

# Banyan Market Dashboard



Issue 14, 2026 VOL.No.490

SHANGHAI, FRIDAY, Apr 17, 2026

榜样投资 | BANYAN PARTNERS

## 1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Fiberglass	51.87	58.66	100.0	82.4
Communications Equipment	37.46	130.60	100.0	100.0
Non-Metallic Materials	34.97	26.76	94.1	53.3
Oil & Gas Equipment & Services	30.82	7.20	59.5	96.9
Rare Metals	30.06	96.19	92.7	89.3
Electronic Components	28.04	105.54	99.8	99.9
Electronic Chemicals	26.44	49.71	97.7	91.4
Lighting Equipments	25.77	12.58	100.0	87.2
Precious Metals	25.36	79.89	58.6	96.0
Environmental Protection Equipment	24.70	25.14	100.0	98.0
Electric Power Transmission & Distribut	22.88	33.64	97.1	96.7
Miscellaneous	20.92	43.56	99.9	98.5
Wind Power	20.78	45.65	94.3	60.8
Other Power Equipment	19.54	42.94	93.4	85.9
Automation Equipment	18.76	33.57	99.9	85.7

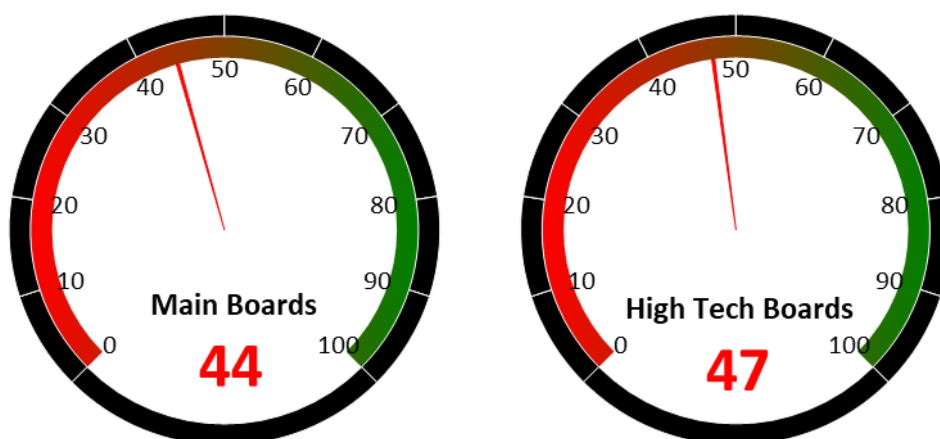
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Software	-5.60	17.23	68.9	54.8
Construction Machinery	-6.09	35.33	50.1	69.9
Tourism	-6.25	8.16	49.8	62.2
Snack Food Packaging	-6.90	7.57	54.8	10.3
Joint-Stock Commercial Banks	-8.01	5.53	54.1	25.1
Feed	-8.33	8.74	10.0	20.3
Cosmetics	-8.85	5.30	22.2	13.5
Education	-8.89	6.69	37.2	69.8
Electric Machinery	-10.91	70.78	84.9	77.6
Brokerages	-11.20	2.59	3.0	30.3
Dairy Beverages	-11.87	1.01	44.5	12.7
Small Household Appliances	-13.86	8.85	33.8	1.4
General Retail	-14.62	3.03	89.5	87.6
Insurances	-14.63	26.42	8.9	54.6
Airports	-20.95	11.73	12.2	25.8

Source: Banyan Partners



## 2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

## 3 Unusual Volume Change

Last Friday, Apr 17, 2026, there were 57 stocks with an unusually high change in volume. These 57 stocks were spread across 38 sectors, 4 in Pharmaceuticals, 4 in Automotive Parts, 3 in Traditional Chinese Medicine, 3 in Optoelectronics, 3 in Real Estate Development.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
000889.sz	中嘉博创	Telecommunication Carriers	9.3
600743.sh	华远控股	Real Estate Development	8.5
600664.sh	哈药股份	Pharmaceuticals	8.1
002124.sz	天邦食品	Livestock Farming	7.5
002542.sz	中化岩土	Professional Engineering	7.0
002962.sz	五方光电	Optoelectronics	6.7
600749.sh	西藏旅游	Tourism	6.2
600713.sh	南京医药	Pharmaceutical Business	5.7
600488.sh	津药药业	Pharmaceuticals	5.7
000026.sz	飞亚达	Jewelery	5.6
000586.sz	汇源通信	Communications Equipment	5.6
601588.sh	北辰实业	Real Estate Development	5.5
603101.sh	汇嘉时代	General Retail	5.5
002328.sz	新朋股份	Automotive Parts	5.4
000402.sz	金融街	Real Estate Development	5.3
600103.sh	青山纸业	Paper Products	5.2
000919.sz	金陵药业	Pharmaceuticals	5.1
688690.sh	纳微科技	Pharmaceuticals	5.0
600654.sh	中安科	Software	5.0
301310.sz	鑫宏业	Automotive Parts	4.8

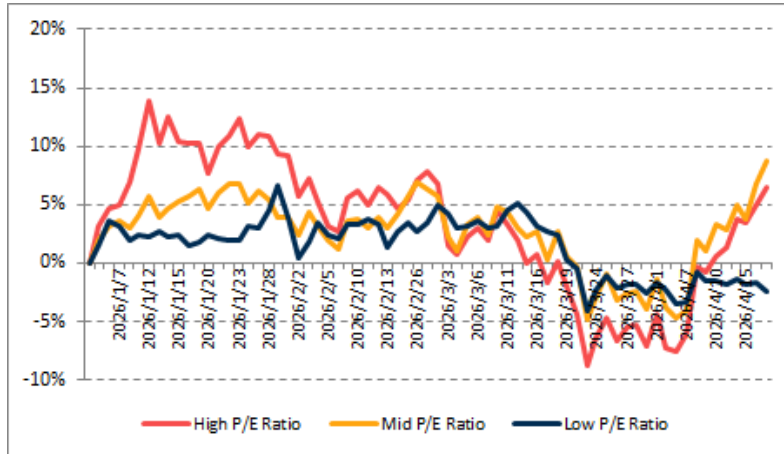
Source: Banyan Partners



## 4 Investment Style Performance

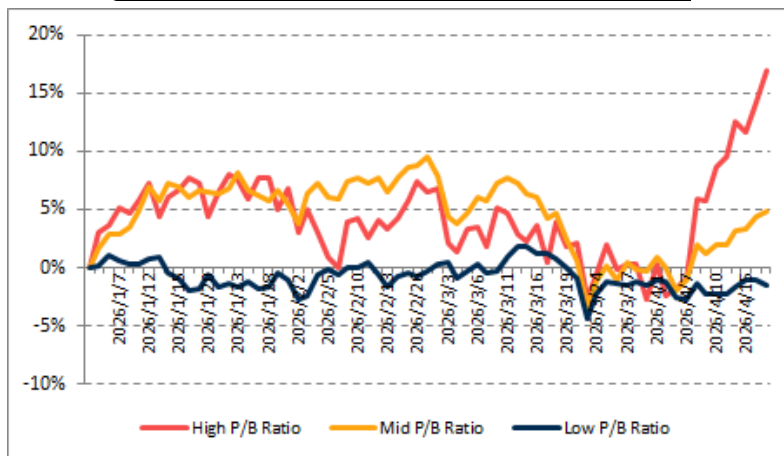
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	6.5%	8.7%	-2.4%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	17.0%	4.9%	-1.5%



Source: Banyan Partners

### Disclaimer

This material is provided for information purposes only and is not intended as an offer or solicitation for the purchases or sale of any financial instrument. Information has been obtained from sources believed to be reliable, but Banyan Partners or its affiliates, does not warrant as to its completeness or accuracy. Opinions and estimates constitute the judgment of Banyan Partners as of the date of this material and are subject to change without notice. Past performance is not indicative of future results. This document was last updated Apr 17 2025.

