

Banyan Partners Explores AI Through the Lens of the Internet Bubble

June 24, 2026

Banyan Partners recently participated in a live-streamed dialogue hosted by Simuwang, titled “Looking at Today’s AI Through the Lens of the Last Internet Bubble.”

Our Founder, Xin Wu, joined Dr. Zhou Zhenhong, an MIT-trained microelectronics expert and longtime friend of Banyan Partners, to share perspectives from both the investment and semiconductor industries.

The discussion explored the parallels and differences between today’s AI cycle and the dot-com bubble, with a focus on AI fundamentals, potential areas of speculative excess, and the question of investment timing.

To watch the full recording of the dialogue, scan the QR code.

从上一轮互联网泡沫看这一次AI是否泡沫

开播时间: 2026年6月24日16:00

主讲人: 吴欣
榜样投资 创始人&基金经理

周贞宏博士
神秘嘉宾 中国半导体技术专家

主持人: 秦嘉仪
财经主持

直播看点

- 两位经历过90年互联网泡沫的老登, 如何看待这轮AI浪潮
- 榜样如何通过数据事实驱动的价值投资, 来布局这轮科技行情
- 半导体专家周博士如何展望本轮半导体周期

扫码预约观看

市场有风险 投资需谨慎

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