

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Weapons & Ammunition	69.24	-4.56	100.0	100.0
Electronic Components	49.44	29.63	99.4	95.2
Pharmaceuticals	40.97	-4.43	97.8	80.5
Rare Metals	39.05	6.45	72.2	49.4
Plastics	36.60	-9.57	97.9	65.7
Medical Service	35.89	-24.82	57.8	32.1
Gaming	35.38	-0.23	90.3	91.2
Precious Metals	30.47	8.55	7.4	58.5
Communications Equipment	29.57	34.06	89.8	99.9
Veterinary	29.18	-28.67	93.1	28.7
Energy Metals	25.26	-21.03	58.2	34.4
Jewelry	24.69	-12.03	92.2	89.0
Metallic New Materials	24.65	5.90	97.1	79.9
Fiberglass	24.06	-9.07	96.1	34.9
Electric Machinery	22.58	1.75	88.4	76.7

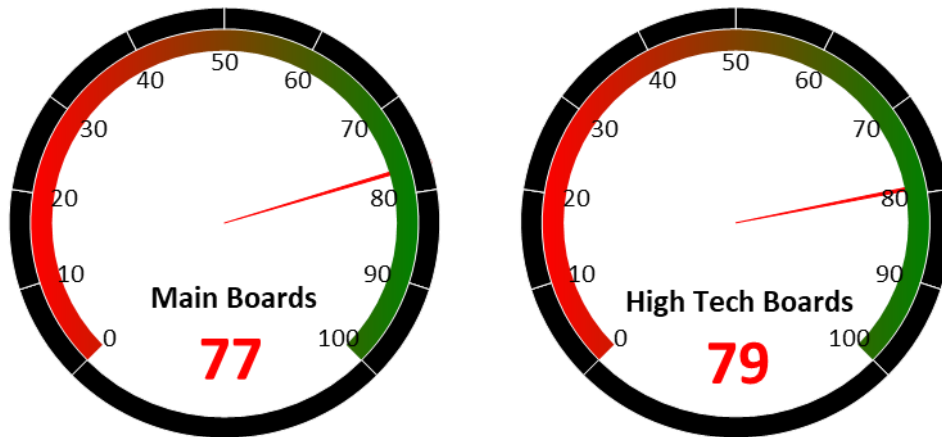
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Retail Products Trading	-3.09	5.43	68.1	74.2
Real Estate Development	-3.49	-2.69	97.3	28.2
Solar Power	-4.43	-21.09	44.4	16.1
Oil & Gas Refining	-4.81	4.62	89.6	15.4
Rail Transportation	-4.86	23.57	67.5	83.9
Soft drinks & Non-Alcoholic Beverages	-4.86	4.29	23.3	20.4
White Goods	-5.26	39.09	12.8	5.4
Rails & Highways	-7.04	19.52	65.6	54.9
Chain Stores	-7.06	51.05	98.5	78.2
Homebuilding	-7.17	19.09	90.5	8.5
Airports	-8.27	14.56	26.2	45.4
Alcoholic Beverages	-9.29	-13.10	3.1	3.2
Condiments	-9.89	3.67	20.9	6.1
Coal Mining	-10.98	7.10	98.2	26.3
Hospitality	-11.30	-12.84	22.4	6.0

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Aug 01, 2025, there were 126 stocks with an unusually high change in volume. These 126 stocks were spread across 57 sectors, 9 in Pharmaceuticals, 8 in Medical Devices, 6 in Semiconductors, 5 in Construction Machinery, 5 in Speciality Equipment.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
600117.sh	西宁特钢	Specialty Steels	15.0
300869.sz	康泰医学	Medical Devices	9.4
688157.sh	松井股份	Commodity Chemicals	8.1
002097.sz	山河智能	Construction Machinery	7.7
688603.sh	天承科技	Electronic Chemicals	7.6
003023.sz	彩虹集团	Small Household Appliances	7.6
688020.sh	方邦股份	Electronic Components	7.5
300188.sz	国投智能	Software	7.2
600528.sh	中铁工业	Rail Transportation	7.2
600977.sh	中国电影	Movies & Entertainment	7.1
002644.sz	佛慈制药	Traditional Chinese Medicine	6.9
836942.bj	恒立钻具	Construction Machinery	6.9
688110.sh	东芯股份	Semiconductors	6.9
300549.sz	优德精密	Speciality Equipment	6.7
300732.sz	设研院	Engineering Consulting Services	6.5
002362.sz	汉王科技	Software	6.4
003016.sz	欣贺股份	Clothings	6.3
001216.sz	华瓷股份	Home-Furnishing Products	6.3
002203.sz	海亮股份	Industrial Metals	6.2
601669.sh	中国电建	Infrastructure Construction	6.1

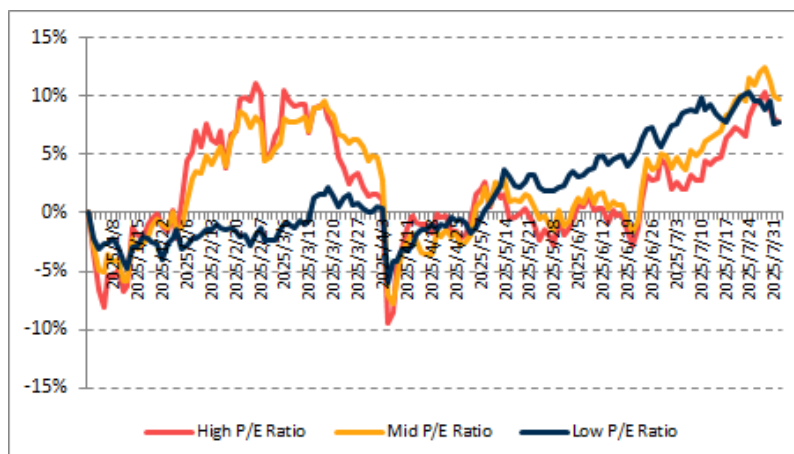
Source: Banyan Partners



4 Investment Style Performance

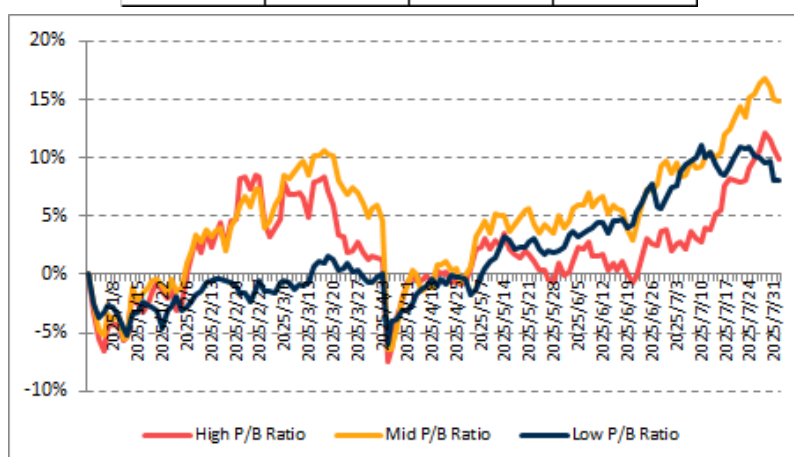
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	7.7%	9.7%	7.8%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	9.9%	14.8%	8.1%



Source: Banyan Partners

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