Banyan
Market Dashboard

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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

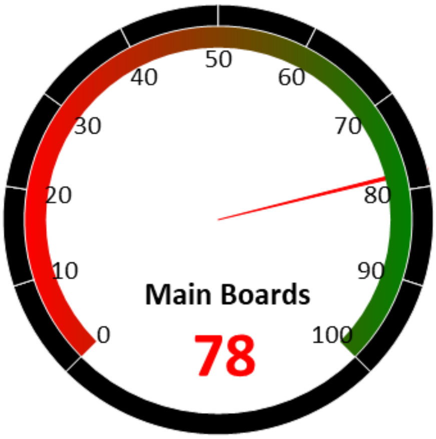
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Precious Metals	5.03	8.55	3.3	47.2
White Goods	4.53	39.09	56.4	49.1
Small Household Appliances	3.93	3.21	27.8	19.5
Electronic Components	3.75	29.63	73.9	55.3
Industrial Metals	2.72	12.22	9.4	52.4
Appliance Parts	1.49	-8.38	33.3	15.8
Miscellaneous	0.87	3.22	88.7	41.4
Metallic New Materials	0.51	5.90	70.6	49.3
Rare Metals	0.10	6.45	52.4	12.9
Kitchen & Bathroom Appliances	0.07	4.72	49.3	19.9
Other Electronics	-0.22	26.72	93.7	81.5
E-Commerce	-0.50	0.31	40.2	63.7
Other Power Equipment	-0.89	20.06	42.9	54.3
Joint-Stock Commercial Banks	-0.90	30.45	54.7	38.0
Commercial Vehicles	-0.91	58.09	54.9	97.3

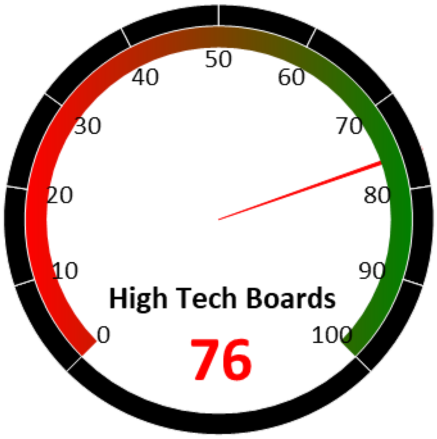
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
General Retail	-6.48	29.35	93.8	86.6
Condiments	-6.70	3.67	1.4	9.3
Aviation Parts & Equipment	-6.82	16.69	46.8	30.5
Computer Equipments	-6.87	7.16	27.2	55.9
TV Broadcasting	-7.06	-2.43	93.1	26.4
Soft drinks & Non-Alcoholic Beverages	-7.20	4.29	15.9	18.3
Hospitality	-7.30	-12.84	18.7	6.4
IT Services	-7.41	6.10	95.3	64.8
Diversified Financial Services	-7.46	16.50	93.5	40.8
Software	-7.54	1.99	80.2	22.2
Homebuilding	-7.96	19.09	75.6	11.6
Gas Utilities	-8.46	6.15	1.5	17.0
Rail Transportation	-8.47	23.57	79.4	76.3
Brokerages	-8.49	29.57	79.7	46.2
Chain Stores	-10.18	51.05	96.1	83.5

Source: Banyan Partners

2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate “Main Board” and “High Tech Board”. Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.





Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Jan 10, 2025, there were 40 stocks with an unusually high change in volume. These 40 stocks were spread across 29 sectors, 6 in Electric Power Transmission & Distribution, 3 in General Retail, 2 in Optoelectronics

Top 20 Stocks with unusual volume change in multiples

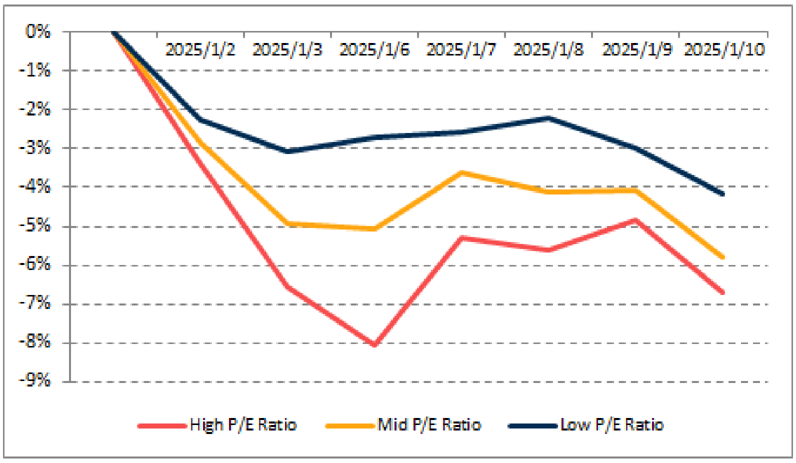
Ticker	Name	Industry	Volume Change (x)
605033.SH	美邦股份	Fertilizers & Agricultural Chemicals	7.3
000533.SZ	顺钠股份	Electric Power Transmission & Distribution	7.0
603320.SH	迪贝电气	Electric Machinery	6.8
600664.SH	哈药股份	Pharmaceuticals	6.8
300715.SZ	凯伦股份	Renovation Materials	6.0
300434.SZ	金石亚药	Pharmaceuticals	6.0
002552.SZ	宝鼎科技	Industrial Machinery	5.7
002397.SZ	梦洁股份	Clothings	5.7
002361.SZ	神剑股份	Plastics	5.7
003003.SZ	天元股份	Packaging & Printing	5.5
600618.SH	氯碱化工	Chemical Raw Materials	5.3
002184.SZ	海得控制	Automation Equipment	5.3
300615.SZ	欣天科技	Communications Equipment	5.2
603617.SH	君禾股份	Industrial Machinery	5.2
002730.SZ	电光科技	Speciality Equipment	5.2
000756.SZ	新华制药	Pharmaceuticals	5.0
603070.SH	万控智造	Electric Power Transmission & Distribution	5.0
002346.SZ	柘中股份	Electric Power Transmission & Distribution	4.7
603215.SH	比依股份	Small Household Appliances	4.7
001202.SZ	炬申股份	Logistics	4.7

Source: Banyan Partners

4 Investment Style Performance

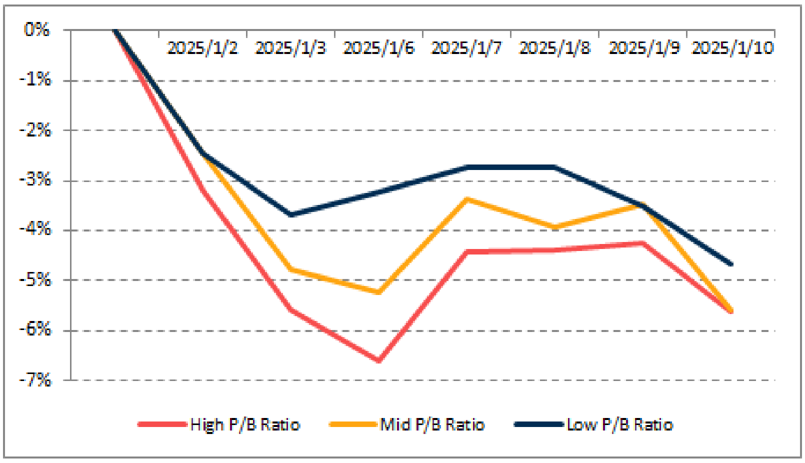
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-6.7%	-5.8%	-4.2%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	-5.6%	-5.6%	-4.7%



Source: Banyan Partners