Banyan
Market Dashboard

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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

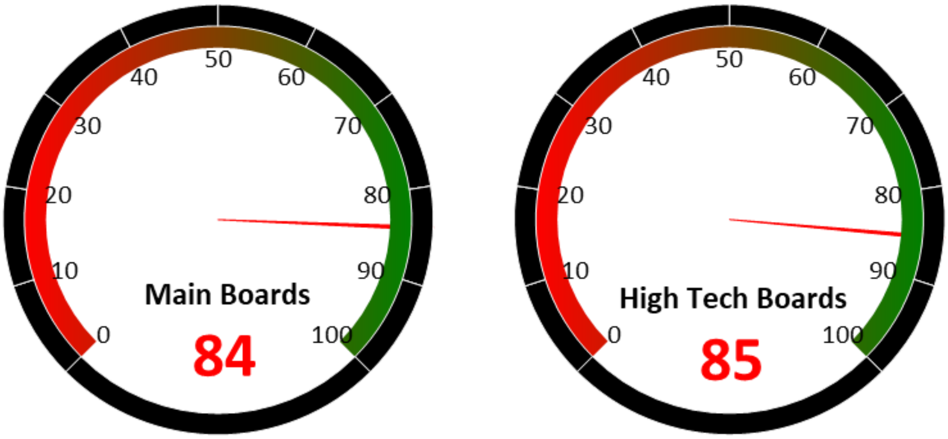
Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Commercial Vehicles	64.54	12.97	58.3	100.0
Motorcycle & Others	59.95	-16.31	65.3	49.9
Chain Stores	56.70	-17.82	99.8	95.5
Insurances	51.99	-13.33	46.4	65.6
Brokerages	46.35	2.54	96.5	72.7
Consumer Electronics	42.29	44.19	87.9	99.5
Communications Equipment	40.92	26.28	54.1	98.7
Diversified Financial Services	40.51	-1.74	100.0	88.3
White Goods	36.53	1.02	44.8	29.1
Electronic Components	32.54	4.96	72.0	51.7
Aviation Parts & Equipment	31.75	-17.76	74.0	43.5
Passenger Vehicles	31.07	-4.85	59.6	77.9
City Commercial Banks	30.82	-16.63	41.7	27.3
Semiconductors	30.07	-5.60	67.9	46.8
Rail Transportation	28.99	4.37	97.3	98.2

Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Pharmaceutical Business	-7.38	-8.81	72.4	14.8
Lighting Equipments	-7.58	-2.43	85.1	12.2
Clothings	-8.77	-0.04	33.6	11.1
Decoration Materials	-9.13	-8.68	10.5	90.0
E-Commerce	-9.19	-26.87	39.1	64.0
Food Processing	-9.57	-18.22	34.3	10.4
Energy Metals	-10.41	-33.58	50.3	14.5
Jewelery	-10.71	-0.69	19.0	52.3
Stationery Products	-11.38	-13.20	30.1	10.3
Medical Service	-14.37	-24.46	43.4	15.0
Auto Services	-14.70	-9.91	89.8	100.0
Coking Coal	-15.71	-15.16	100.0	25.2
Biological Products	-19.41	-6.46	60.0	12.8
Non-Metallic Materials	-25.14	-27.10	47.4	15.6
Veterinary	-25.18	-4.46	64.8	9.2

Source: Banyan Partners

2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate “Main Board” and “High Tech Board”. Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Nov 08, 2024, there were 293 stocks with an unusually high change in volume. These 293 stocks were spread across 88 sectors, 31 in Automotive Parts, 18 in Industrial Machinery, 12 in Automation Equipment, 10 in Commodity Chemicals.

Top 20 Stocks with unusual volume change in multiples

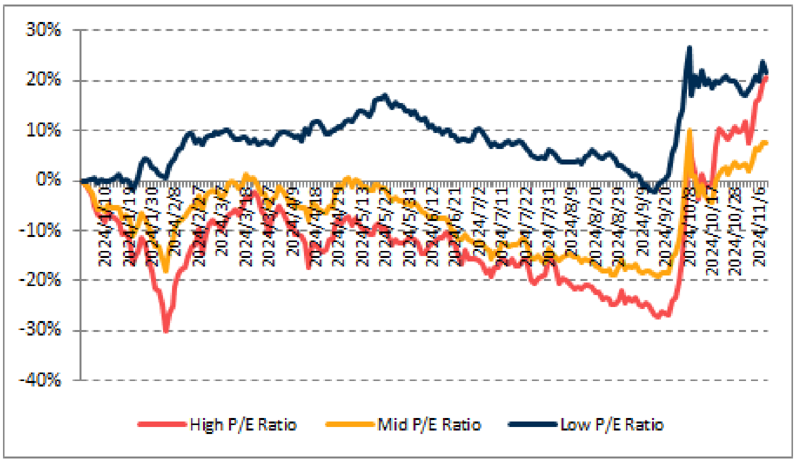
Ticker	Name	Industry	Volume Change (x)
603268.SH	松发股份	Home-Furnishing Products	23.9
300607.SZ	拓斯达	Automation Equipment	10.9
600221.SH	海航控股	Airports	10.2
688660.SH	电气风电	Wind Power	9.7
000958.SZ	电投产融	Diversified Financial Services	9.6
001376.SZ	百通能源	Electric Utilities	9.4
831726.BJ	朱老六	Condiments	8.8
300024.SZ	机器人	Automation Equipment	8.7
688622.SH	禾信仪器	Industrial Machinery	8.2
836422.BJ	润普食品	Commodity Chemicals	8.2
688077.SH	大地熊	Metallic New Materials	8.1
300127.SZ	银河磁体	Metallic New Materials	8.1
838163.BJ	方大新材	Packaging & Printing	8.1
603030.SH	全筑股份	Decoration Materials	7.7
000066.SZ	中国长城	Computer Equipments	7.7
300224.SZ	正海磁材	Metallic New Materials	7.7
688656.SH	浩欧博	Medical Devices	7.6
600366.SH	宁波韵升	Metallic New Materials	7.6
600010.SH	包钢股份	General Steels	7.4
000970.SZ	中科三环	Metallic New Materials	7.1

Source: Banyan Partners

4 Investment Style Performance

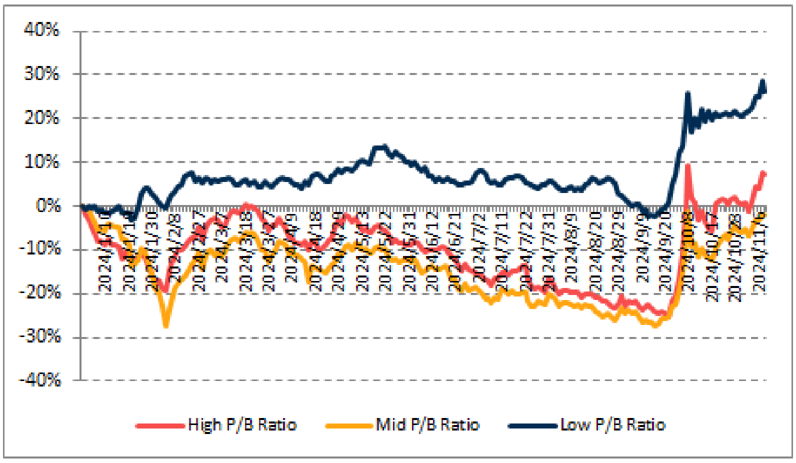
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	20.8%	7.5%	21.8%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	7.4%	-2.0%	26.3%



Source: Banyan Partners

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