

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Precious Metals	29.07	8.55	5.9	58.1
Personal Care	27.40	0.45	90.3	56.3
Electric Machinery	20.15	1.75	83.7	75.5
Veterinary	19.71	-28.67	81.2	22.9
Cosmetics	18.15	-12.99	33.6	25.6
Plastics	17.19	-9.57	81.9	36.4
Appliance Parts	16.12	-8.38	30.7	20.3
Industrial Machinery	15.38	-3.30	71.9	60.6
Weapons & Ammunition	15.31	-4.56	99.5	54.7
Motorcycle & Others	14.98	54.54	53.8	65.1
Automotive Parts	13.71	4.55	31.9	67.6
Passenger Vehicles	12.89	30.48	44.4	55.7
Feed	11.80	-7.13	22.9	33.2
Jewellery	11.76	-12.03	87.4	57.5
Speciality Equipment	11.35	1.64	84.8	56.5

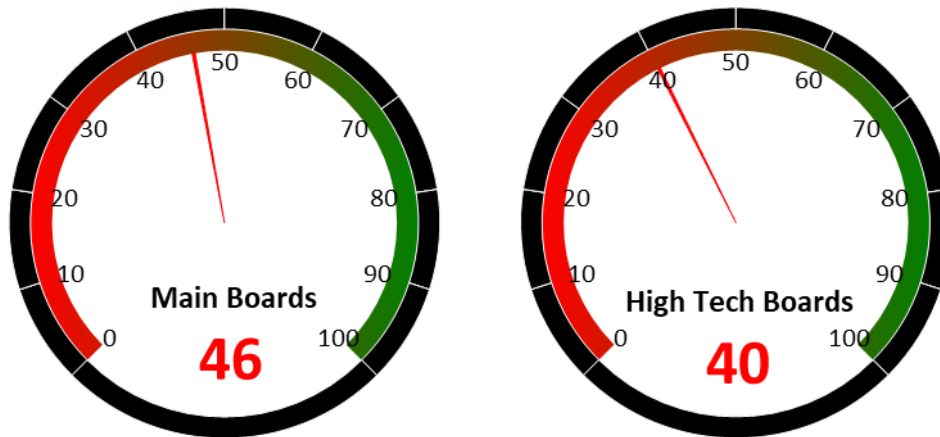
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Homebuilding	-6.34	19.09	91.5	11.4
Retail Products Trading	-6.65	5.43	64.2	72.6
Infrastructure Construction	-6.68	7.88	66.2	8.2
Oil & Gas Refining	-6.89	4.62	85.5	3.2
Airports	-7.25	14.56	31.8	52.1
Hospitality	-7.31	-12.84	27.4	7.8
Real Estate Development	-7.59	-2.69	96.4	20.5
Consumer Electronics	-8.20	14.03	17.5	35.4
Rail Transportation	-8.21	23.57	53.5	66.7
Coking Coal	-8.73	-22.88	99.8	13.8
Brokerages	-9.09	29.57	26.4	42.0
Paper Products	-9.32	-0.55	77.9	8.8
Chain Stores	-9.51	51.05	99.3	75.4
Coal Mining	-12.04	7.10	97.7	25.2
Solar Power	-13.37	-21.09	42.6	7.4

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, May 16, 2025, there were 81 stocks with an unusually high change in volume. These 81 stocks were spread across 36 sectors, 8 in Defense Electronics, 7 in Industrial Machinery, 5 in Textile Manufacturing, 5 in Marine Ports.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
600448.SH	华纺股份	Textile Manufacturing	12.7
002331.SZ	皖通科技	IT Services	9.9
603331.SH	百达精工	Industrial Machinery	9.1
301559.SZ	中集环科	Industrial Machinery	7.9
300209.SZ	有棵树	Software	7.7
000565.SZ	渝三峡A	Commodity Chemicals	7.7
301317.SZ	鑫磊股份	Industrial Machinery	7.6
000576.SZ	甘化科工	Weapons & Ammunition	7.2
603488.SH	展鹏科技	Speciality Equipment	7.1
002977.SZ	天箭科技	Defense Electronics	7.0
000767.SZ	晋控电力	Electric Utilities	6.9
002551.SZ	尚荣医疗	Medical Devices	6.9
600855.SH	航天长峰	Defense Electronics	6.8
600523.SH	贵航股份	Automotive Parts	6.6
601866.SH	中远海发	Marine Ports	6.4
302132.SZ	中航成飞	Defense Electronics	6.3
688552.SH	航天南湖	Defense Electronics	6.3
000520.SZ	凤凰航运	Marine Ports	6.2
603610.SH	麒盛科技	Home-Furnishing Products	6.1
605055.SH	迎丰股份	Textile Manufacturing	6.0

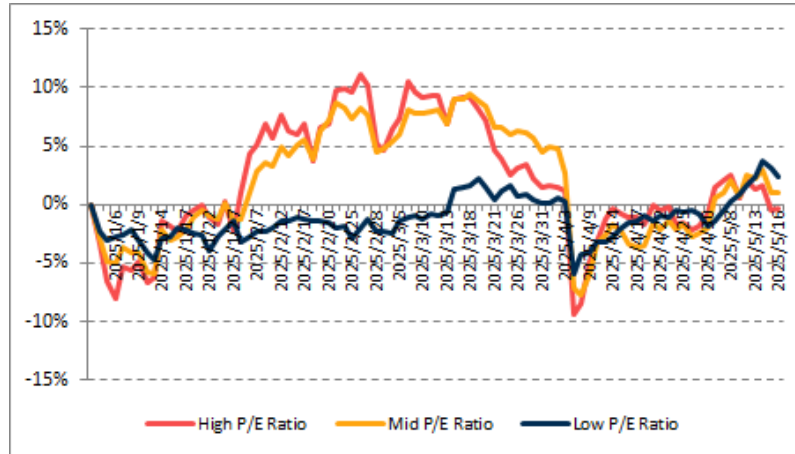
Source: Banyan Partners



4 Investment Style Performance

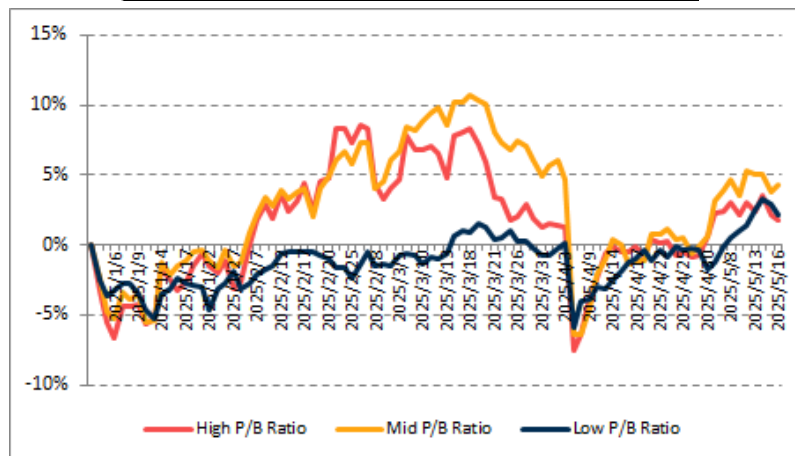
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-0.4%	1.1%	2.3%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	1.7%	4.3%	2.2%



Source: Banyan Partners

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