

Banyan Market Dashboard



Issue 07, 2025 VOL.No.434

SHANGHAI, FRIDAY, Feb 28, 2025

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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Electric Machinery	23.34	1.75	99.9	82.7
Appliance Parts	20.96	-8.38	55.1	44.8
IT Services	18.79	6.10	99.7	99.6
Movies & Entertainment	16.88	-0.44	93.9	98.5
Automation Equipment	16.86	5.48	85.9	66.4
Software	15.13	1.99	99.0	57.2
Industrial Machinery	15.06	-3.30	85.4	70.7
Plastics	14.32	-9.57	94.9	45.0
Motorcycle & Others	13.74	54.54	81.8	71.4
Automotive Parts	12.95	4.55	44.9	93.4
Telecommunication Carriers	11.71	19.70	83.9	99.7
Construction Machinery	11.52	20.04	78.3	59.0
Gaming	10.91	-0.23	89.2	80.0
Medical Service	10.68	-24.82	49.0	20.4
Semiconductors	10.52	24.48	83.0	57.7

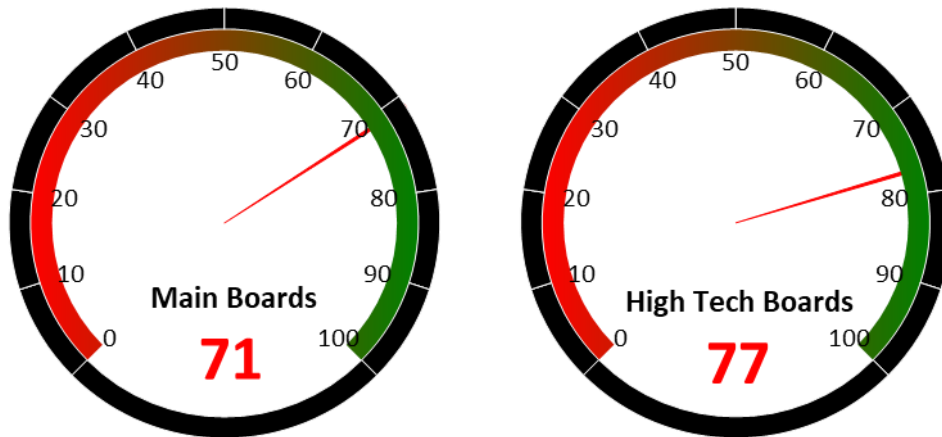
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Rail Transportation	-5.87	23.57	90.8	88.2
Homebuilding	-5.93	19.09	80.5	18.5
Rural Banks	-5.94	33.10	40.0	37.7
Veterinary	-5.97	-28.67	59.1	8.1
Traditional Chinese Medicine	-6.03	-6.63	35.3	7.4
Airports	-6.26	14.56	26.1	58.3
Paper Products	-6.37	-0.55	51.1	10.6
General Retail	-7.25	29.35	94.9	88.9
Marine Ports	-7.60	21.93	51.4	19.3
Aviation Parts & Equipment	-8.05	16.69	49.1	29.9
Gas Utilities	-8.13	6.15	3.5	17.5
Coking Coal	-8.16	-22.88	94.7	8.3
Soft drinks & Non-Alcoholic Beverages	-8.35	4.29	14.1	16.0
Defense Shipbuilding	-9.72	8.69	24.0	67.4
Coal Mining	-14.06	7.10	82.0	28.4

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Feb 28, 2025, there were 115 stocks with an unusually high change in volume. These 115 stocks were spread across 43 sectors, 10 in Automotive Parts, 10 in Speciality Equipment, 9 in Industrial Machinery, 7 in Plastics.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
002522.SZ	浙江众成	Plastics	15.6
002034.SZ	旺能环境	Environmental Governance	8.4
601177.SH	杭齿前进	Industrial Machinery	8.3
301181.SZ	标榜股份	Automotive Parts	8.3
002048.SZ	宁波华翔	Automotive Parts	8.2
002838.SZ	道恩股份	Plastics	7.5
301003.SZ	江苏博云	Plastics	7.5
300083.SZ	创世纪	Automation Equipment	6.9
301013.SZ	利和兴	Speciality Equipment	6.8
600167.SH	联美控股	Electric Utilities	6.7
300873.SZ	海晨股份	Logistics	6.3
603956.SH	威派格	Speciality Equipment	6.0
838810.BJ	春光药装	Speciality Equipment	6.0
301090.SZ	华润材料	Plastics	5.9
688655.SH	迅捷兴	Electronic Components	5.9
873706.BJ	铁拓机械	Speciality Equipment	5.9
301196.SZ	唯科科技	Plastics	5.9
300214.SZ	日科化学	Commodity Chemicals	5.8
301139.SZ	元道通信	Telecommunication Carriers	5.7
603757.SH	大元泵业	Industrial Machinery	5.7

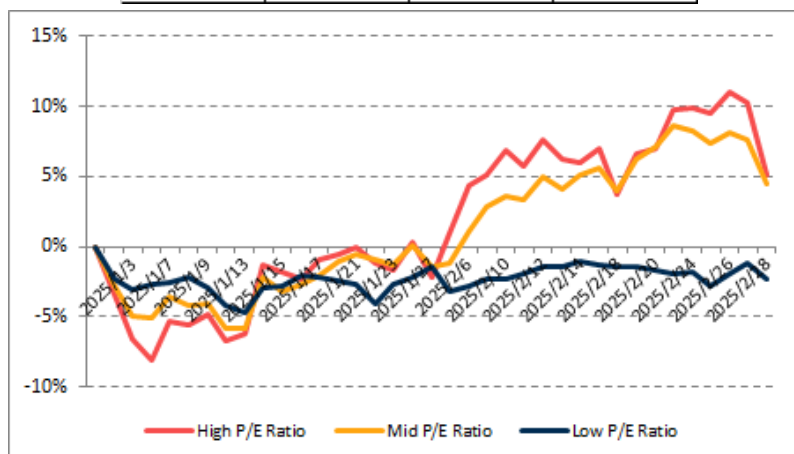
Source: Banyan Partners



4 Investment Style Performance

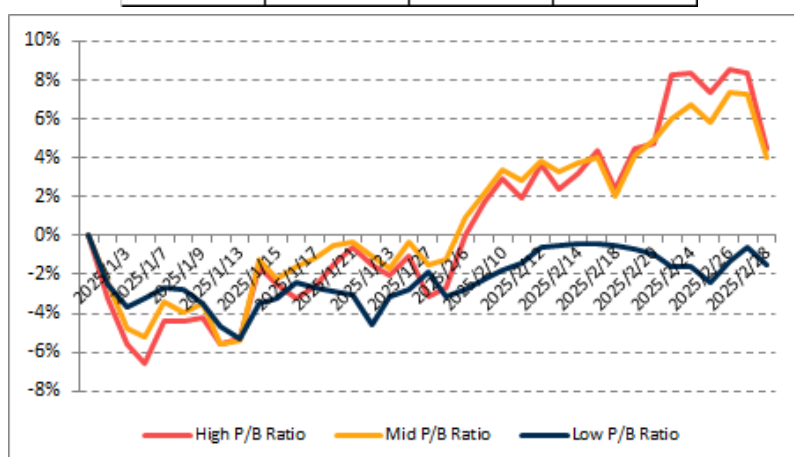
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	5.2%	4.5%	-2.3%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	4.4%	4.0%	-1.5%



Source: Banyan Partners

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