

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Weapons & Ammunition	53.23	-4.56	99.8	99.3
Precious Metals	36.15	8.55	17.9	74.6
Gaming	34.07	-0.23	85.9	88.9
Jewelry	30.94	-12.03	95.4	98.8
Electronic Components	27.53	29.63	86.1	70.1
Pharmaceuticals	25.42	-4.43	83.0	70.5
Joint-Stock Commercial Banks	22.97	30.45	82.4	64.4
Plastics	22.45	-9.57	91.2	50.1
Motorcycle & Others	21.86	54.54	63.6	72.3
Veterinary	20.90	-28.67	85.2	26.1
City Commercial Banks	19.79	36.00	80.4	63.0
Industrial Metals	19.47	12.22	28.2	82.7
Electric Machinery	16.14	1.75	82.6	75.0
Rural Banks	16.04	33.10	71.5	69.0
Appliance Parts	15.87	-8.38	37.6	26.1

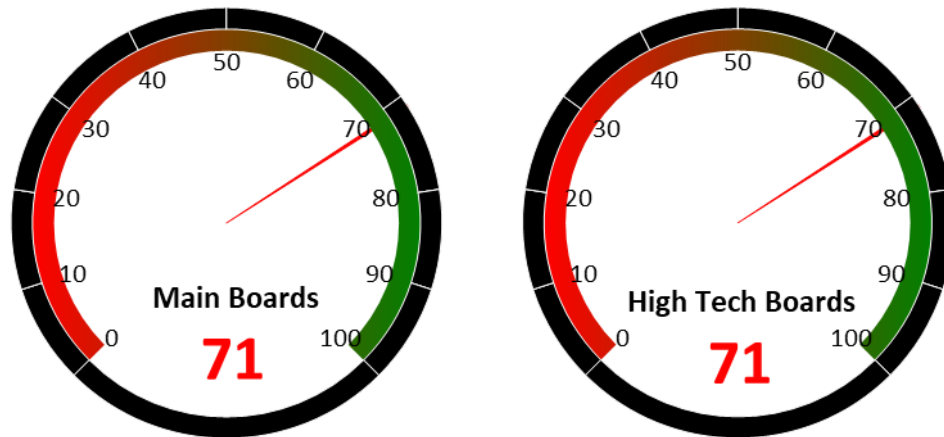
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Coking Coal	-4.93	-22.88	99.9	22.2
Textile Manufacturing	-4.94	-1.02	15.0	31.5
Paper Products	-5.28	-0.55	84.9	21.3
Homebuilding	-5.44	19.09	93.2	13.3
Chain Stores	-5.68	51.05	99.9	82.4
Oil & Gas Refining	-6.78	4.62	81.9	5.8
Real Estate Development	-7.57	-2.69	96.3	22.1
Digital Media	-7.80	-0.72	89.0	23.7
Rail Transportation	-8.13	23.57	53.8	66.8
Airports	-8.66	14.56	27.2	46.7
Condiments	-9.41	3.67	20.9	6.0
Alcoholic Beverages	-10.00	-13.10	1.9	2.2
Solar Power	-10.65	-21.09	43.7	12.5
Hospitality	-10.65	-12.84	24.1	5.2
Coal Mining	-11.57	7.10	95.4	25.7

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Jul 04, 2025, there were 143 stocks with an unusually high change in volume. These 143 stocks were spread across 50 sectors, 12 in Commodity Chemicals, 10 in Battery Manufacturing, 8 in Solar Power, 8 in Fiberglass.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
002263.sz	大东南	Plastics	15.8
300160.sz	秀强股份	Appliance Parts	13.0
600152.sh	维科技术	Battery Manufacturing	11.5
300670.sz	大烨智能	Electric Power Transmission & Distribution	10.5
600241.sh	时代万恒	Battery Manufacturing	10.5
600319.sh	亚星化学	Chemical Raw Materials	10.1
600643.sh	爱建集团	Diversified Financial Services	10.0
603601.sh	再升科技	Fiberglass	9.3
300821.sz	东岳硅材	Commodity Chemicals	8.6
300971.sz	博亚精工	Speciality Equipment	8.1
300414.sz	中光防雷	Communications Equipment	8.0
301373.sz	凌玮科技	Commodity Chemicals	8.0
300293.sz	蓝英装备	Speciality Equipment	7.9
300697.sz	电工合金	Industrial Metals	7.9
603936.sh	博敏电子	Electronic Components	7.8
300882.sz	万胜智能	Electric Power Transmission & Distribution	7.5
300554.sz	三超新材	Industrial Machinery	7.2
002623.sz	亚玛顿	Solar Power	7.2
601005.sh	重庆钢铁	General Steels	7.1
605277.sh	新亚电子	Consumer Electronics	6.9

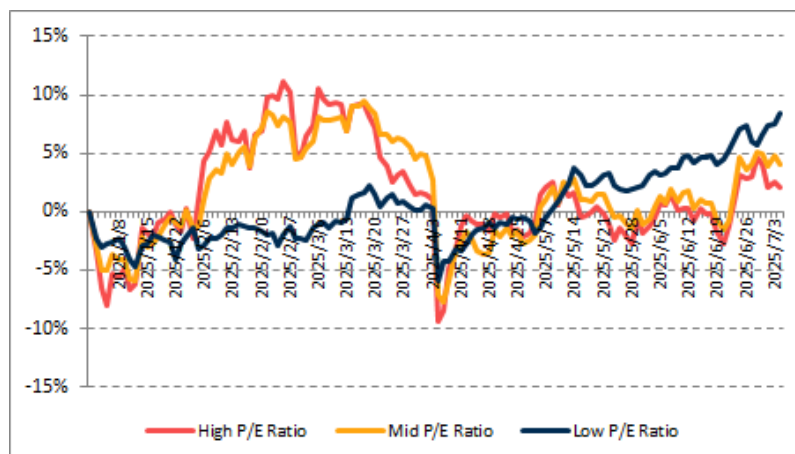
Source: Banyan Partners



4 Investment Style Performance

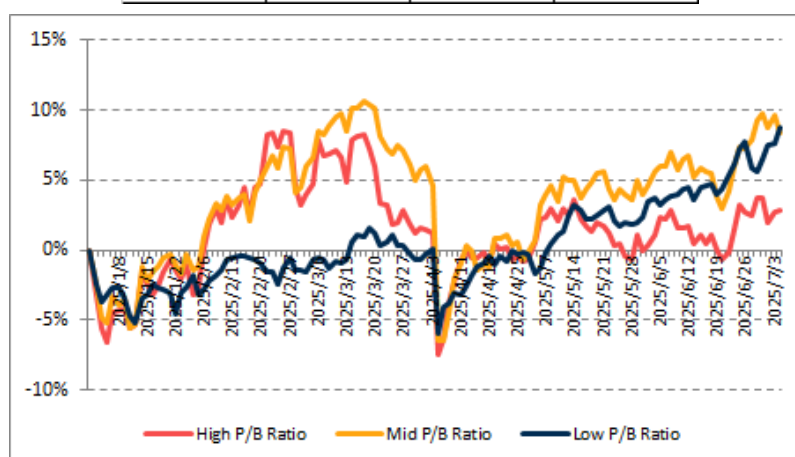
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	2.1%	4.0%	8.5%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	2.8%	8.3%	8.8%



Source: Banyan Partners

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