

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Fiberglass	81.32	58.66	97.5	90.7
Electronic Components	61.96	105.54	97.3	97.3
Electronic Chemicals	52.37	49.71	97.5	97.5
Semiconductors	47.15	45.99	98.3	95.8
Communications Equipment	41.45	130.60	96.4	96.8
Non-Metallic Materials	26.26	26.76	92.0	44.1
Automation Equipment	17.27	33.57	95.9	87.8
Coal Mining	13.69	-6.30	92.9	67.2
Medical Service	10.58	28.27	30.1	47.2
Rare Metals	8.36	96.19	77.1	80.4
Lighting Equipments	7.88	12.58	95.1	46.5
Optoelectronics	5.72	10.72	77.5	93.8
Miscellaneous	3.86	43.56	94.8	91.5
Marine Ports	1.74	5.08	85.3	51.8
City Commercial Banks	1.52	4.43	68.4	27.9

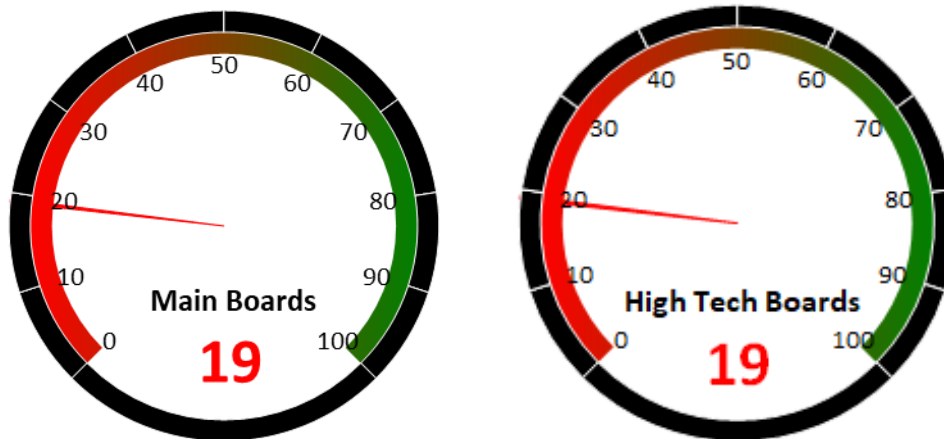
Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Software	-25.46	17.23	33.0	24.5
Chain Stores	-25.91	-13.59	76.8	34.6
Coking Coal	-25.92	10.95	84.6	18.0
Energy Metals	-26.92	103.31	38.0	40.7
Small Household Appliances	-27.99	8.85	29.2	1.4
Aerospace & Defense	-28.00	146.03	88.8	81.7
Tourism	-28.20	8.16	11.6	10.0
Hospitality	-28.43	-0.31	2.9	1.2
Aviation Parts & Equipment	-28.58	18.80	60.9	14.8
General Retail	-30.30	3.03	68.7	47.9
Commercial Vehicles	-30.59	18.07	6.2	64.4
Airports	-31.93	11.73	0.2	10.2
Electric Machinery	-32.01	70.78	51.9	52.4
Weapons & Ammunition	-34.11	67.51	75.5	36.4
Education	-38.23	6.69	21.8	59.4

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Jul 17, 2026, there were 36 stocks with an unusually high change in volume. These 36 stocks were spread across 15 sectors, 11 in Traditional Chinese Medicine, 8 in Pharmaceuticals, 3 in Pharmaceutical Business, 2 in Medical Service.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
300534.sz	陇神戎发	Traditional Chinese Medicine	16.5
003020.sz	立方制药	Traditional Chinese Medicine	13.5
001395.sz	亚联机械	Pharmaceuticals	10.9
000989.sz	九芝堂	Speciality Equipment	10.6
001388.sz	信通电子	Traditional Chinese Medicine	7.9
300039.sz	上海凯宝	Electric Power Transmission & Distribution	7.3
920943.bj	优机股份	Traditional Chinese Medicine	7.3
000779.sz	甘咨询	Industrial Machinery	6.8
920267.bj	鑫汇科	Engineering Consulting Services	6.5
600129.sh	太极集团	Consumer Electronics	6.3
301277.sz	新天地	Traditional Chinese Medicine	6.1
600664.sh	哈药股份	Pharmaceuticals	6.0
301520.sz	万邦医药	Pharmaceuticals	5.8
300937.sz	药易购	Medical Service	5.7
300519.sz	新光药业	Pharmaceutical Business	5.7
603137.sh	恒尚节能	Traditional Chinese Medicine	5.3
920701.bj	豪声电子	Decoration Materials	5.3
600829.sh	人民同泰	Consumer Electronics	5.1
920433.bj	大唐药业	Pharmaceutical Business	4.4
920433.bj	大唐药业	Traditional Chinese Medicine	4.2

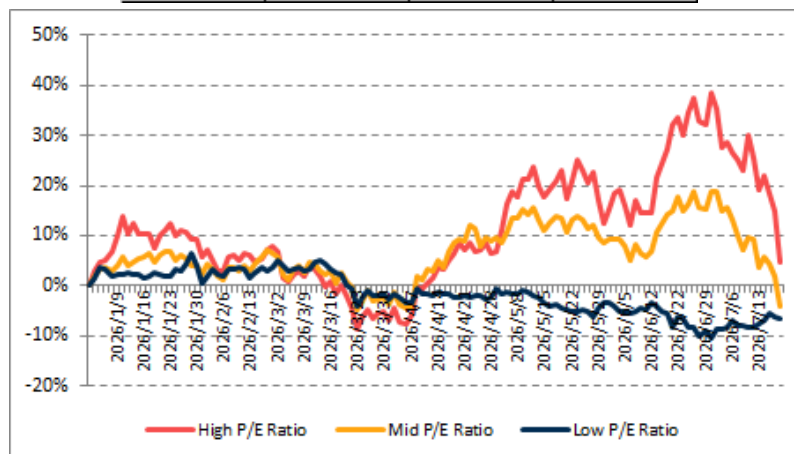
Source: Banyan Partners



4 Investment Style Performance

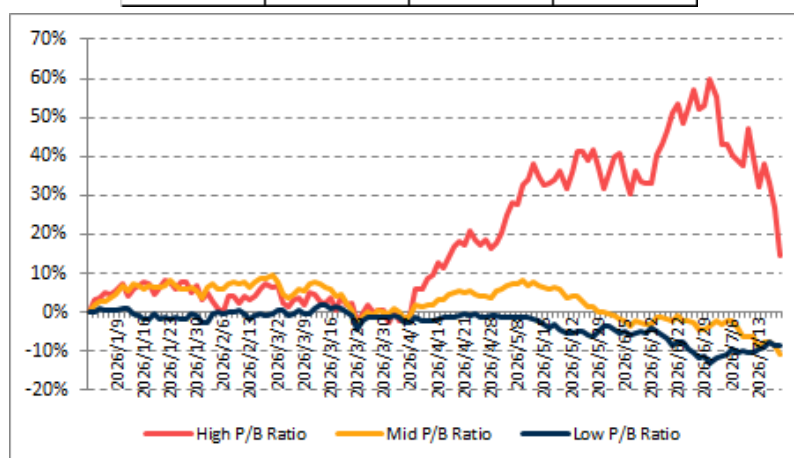
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	4.8%	-4.2%	-6.4%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	14.6%	-10.9%	-8.5%



Source: Banyan Partners

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