

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
State-Owned Banks	21.62	17.33	99.3	63.2
White Goods	19.69	1.02	11.1	12.0
Commercial Vehicles	17.77	12.97	37.7	90.3
Precious Metals	16.75	10.45	18.4	62.9
City Commercial Banks	12.88	-16.63	13.4	3.7
Insurances	11.53	-13.33	61.9	8.2
Defense Shipbuilding	11.48	21.54	23.3	93.5
Rural Banks	10.17	-3.56	15.5	5.9
Marine Ports	10.12	-5.91	54.5	14.9
Motorcycle & Others	9.55	-16.31	23.4	8.5
Joint-Stock Commercial Banks	8.86	-15.05	25.9	5.9
Industrial Metals	7.93	6.99	29.3	39.6
Electric Utilities	7.26	-1.59	23.6	45.4
Construction Machinery	5.18	-2.04	56.0	2.2
Rails & Highways	4.74	6.81	38.3	39.5

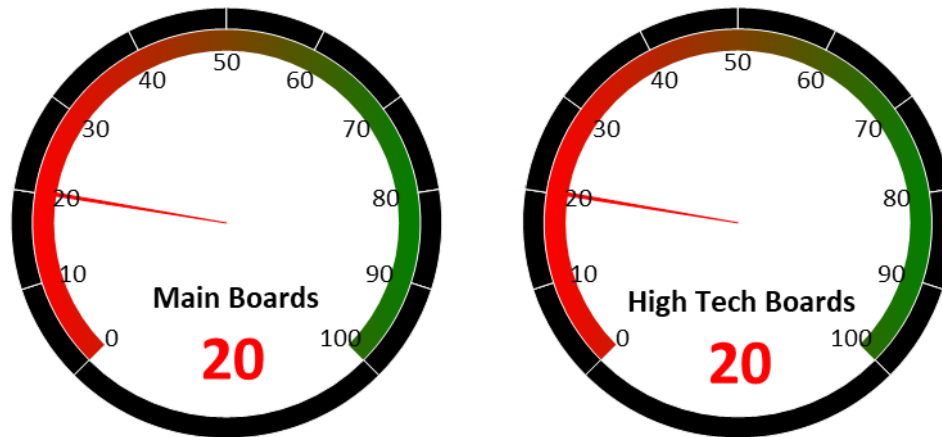
Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Snack Food Packaging	-31.10	-31.27	14.2	1.9
Stationery Products	-31.16	-13.20	1.0	0.5
Appliance Parts	-32.23	13.94	2.1	0.9
Education	-32.46	-4.34	58.8	11.4
Biological Products	-33.65	-6.46	4.0	0.5
Software	-34.34	-0.56	25.6	0.5
E-Commerce	-34.37	-26.87	4.6	15.1
Fishery	-34.91	-8.79	0.2	0.3
Energy Metals	-36.05	-33.58	33.7	0.9
Non-Metallic Materials	-37.52	-27.10	1.1	3.7
Coking Coal	-37.69	-15.16	94.6	0.6
Auto Services	-37.70	-9.91	76.0	96.3
Decoration Materials	-37.97	-8.68	0.9	6.2
Medical Service	-39.92	-24.46	1.3	0.8
Veterinary	-40.11	-4.46	1.4	0.7

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Aug 30, 2024, there were 115 stocks with an unusually high change in volume. These 115 stocks were spread across 53 sectors, 7 in Optoelectronics, 6 in Software, 5 in Battery Manufacturing, 6 in Engineering Consulting Services.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
301115.SZ	建科股份	Professional Service	21.9
002302.SZ	西部建设	Cement	14.6
300106.SZ	西部牧业	Dairy Beverages	12.6
603060.SH	国检集团	Professional Service	11.7
000062.SZ	深圳华强	Other Electronics	11.4
688251.SH	井松智能	IT Services	10.8
603038.SH	华立股份	Renovation Materials	10.0
000779.SZ	甘咨询	Engineering Consulting Services	9.6
603183.SH	建研院	Professional Service	9.5
603700.SH	宁水集团	Industrial Machinery	9.4
000755.SZ	山西高速	Rails & Highways	9.1
603237.SH	五芳斋	Food Processing	9.1
603118.SH	共进股份	Communications Equipment	8.5
603153.SH	上海建科	Engineering Consulting Services	8.2
002866.SZ	传艺科技	Consumer Electronics	8.0
000158.SZ	常山北明	IT Services	7.9
300512.SZ	中亚股份	Speciality Equipment	7.5
002307.SZ	北新路桥	Infrastructure Construction	7.3
002941.SZ	新疆交建	Infrastructure Construction	7.3
300438.SZ	鹏辉能源	Battery Manufacturing	7.2

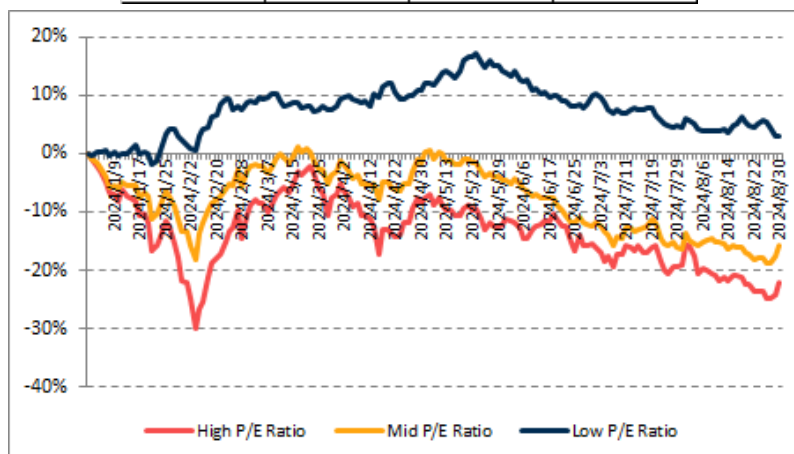
Source: Banyan Partners



4 Investment Style Performance

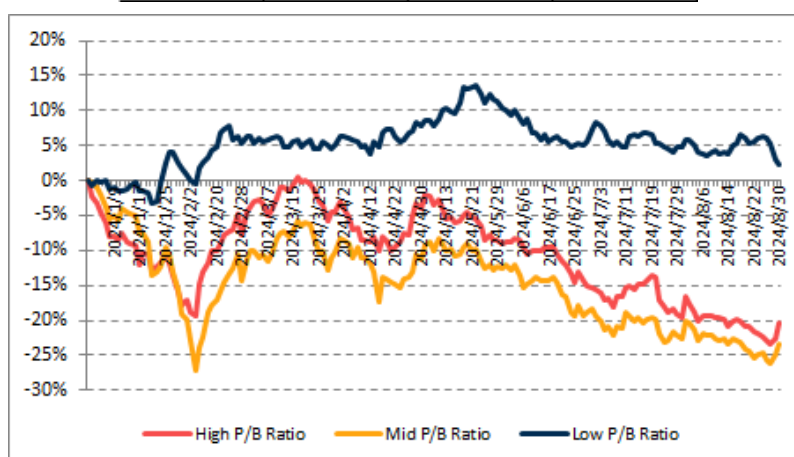
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-22.0%	-15.8%	3.1%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	-20.4%	-23.4%	2.4%



Source: Banyan Partners

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