Banyan Market Dashboard

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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

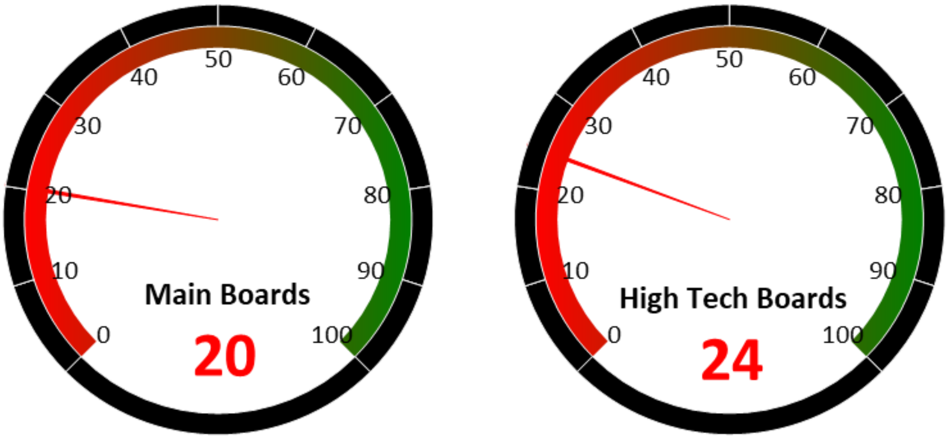
Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Fiberglass	125.03	58.66	98.8	95.2
Electronic Chemicals	93.23	49.71	99.5	99.5
Semiconductors	86.78	45.99	99.8	99.8
Electronic Components	83.62	105.54	98.9	98.9
Communications Equipment	64.73	130.60	98.6	98.6
Non-Metallic Materials	59.34	26.76	98.3	52.0
Automation Equipment	41.99	33.57	97.7	92.9
Other Electronics	35.00	49.23	86.7	98.9
Optoelectronics	29.86	10.72	96.0	99.2
Rare Metals	27.78	96.19	83.6	85.2
Industrial Machinery	20.77	57.25	98.6	98.2
Lighting Equipments	17.28	12.58	95.5	53.1
Plastics	16.05	70.04	98.0	97.2
Environmental Protection Equipment	15.08	25.14	88.0	87.2
Other Power Equipment	14.98	42.94	86.8	84.7

Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Real Estate Services	-23.67	0.22	56.7	19.9
Specialty Steels	-24.12	27.89	34.3	0.6
Passenger Vehicles	-24.38	-4.34	14.9	0.6
Coking Coal	-24.45	10.95	84.0	10.3
Fishery	-24.96	12.43	58.1	60.5
Personal Care	-25.58	16.28	39.3	4.5
Insurances	-26.06	26.42	0.6	18.7
Small Household Appliances	-26.88	8.85	17.0	0.3
Tourism	-27.16	8.16	6.8	8.8
Commercial Vehicles	-27.78	18.07	5.8	64.3
Hospitality	-28.99	-0.31	1.3	0.1
Chain Stores	-29.39	-13.59	70.5	21.8
General Retail	-29.42	3.03	66.1	30.3
Airports	-31.19	11.73	0.0	10.0
Education	-34.33	6.69	22.2	60.3

Source: Banyan Partners

2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Jul 10, 2026, there were 24 stocks with an unusually high change in volume. These 24 stocks were spread across 18 sectors, 3 in Pharmaceuticals, 2 in Medical Service, 2 in Commodity Chemicals, 2 in Speciality Equipment.

Top 20 Stocks with unusual volume change in multiples

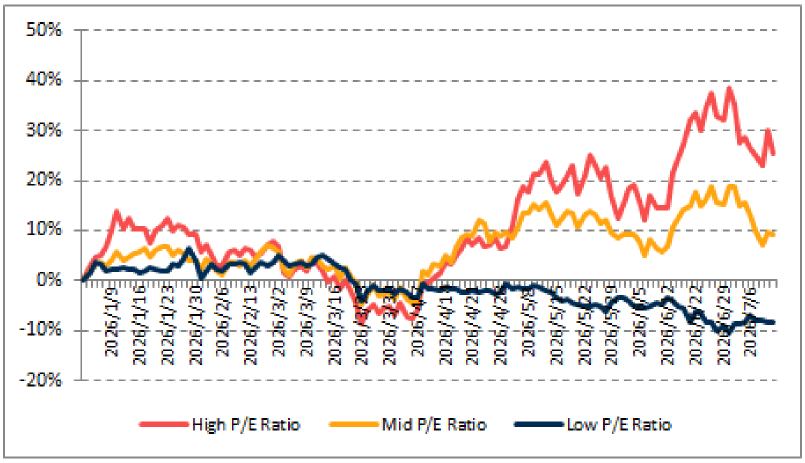
Ticker	Name	Industry	Volume Change (x)
603137.sh	恒尚节能	Decoration Materials	9.9
600288.sh	大恒科技	Software	9.3
920527.bj	夜光明	Textile Manufacturing	8.5
301520.sz	万邦医药	Medical Service	8.2
000779.sz	甘咨询	Engineering Consulting Services	7.4
603928.sh	兴业股份	Plastics	6.4
000656.sz	金科股份	Real Estate Development	6.3
688121.sh	卓然股份	Speciality Equipment	5.3
002841.sz	视源股份	Consumer Electronics	5.2
000566.sz	海南海药	Pharmaceuticals	5.1
600793.sh	宜宾纸业	Paper Products	4.9
603722.sh	阿科力	Commodity Chemicals	4.6
600129.sh	太极集团	Traditional Chinese Medicine	4.2
603339.sh	四方科技	Industrial Machinery	4.1
003020.sz	立方制药	Pharmaceuticals	4.0
603789.sh	ST星农	Speciality Equipment	3.9
603183.sh	建研院	Professional Service	3.8
300071.sz	福石控股	Advertising	3.7
002148.sz	北纬科技	Telecommunication Carriers	3.7
300019.sz	硅宝科技	Commodity Chemicals	3.7

Source: Banyan Partners

4 Investment Style Performance

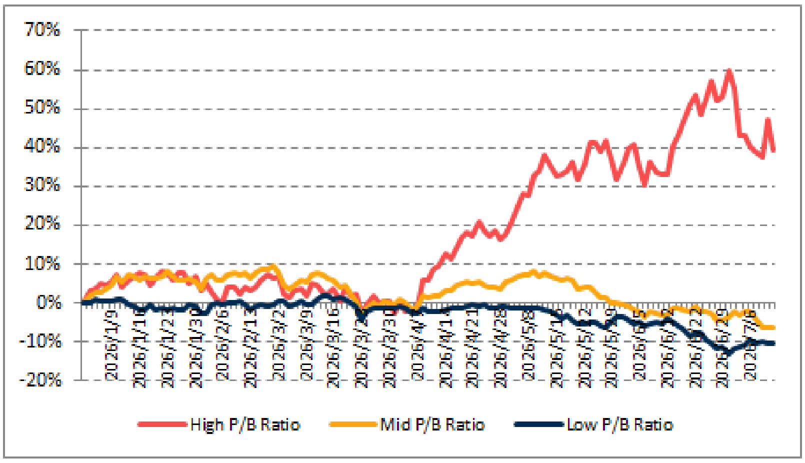
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	25.5%	9.4%	-8.4%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	39.4%	-6.4%	-10.3%



Source: Banyan Partners