	-18.22	-21.09	38.3	6.1

Source: Banyan Partners

2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate “Main Board” and “High Tech Board”. Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Jun 20, 2025, there were 141 stocks with an unusually high change in volume. These 141 stocks were spread across 50 sectors, 11 in Battery Manufacturing, 9 in Oil & Gas Equipment & Services, 7 in Gas Utilities, 7 in Oil & Gas Refining

Top 20 Stocks with unusual volume change in multiples

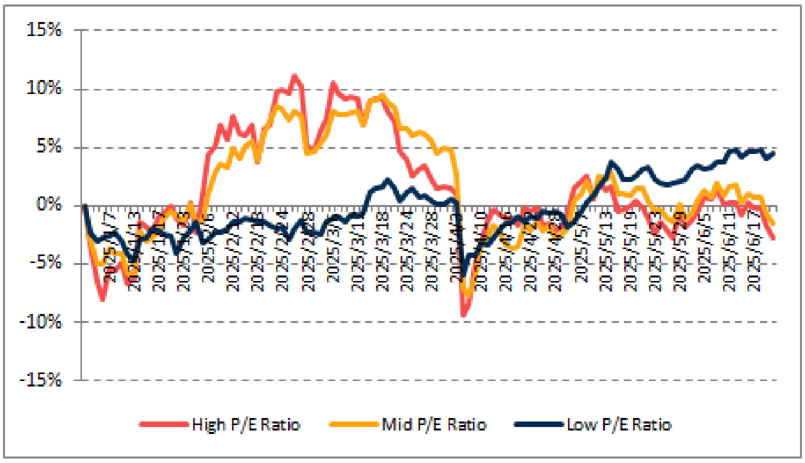
Ticker	Name	Industry	Volume Change (x)
002109.sz	兴化股份	Chemical Raw Materials	13.1
300903.sz	科翔股份	Electronic Components	11.2
600980.sh	北矿科技	Speciality Equipment	10.5
688203.sh	海正生材	Plastics	10.0
300483.sz	首华燃气	Gas Utilities	9.1
002235.sz	安妮股份	Paper Products	8.8
300962.sz	中金辐照	Professional Service	8.8
002017.sz	东信和平	Communications Equipment	8.6
688291.sh	金橙子	Software	8.5
300269.sz	联建光电	Optoelectronics	8.4
600714.sh	金瑞矿业	Chemical Raw Materials	8.2
300164.sz	通源石油	Oil & Gas Equipment & Services	8.1
000554.sz	泰山石油	Oil & Gas Refining	8.1
601718.sh	际华集团	Clothings	7.9
000020.sz	深华发A	Optoelectronics	7.5
301567.sz	贝隆精密	Consumer Electronics	7.5
000788.sz	北大医药	Pharmaceuticals	7.0
600722.sh	金牛化工	Chemical Raw Materials	6.9
603706.sh	东方环宇	Gas Utilities	6.9
600113.sh	浙江东日	General Retail	6.8

Source: Banyan Partners

4 Investment Style Performance

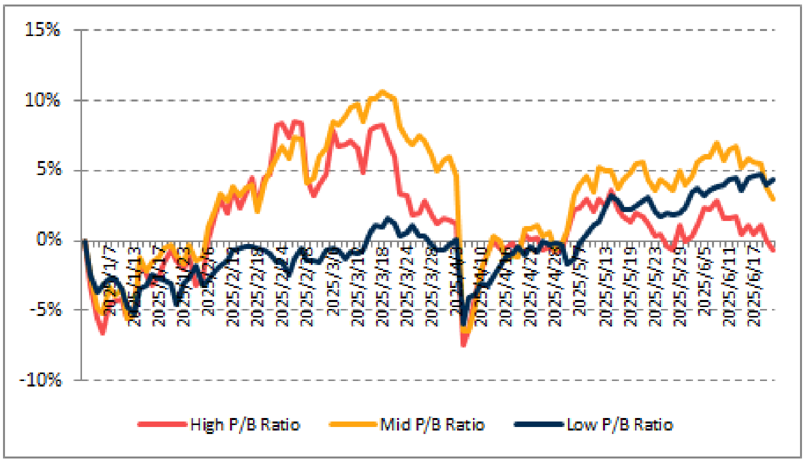
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-2.7%	-1.5%	4.6%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	-0.7%	3.0%	4.3%



Source: Banyan Partners