

Banyan Market Dashboard



Issue 33, 2025 VOL.No.460

SHANGHAI, FRIDAY, Aug 29, 2025

榜样投资 | BANYAN PARTNERS

1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Weapons & Ammunition	105.37	-4.56	98.8	98.7
Communications Equipment	91.13	34.06	100.0	100.0
Electronic Components	87.57	29.63	100.0	100.0
Rare Metals	84.50	6.45	76.6	72.1
Gaming	59.54	-0.23	95.8	98.3
Metallic New Materials	54.42	5.90	99.9	97.2
Plastics	51.90	-9.57	99.3	72.9
Fiberglass	50.39	-9.07	100.0	45.6
Electric Machinery	46.11	1.75	97.1	85.1
Precious Metals	45.29	8.55	23.7	75.1
Medical Service	43.70	-24.82	58.8	32.9
Pharmaceuticals	43.20	-4.43	98.0	78.8
Appliance Parts	42.91	-8.38	59.1	53.1
Motorcycle & Others	42.58	54.54	77.9	88.8
Industrial Metals	40.94	12.22	58.8	96.3

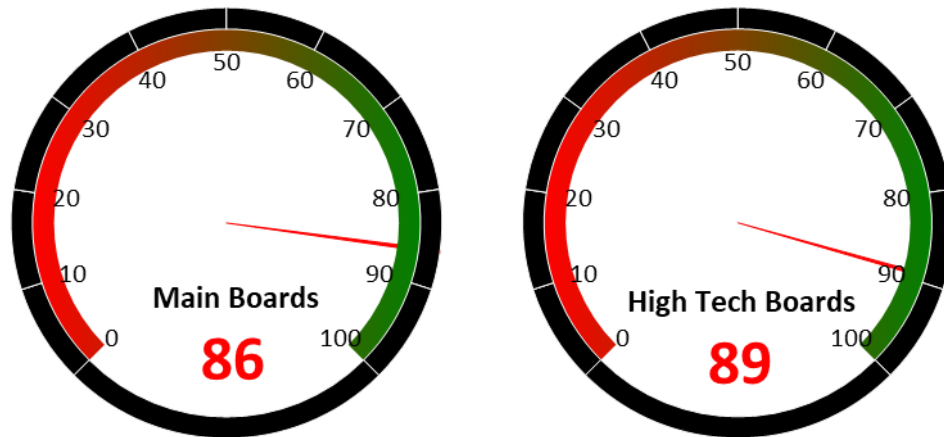
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Rail Transportation	0.79	23.57	85.3	94.2
Electric Utilities	0.54	10.68	44.3	47.4
Gas Utilities	0.38	6.15	58.8	33.1
Marine Ports	0.20	21.93	52.9	42.5
Soft drinks & Non-Alcoholic Beverages	0.11	4.29	32.7	25.6
Oil & Gas Refining	-0.99	4.62	92.5	24.3
Hospitality	-2.35	-12.84	27.6	18.9
Alcoholic Beverages	-2.74	-13.10	8.8	8.7
Condiments	-2.81	3.67	24.9	13.1
Airports	-3.61	14.56	32.9	62.8
White Goods	-4.25	39.09	29.5	13.3
Homebuilding	-5.60	19.09	97.1	19.7
Chain Stores	-7.16	51.05	99.4	85.4
Rails & Highways	-8.25	19.52	65.7	55.0
Coal Mining	-10.38	7.10	97.5	24.8

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Aug 29, 2025, there were 111 stocks with an unusually high change in volume. These 111 stocks were spread across 51 sectors, 10 in IT Services, 7 in Industrial Machinery, 7 in Consumer Electronics, 6 in Semiconductors, 5 in Automotive Parts.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
002953.sz	日丰股份	Electric Power Transmission & Distribution	9.6
600728.sh	佳都科技	IT Services	8.3
002212.sz	天融信	Software	8.0
002232.sz	启明信息	IT Services	7.9
300096.sz	ST易联众	IT Services	7.2
600058.sh	五矿发展	Retail Products Trading	7.1
605303.sh	园林股份	Infrastructure Construction	7.0
003013.sz	地铁设计	Engineering Consulting Services	6.8
600118.sh	中国卫星	Aerospace & Defense	6.4
002053.sz	云南能投	Electric Utilities	6.4
603363.sh	傲农生物	Feed	6.3
002091.sz	江苏国泰	Retail Products Trading	6.2
301172.sz	君逸数码	IT Services	6.2
300222.sz	科大智能	Electric Power Transmission & Distribution	6.1
600715.sh	文投控股	Gaming	6.0
002692.sz	远程股份	Electric Power Transmission & Distribution	6.0
002186.sz	全聚德	Hospitality	5.9
603158.sh	腾龙股份	Automotive Parts	5.9
000061.sz	农产品	General Retail	5.8
603111.sh	康尼机电	Rail Transportation	5.8

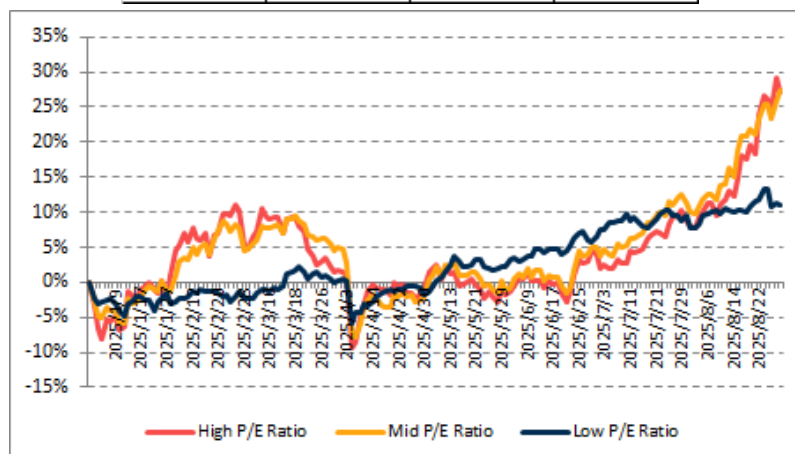
Source: Banyan Partners



4 Investment Style Performance

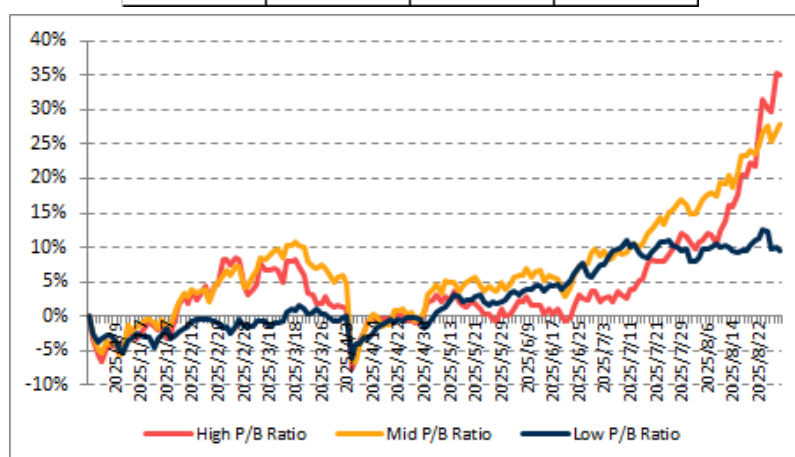
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	27.2%	27.3%	11.1%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	35.1%	28.0%	9.4%



Source: Banyan Partners

Disclaimer

This material is provided for information purposes only and is not intended as an offer or solicitation for the purchases or sale of any financial instrument. Information has been obtained from sources believed to be reliable, but Banyan Partners or its affiliates, does not warrant as to its completeness or accuracy. Opinions and estimates constitute the judgment of Banyan Partners as of the date of this material and are subject to change without notice. Past performance is not indicative of future results. This document was last updated Aug 29 2025.

