

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Fiberglass	76.61	58.66	95.0	87.5
Electronic Components	64.83	105.54	96.1	95.9
Electronic Chemicals	59.53	49.71	97.1	96.2
Non-Metallic Materials	44.01	26.76	95.7	49.0
Semiconductors	42.52	45.99	96.1	89.3
Communications Equipment	38.54	130.60	93.5	93.3
Medical Service	31.62	28.27	59.1	60.7
Coal Mining	30.40	-6.30	98.8	87.8
Precious Metals	24.94	79.89	17.8	93.6
Rare Metals	24.09	96.19	83.0	83.2
Automation Equipment	20.66	33.57	95.7	89.7
Lighting Equipments	17.44	12.58	96.2	80.6
Marine Ports	17.19	5.08	98.8	80.1
Oil & Gas Equipment & Services	11.69	7.20	60.0	76.8
Chemical Raw Materials	11.28	18.81	93.7	68.6

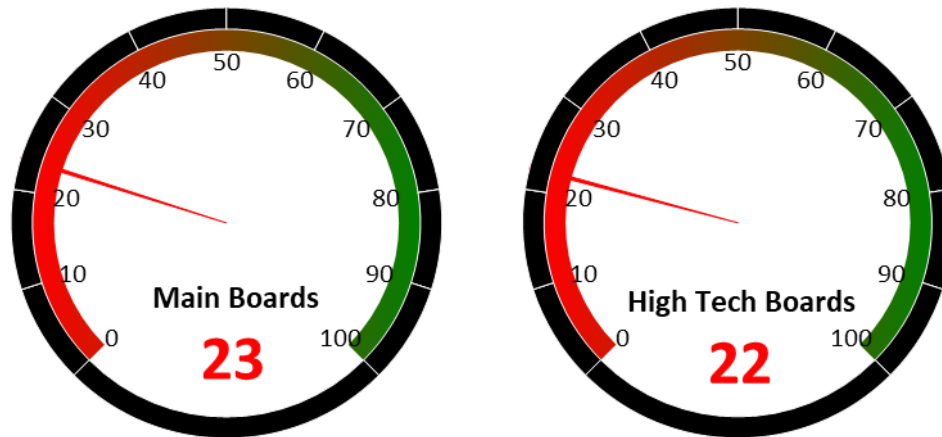
Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Gaming	-21.14	60.50	19.9	63.8
Wind Power	-21.68	45.65	56.2	27.7
Personal Care	-21.86	16.28	43.0	10.2
Aviation Parts & Equipment	-22.40	18.80	66.5	19.2
Appliance Parts	-22.94	88.96	61.5	32.0
Education	-23.24	6.69	46.2	75.8
Chain Stores	-23.44	-13.59	75.5	37.8
General Retail	-23.50	3.03	71.9	67.2
Passenger Vehicles	-23.82	-4.34	23.9	2.3
Movies & Entertainment	-24.79	16.13	94.8	43.5
Weapons & Ammunition	-25.13	67.51	74.9	55.7
Commercial Vehicles	-28.94	18.07	6.7	63.9
Electric Machinery	-29.88	70.78	51.6	53.5
Airports	-31.65	11.73	1.0	8.8
Aerospace & Defense	-33.57	146.03	86.4	81.2

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Aug 28, 2026, there were 67 stocks with an unusually high change in volume. These 67 stocks were spread across 39 sectors, 7 in Agricultural Farming, 5 in Pharmaceuticals, 5 in Speciality Equipment, 3 in Biological Products, 3 in Industrial Machinery.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
000931.sz	中关村	Pharmaceuticals	12.1
600127.sh	金健米业	Agricultural Products	9.0
600479.sh	千金药业	Traditional Chinese Medicine	8.7
600508.sh	上海能源	Coal Mining	7.9
688356.sh	键凯科技	Pharmaceuticals	7.6
002949.sz	华阳国际	Engineering Consulting Services	7.5
600613.sh	神奇制药	Pharmaceuticals	7.1
603958.sh	哈森股份	Clothings	6.9
300642.sz	透景生命	Medical Devices	6.4
003040.sz	楚天龙	Communications Equipment	6.2
000505.sz	京粮控股	Agricultural Products	6.1
301130.sz	西点药业	Pharmaceuticals	6.0
688185.sh	康希诺	Biological Products	5.9
603395.sh	红四方	Fertilizers & Agricultural Chemicals	5.6
002172.sz	澳洋健康	Medical Service	5.6
603801.sh	志邦家居	Home-Furnishing Products	5.3
600610.sh	中毅达	Chemical Raw Materials	5.2
920895.bj	花溪科技	Speciality Equipment	5.1
000017.sz	深中华A	Jewelery	5.1
600785.sh	新华百货	General Retail	5.0

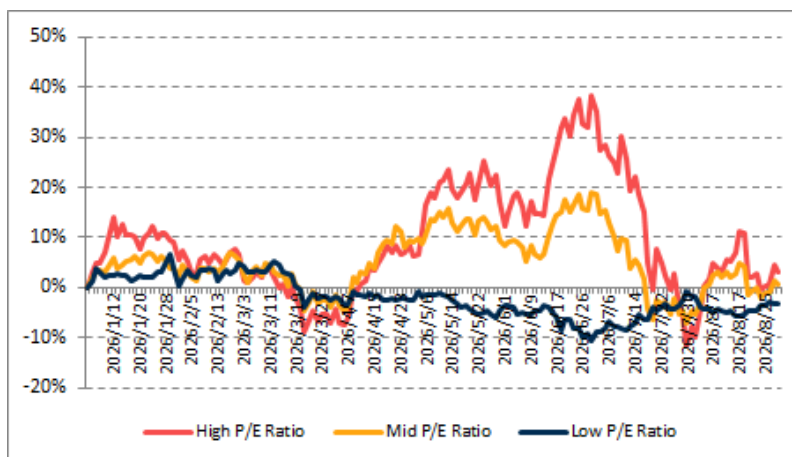
Source: Banyan Partners



4 Investment Style Performance

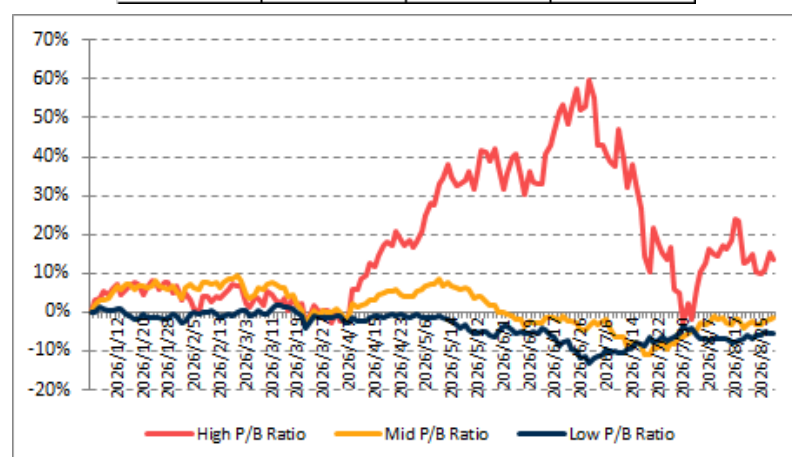
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	3.2%	0.8%	-3.3%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	13.5%	-1.3%	-5.4%



Source: Banyan Partners

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