Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

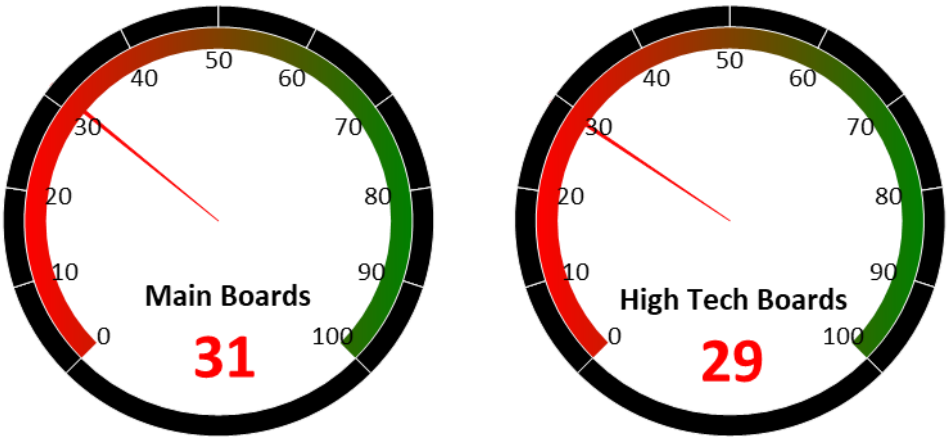
Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Fiberglass	61.46	58.66	91.7	89.8
Electronic Components	48.93	105.54	89.7	91.2
Electronic Chemicals	36.13	49.71	87.9	89.6
Medical Service	35.23	28.27	65.4	62.1
Coal Mining	27.10	-6.30	86.5	86.7
Semiconductors	24.67	45.99	49.7	81.2
Communications Equipment	24.06	130.60	80.0	90.0
Marine Ports	22.38	5.08	94.6	89.0
Lighting Equipments	19.21	12.58	99.3	99.2
Non-Metallic Materials	17.46	26.76	91.9	28.0
Defense Shipbuilding	16.75	3.94	1.5	94.5
City Commercial Banks	10.36	4.43	90.5	67.3
Oil & Gas Equipment & Services	6.89	7.20	58.5	65.7
Chemical Raw Materials	6.39	18.81	80.2	66.1
Automation Equipment	5.94	33.57	84.5	76.2

Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Construction Machinery	-24.29	35.33	17.9	13.4
Chain Stores	-24.55	-13.59	62.7	22.0
Weapons & Ammunition	-25.05	67.51	93.8	61.2
Aviation Parts & Equipment	-25.48	18.80	73.6	16.7
Appliance Parts	-25.65	88.96	61.9	25.9
Tourism	-25.78	8.16	15.9	6.1
General Retail	-26.24	3.03	66.7	45.9
Hospitality	-26.78	-0.31	3.4	2.2
Passenger Vehicles	-28.50	-4.34	43.2	0.2
Solar Power	-30.83	31.20	65.8	25.6
Commercial Vehicles	-31.07	18.07	5.2	57.2
Energy Metals	-33.50	103.31	30.7	28.5
Electric Machinery	-33.70	70.78	66.4	49.2
Airports	-35.26	11.73	6.9	3.8
Aerospace & Defense	-38.75	146.03	87.3	80.4

Source: Banyan Partners

2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate “Main Board” and “High Tech Board”. Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Oct 09, 2026, there were 71 stocks with an unusually high change in volume. These 71 stocks were spread across 40 sectors, 11 in Automotive Parts, 8 in Battery Manufacturing, 4 in Industrial Machinery, 3 in Home-Furnishing Products.

Top 20 Stocks with unusual volume change in multiples

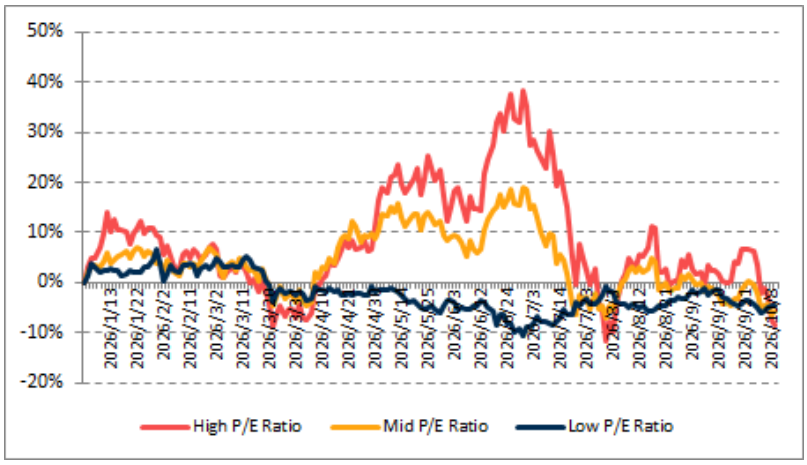
Ticker	Name	Industry	Volume Change (x)
601811.sh	新华文轩	Publishing	10.5
000850.sz	华茂股份	Textile Manufacturing	10.5
002959.sz	小熊电器	Small Household Appliances	7.6
603073.sh	彩蝶实业	Chemical Fibers	7.2
300211.sz	亿通科技	Telecommunication Carriers	6.8
001234.sz	泰慕士	Clothings	6.7
301311.sz	昆船智能	Industrial Machinery	6.7
605378.sh	野马电池	Battery Manufacturing	6.7
002238.sz	天威视讯	TV Broadcasting	6.6
300675.sz	建科院	Engineering Consulting Services	6.4
603968.sh	醋化股份	Commodity Chemicals	6.4
000498.sz	山东路桥	Infrastructure Construction	6.2
002205.sz	国统股份	Cement	6.1
301560.sz	众捷股份	Automotive Parts	6.0
603949.sh	雪龙集团	Automotive Parts	5.9
000513.sz	丽珠集团	Pharmaceuticals	5.8
301513.sz	尚水智能	Battery Manufacturing	5.8
000504.sz	南华生物	Medical Service	5.7
001216.sz	华瓷股份	Home-Furnishing Products	5.6
000678.sz	襄阳轴承	Automotive Parts	5.5

Source: Banyan Partners

4 Investment Style Performance

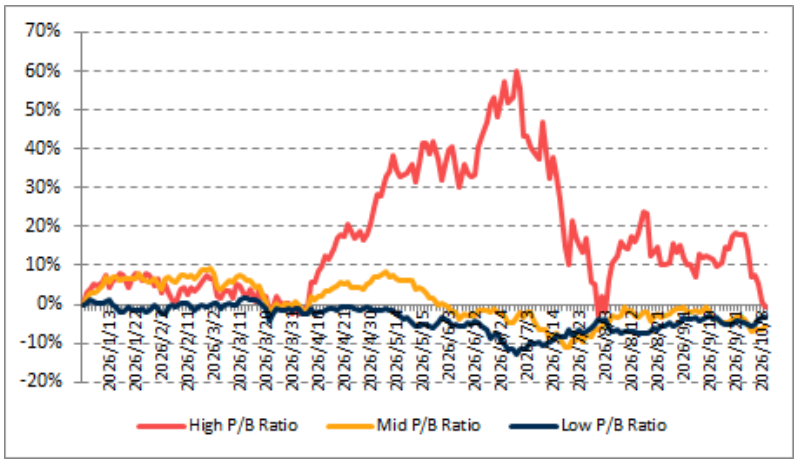
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-8.6%	-5.7%	-4.5%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	-0.9%	-5.7%	-3.5%



Source: Banyan Partners

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