Banyan
Market Dashboard

Issue 31, 2025 VOL.No.458 SHANGHAI, FRIDAY, Aug 15, 2025 榜样投资 | BANYAN PARTNERS

1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

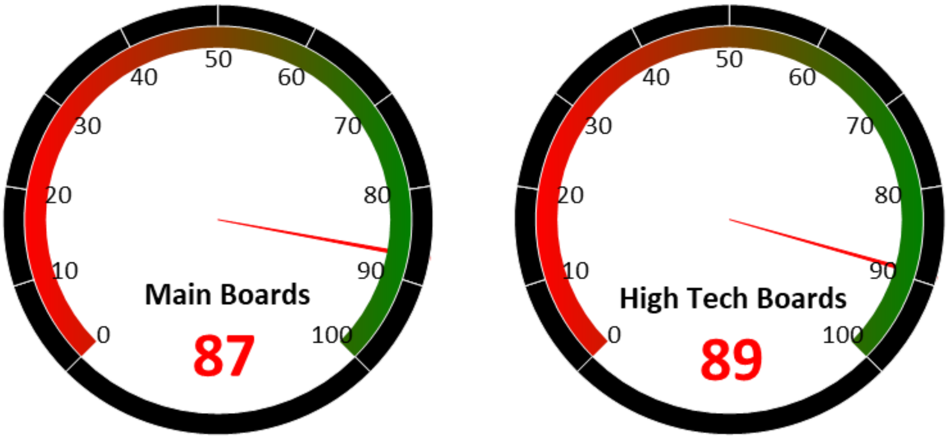
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Weapons & Ammunition	97.50	-4.56	99.8	99.8
Electronic Components	61.60	29.63	99.9	98.7
Plastics	52.23	-9.57	99.3	70.1
Rare Metals	49.02	6.45	72.8	53.3
Gaming	45.11	-0.23	94.4	96.1
Communications Equipment	44.80	34.06	98.5	99.9
Pharmaceuticals	43.81	-4.43	98.6	81.0
Metallic New Materials	43.40	5.90	99.3	87.0
Medical Service	41.64	-24.82	58.6	33.1
Electric Machinery	41.59	1.75	95.7	81.9
Motorcycle & Others	38.72	54.54	75.3	84.6
Fiberglass	36.32	-9.07	97.2	36.2
Precious Metals	36.09	8.55	17.5	72.5
Appliance Parts	35.80	-8.38	48.2	42.7
Industrial Machinery	34.15	-3.30	91.9	83.9

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
General Retail	-1.03	29.35	97.3	94.1
Dairy Beverages	-1.87	13.78	65.1	29.4
Rail Transportation	-2.19	23.57	73.2	88.6
Digital Media	-2.44	-0.72	95.2	30.6
White Goods	-2.72	39.09	24.2	10.3
Oil & Gas Refining	-4.38	4.62	82.3	7.9
Soft drinks & Non-Alcoholic Beverages	-4.58	4.29	24.0	17.9
Airports	-5.97	14.56	27.5	47.3
Homebuilding	-6.92	19.09	89.7	8.8
Rails & Highways	-7.20	19.52	69.3	61.2
Condiments	-7.20	3.67	23.0	8.4
Chain Stores	-7.54	51.05	98.0	77.7
Alcoholic Beverages	-8.10	-13.10	4.6	2.6
Coal Mining	-8.38	7.10	98.9	29.0
Hospitality	-8.90	-12.84	23.3	7.6

Source: Banyan Partners

2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate “Main Board” and “High Tech Board”. Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Aug 15, 2025, there were 135 stocks with an unusually high change in volume. These 135 stocks were spread across 49 sectors, 12 in Automotive Parts, 10 in Industrial Machinery, 8 in Semiconductors, 7 in Medical Devices.

Top 20 Stocks with unusual volume change in multiples

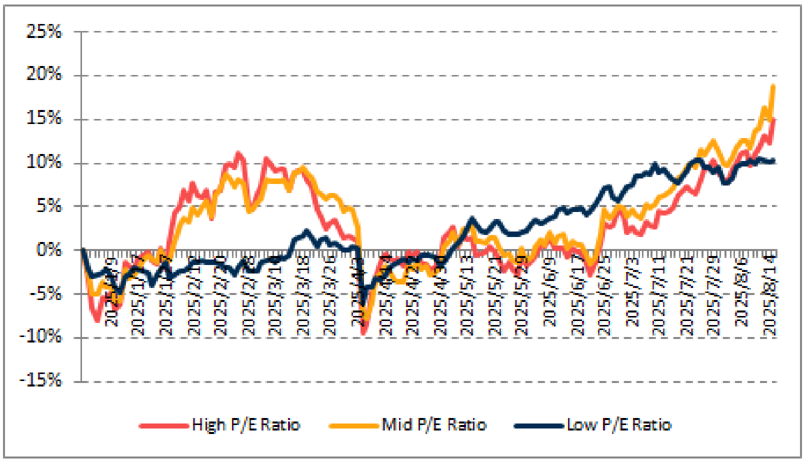
Ticker	Name	Industry	Volume Change (x)
000011.sz	深物业A	Real Estate Development	10.8
601137.sh	博威合金	Metallic New Materials	8.6
002911.sz	佛燃能源	Gas Utilities	8.5
688584.sh	上海合晶	Semiconductors	8.4
688108.sh	赛诺医疗	Medical Devices	8.0
600877.sh	电科芯片	Semiconductors	7.9
002148.sz	北纬科技	Telecommunication Carriers	7.6
000417.sz	合百集团	General Retail	7.6
002782.sz	可立克	Other Electronics	7.4
688551.sh	科威尔	Other Power Equipment	7.3
600737.sh	中粮糖业	Agricultural Products	7.2
301181.sz	标榜股份	Automotive Parts	6.8
301309.sz	万得凯	Industrial Machinery	6.7
002833.sz	弘亚数控	Speciality Equipment	6.7
000066.sz	中国长城	Computer Equipments	6.7
300690.sz	双一科技	Wind Power	6.6
002176.sz	江特电机	Electric Machinery	6.4
002328.sz	新朋股份	Automotive Parts	6.4
600075.sh	新疆天业	Chemical Raw Materials	6.2
688146.sh	中船特气	Semiconductors	6.2

Source: Banyan Partners

4 Investment Style Performance

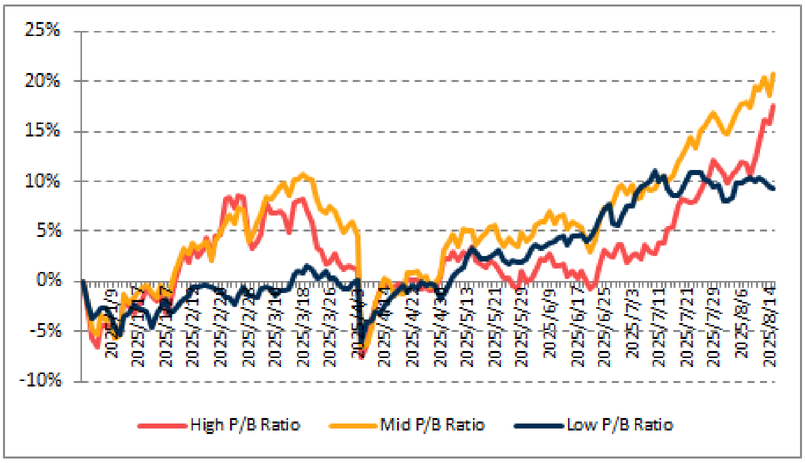
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	14.9%	18.7%	10.4%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	17.6%	20.8%	9.3%



Source: Banyan Partners