

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Appliance Parts	23.19	-8.38	50.9	41.0
Electric Machinery	17.58	1.75	99.5	79.3
Precious Metals	15.43	8.55	11.7	60.9
Software	13.97	1.99	98.1	45.2
IT Services	12.47	6.10	98.0	92.4
Automation Equipment	11.44	5.48	70.4	49.9
Gaming	10.22	-0.23	81.9	64.7
Industrial Machinery	9.86	-3.30	75.1	57.3
Digital Media	9.68	-0.72	37.2	41.4
Automotive Parts	9.29	4.55	30.4	71.4
Industrial Metals	8.70	12.22	16.9	64.2
Consumer Electronics	8.17	14.03	59.7	57.1
Education	7.86	-2.42	64.8	85.3
Metallic New Materials	7.86	5.90	86.0	67.0
Movies & Entertainment	7.17	-0.44	83.9	91.3

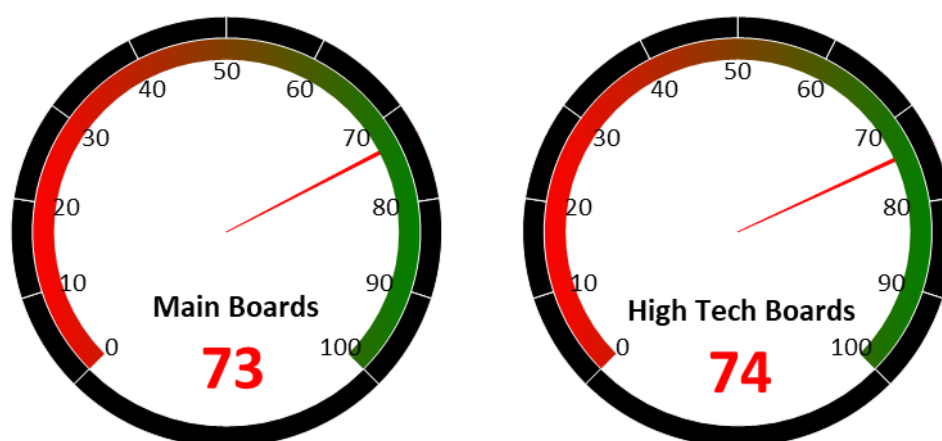
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Food Processing	-5.26	-13.98	27.0	5.1
Chain Stores	-5.54	51.05	96.3	85.1
Coking Coal	-5.64	-22.88	95.3	6.4
State-Owned Banks	-5.67	39.77	96.9	63.6
Rails & Highways	-5.85	19.52	57.2	74.5
Homebuilding	-5.88	19.09	77.1	15.2
Airports	-6.29	14.56	23.6	54.2
Rail Transportation	-6.47	23.57	82.9	79.6
Alcoholic Beverages	-6.88	-13.10	1.5	1.3
Gas Utilities	-7.28	6.15	2.5	18.2
Coal Mining	-7.55	7.10	87.4	33.5
Dairy Beverages	-7.87	13.78	9.5	17.3
Hospitality	-8.43	-12.84	16.4	5.1
General Retail	-10.30	29.35	89.3	74.9
Soft drinks & Non-Alcoholic Beverages	-11.23	4.29	10.7	12.8

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Feb 07, 2025, there were 31 stocks with an unusually high change in volume. These 31 stocks were spread across 16 sectors, 4 in Speciality Equipment, 4 in Automotive Parts, 3 in Communications Equipment, 3 in Plastics.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
000856.SZ	冀东装备	Speciality Equipment	8.0
300996.SZ	普联软件	Software	6.7
002398.SZ	垒知集团	Renovation Materials	6.5
603687.SH	大胜达	Packaging & Printing	6.3
600261.SH	阳光照明	Lighting Equipments	5.8
603928.SH	兴业股份	Plastics	5.5
301512.SZ	智信精密	Automation Equipment	5.1
603636.SH	南威软件	IT Services	5.1
300307.SZ	慈星股份	Speciality Equipment	4.9
003033.SZ	征和工业	Motorcycle & Others	4.5
688143.SH	长盈通	Communications Equipment	4.5
002674.SZ	兴业科技	Textile Manufacturing	4.5
600143.SH	金发科技	Plastics	4.5
002394.SZ	联发股份	Textile Manufacturing	4.3
301248.SZ	杰创智能	IT Services	4.3
603150.SH	万朗磁塑	Plastics	4.3
002691.SZ	冀凯股份	Speciality Equipment	4.1
601869.SH	长飞光纤	Communications Equipment	3.9
603286.SH	日盈电子	Automotive Parts	3.9
603135.SH	中重科技	Speciality Equipment	3.9

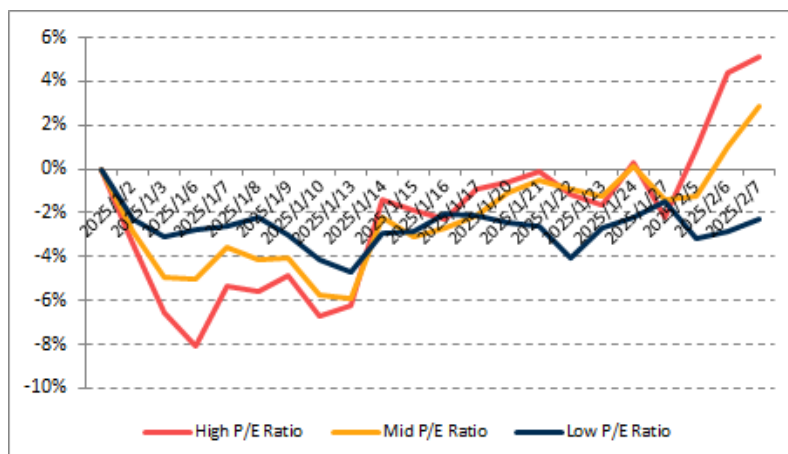
Source: Banyan Partners



4 Investment Style Performance

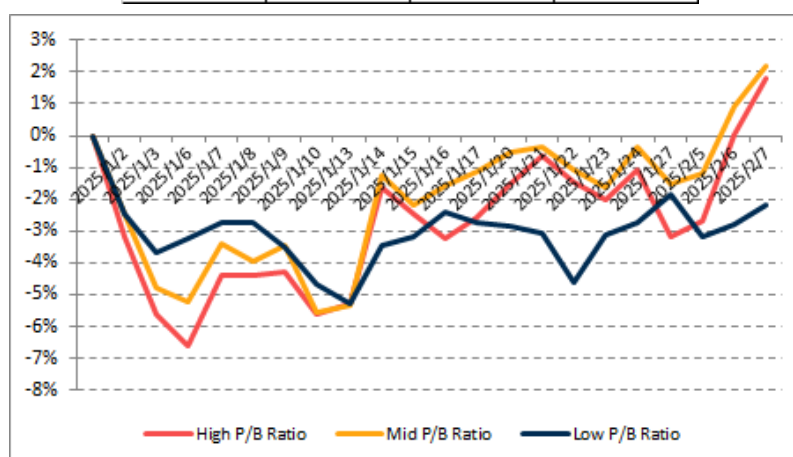
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	5.1%	2.9%	-2.3%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	1.8%	2.2%	-2.2%



Source: Banyan Partners

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