Banyan
Market Dashboard

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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

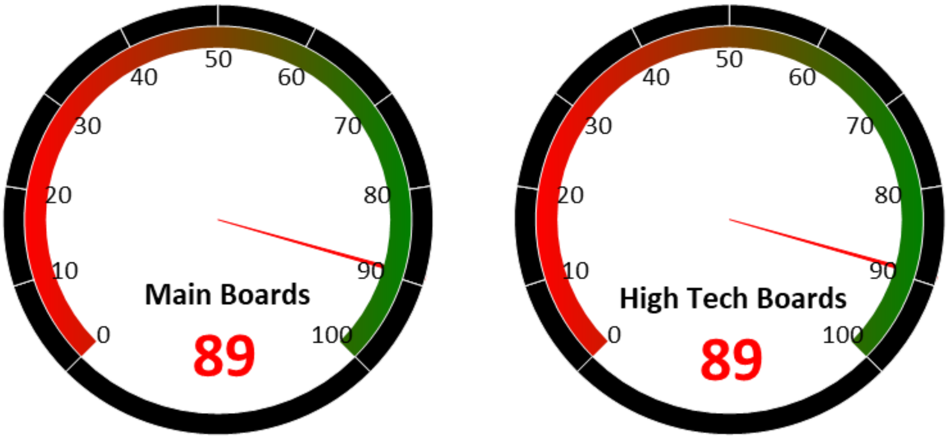
Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Chain Stores	53.97	-17.82	99.1	93.1
Commercial Vehicles	49.73	12.97	40.5	97.0
Motorcycle & Others	44.67	-16.31	62.5	41.6
Insurances	36.00	-13.33	15.9	47.3
Brokerages	35.05	2.54	89.6	57.0
White Goods	30.86	1.02	35.1	16.8
Rural Banks	30.35	-3.56	43.2	40.8
Communications Equipment	30.05	26.28	38.7	88.1
City Commercial Banks	29.61	-16.63	35.2	18.4
Consumer Electronics	28.21	44.19	83.2	98.0
State-Owned Banks	27.45	17.33	98.1	54.3
Passenger Vehicles	26.04	-4.85	53.8	66.7
Diversified Financial Services	25.99	-1.74	97.7	75.7
Semiconductors	24.79	-5.60	65.8	43.0
Electronic Components	24.66	4.96	65.1	46.0

Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Decoration Materials	-8.94	-8.68	11.5	83.7
Pharmaceutical Business	-8.99	-8.81	64.1	11.1
Feed	-9.10	-22.15	33.6	11.5
Alcoholic Beverages	-10.44	-11.68	5.8	6.2
Hospitality	-10.81	-38.40	24.2	11.8
Medical Devices	-10.90	-7.61	71.3	13.7
Energy Metals	-10.99	-33.58	50.0	13.5
Jewelery	-11.78	-0.69	17.1	48.8
Food Processing	-12.79	-18.22	30.1	8.3
Auto Services	-16.86	-9.91	87.2	99.1
Coking Coal	-19.68	-15.16	99.0	15.2
Medical Service	-20.57	-24.46	38.3	11.4
Biological Products	-22.31	-6.46	57.0	9.7
Veterinary	-25.11	-4.46	61.7	9.3
Non-Metallic Materials	-30.35	-27.10	40.6	8.9

Source: Banyan Partners

2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate “Main Board” and “High Tech Board”. Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Nov 29, 2024, there were 137 stocks with an unusually high change in volume. These 137 stocks were spread across 61 sectors, 8 in Stationery Products, 5 in Speciality Equipment, 5 in Industrial Machinery, 5 in Fertilizers & Agricultural Chemicals.

Top 20 Stocks with unusual volume change in multiples

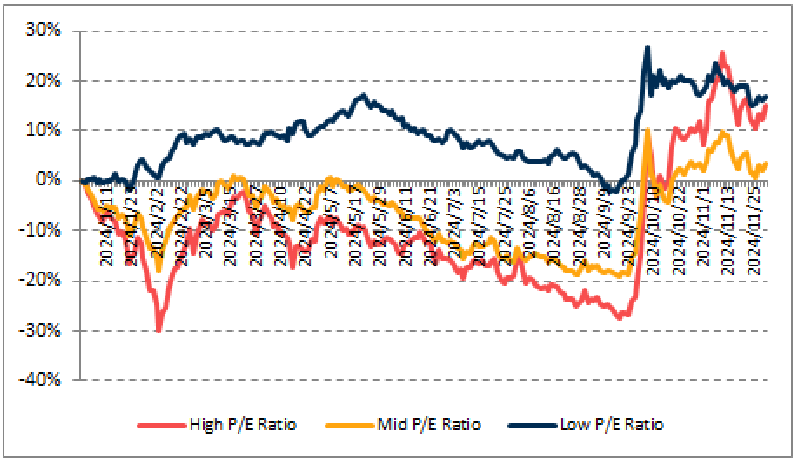
Ticker	Name	Industry	Volume Change (x)
300640.SZ	德艺文创	Home-Furnishing Products	8.7
603015.SH	弘讯科技	Automation Equipment	8.7
000973.SZ	佛塑科技	Plastics	8.4
600080.SH	金花股份	Traditional Chinese Medicine	7.8
002741.SZ	光华科技	Electronic Chemicals	7.7
603585.SH	苏利股份	Fertilizers & Agricultural Chemicals	7.6
002598.SZ	山东章鼓	Industrial Machinery	7.4
601339.SH	百隆东方	Textile Manufacturing	7.2
002054.SZ	德美化工	Commodity Chemicals	7.2
831855.BJ	浙江大农	Speciality Equipment	7.1
300703.SZ	创源股份	Stationery Products	7.0
002095.SZ	生意宝	Digital Media	7.0
600800.SH	渤海化学	Oil & Gas Refining	6.9
002467.SZ	二六三	Telecommunication Carriers	6.9
000833.SZ	粤桂股份	Miscellaneous	6.9
002638.SZ	勤上股份	Education	6.9
002877.SZ	智能自控	Industrial Machinery	6.8
600628.SH	新世界	General Retail	6.6
300664.SZ	鹏鹞环保	Environmental Governance	6.6
300822.SZ	贝仕达克	Consumer Electronics	6.5

Source: Banyan Partners

4 Investment Style Performance

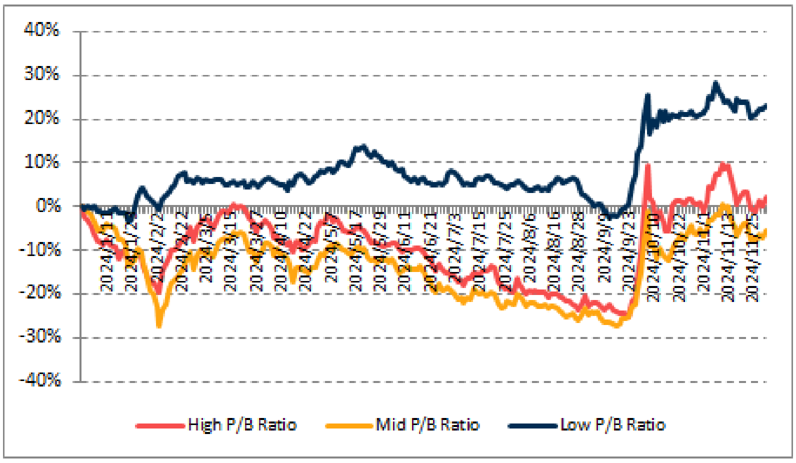
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	15.1%	3.5%	16.9%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	2.1%	-5.6%	22.9%



Source: Banyan Partners