

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Precious Metals	33.01	8.55	10.4	66.0
Personal Care	24.67	0.45	86.0	49.0
Electric Machinery	20.11	1.75	88.0	77.1
Weapons & Ammunition	19.55	-4.56	100.0	67.1
Appliance Parts	15.79	-8.38	33.8	21.9
Plastics	15.50	-9.57	82.1	36.9
Motorcycle & Others	15.20	54.54	58.1	68.2
Industrial Machinery	14.28	-3.30	74.0	65.2
Cosmetics	13.10	-12.99	32.8	18.5
Veterinary	11.51	-28.67	75.5	18.3
Automotive Parts	11.29	4.55	34.4	72.6
Construction Machinery	10.49	20.04	51.9	51.5
Speciality Equipment	10.19	1.64	86.2	58.1
IT Services	10.14	6.10	99.8	94.5
Feed	9.56	-7.13	21.7	26.9

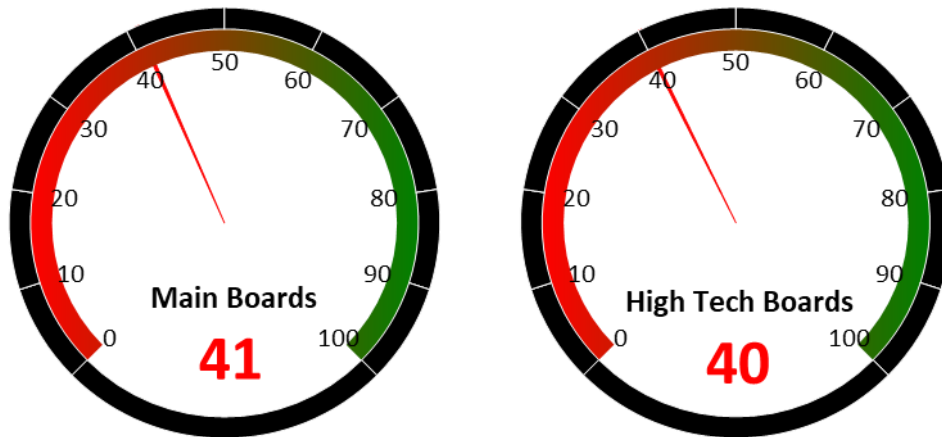
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Real Estate Development	-7.35	-2.69	97.4	23.3
Infrastructure Construction	-7.41	7.88	65.8	7.9
Hospitality	-7.49	-12.84	27.5	6.2
Oil & Gas Refining	-7.59	4.62	82.5	2.4
Retail Products Trading	-7.64	5.43	63.3	72.0
Homebuilding	-7.85	19.09	89.4	7.8
Rail Transportation	-8.71	23.57	54.4	66.6
Paper Products	-8.89	-0.55	79.2	10.9
Coking Coal	-9.10	-22.88	99.9	14.5
Consumer Electronics	-9.21	14.03	18.8	37.4
Chain Stores	-9.23	51.05	100.0	79.0
Airports	-9.34	14.56	30.3	49.5
Brokerages	-11.03	29.57	19.8	32.8
Coal Mining	-13.40	7.10	94.8	23.1
Solar Power	-15.08	-21.09	43.1	7.4

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, May 09, 2025, there were 70 stocks with an unusually high change in volume. These 70 stocks were spread across 33 sectors, 7 in Commodity Chemicals, 7 in Automotive Parts, 6 in Electric Utilities, 6 in Defense Electronics.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
000565.SZ	渝三峡A	Commodity Chemicals	22.0
600396.SH	华电辽能	Electric Utilities	8.0
603030.SH	全筑股份	Decoration Materials	7.2
302132.SZ	中航成飞	Defense Electronics	6.7
301260.SZ	格力博	Speciality Equipment	6.6
688280.SH	精进电动-UW	Automotive Parts	6.6
002860.SZ	星帅尔	Appliance Parts	6.6
002440.SZ	闰土股份	Commodity Chemicals	6.5
002229.SZ	鸿博股份	Packaging & Printing	6.3
603586.SH	金麒麟	Automotive Parts	6.3
002200.SZ	*ST交投	Infrastructure Construction	6.3
300965.SZ	恒宇通信	Aviation Parts & Equipment	6.2
688552.SH	航天南湖	Defense Electronics	6.1
600744.SH	华银电力	Electric Utilities	5.8
002915.SZ	中欣氟材	Commodity Chemicals	5.6
688171.SH	纬德信息	Software	5.5
601956.SH	东贝集团	Appliance Parts	5.4
603065.SH	宿迁联盛	Commodity Chemicals	5.4
600828.SH	茂业商业	General Retail	5.3
603610.SH	麒盛科技	Home-Furnishing Products	5.2

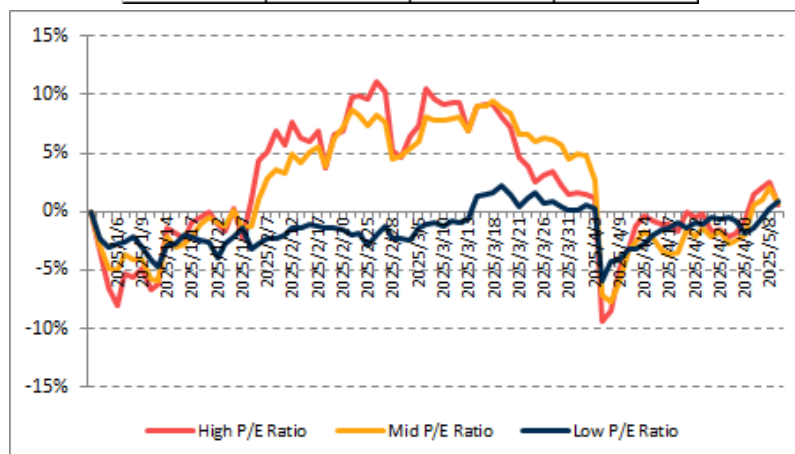
Source: Banyan Partners



4 Investment Style Performance

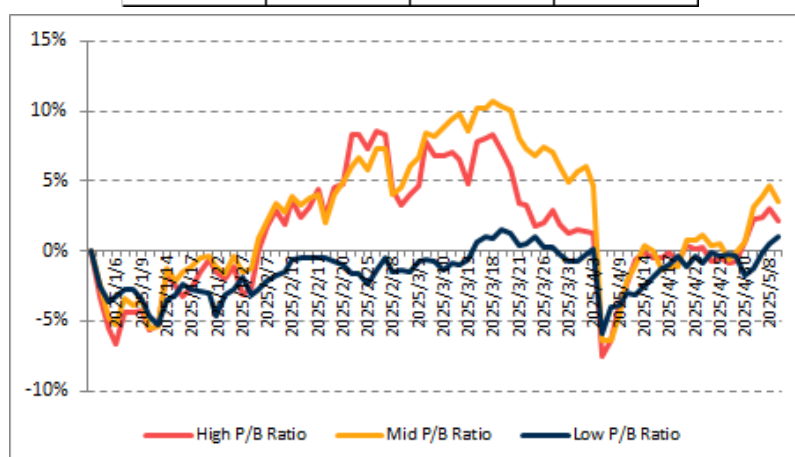
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	0.6%	0.7%	0.8%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	2.1%	3.5%	1.0%



Source: Banyan Partners

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