Banyan
Market Dashboard

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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

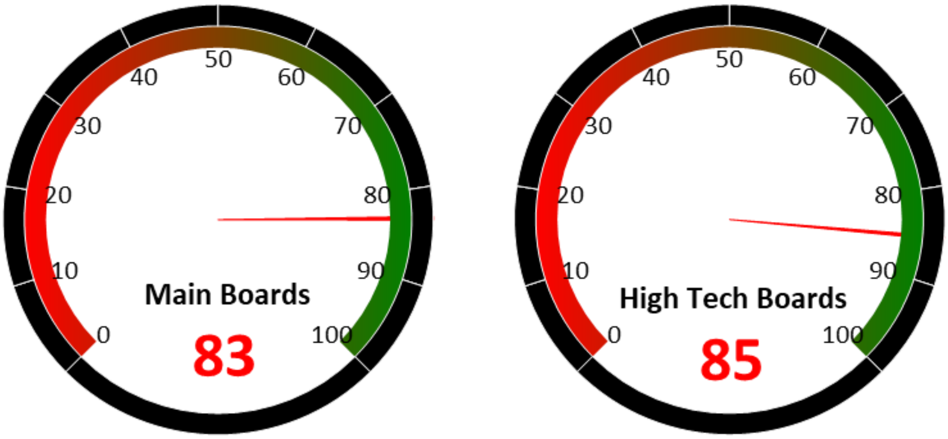
Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Commercial Vehicles	50.36	12.97	56.7	99.6
Insurances	46.95	-13.33	92.4	63.4
Motorcycle & Others	42.90	-16.31	58.7	34.9
White Goods	42.19	1.02	52.0	49.5
Communications Equipment	36.65	26.28	67.6	97.2
City Commercial Banks	29.54	-16.63	40.6	29.6
Joint-Stock Commercial Banks	27.86	-15.05	50.0	37.8
Electronic Components	27.67	4.96	69.4	49.5
State-Owned Banks	27.42	17.33	98.7	55.2
Precious Metals	27.00	10.45	17.3	72.1
Rural Banks	26.68	-3.56	41.1	41.8
Brokerages	26.56	2.54	95.9	54.6
Consumer Electronics	25.47	44.19	78.4	99.9
Passenger Vehicles	25.25	-4.85	49.3	71.4
Chain Stores	24.93	-17.82	98.4	73.2

Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Pharmaceutical Business	-12.72	-8.81	38.7	6.4
Lighting Equipments	-14.22	-2.43	78.1	7.3
Hospitality	-14.74	-38.40	17.6	8.1
E-Commerce	-15.47	-26.87	31.5	54.0
Food Processing	-15.49	-18.22	23.2	6.8
Energy Metals	-16.38	-33.58	46.6	8.4
Stationery Products	-17.32	-13.20	14.6	8.1
Medical Service	-18.35	-24.46	29.2	11.6
Biological Products	-20.22	-6.46	52.4	11.6
Coking Coal	-20.88	-15.16	99.8	10.4
Fishery	-21.08	-8.79	33.4	20.0
Decoration Materials	-21.76	-8.68	8.5	57.5
Auto Services	-24.05	-9.91	90.0	99.8
Non-Metallic Materials	-25.05	-27.10	19.3	13.8
Veterinary	-31.34	-4.46	26.4	6.7

Source: Banyan Partners

2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate “Main Board” and “High Tech Board”. Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Oct 25, 2024, there were 446 stocks with an unusually high change in volume. These 446 stocks were spread across 88 sectors, 36 in Industrial Machinery, 32 in Speciality Equipment, 27 in Automotive Parts, 16 in Pharmaceuticals.

Top 20 Stocks with unusual volume change in multiples

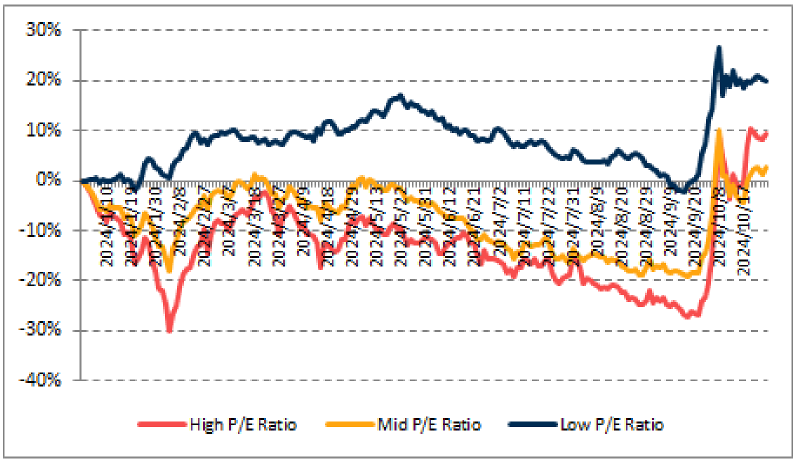
Ticker	Name	Industry	Volume Change (x)
831305.BJ	海希通讯	Automation Equipment	25.7
836807.BJ	奔朗新材	Industrial Machinery	22.5
833075.BJ	柏星龙	Packaging & Printing	19.0
601727.SH	上海电气	Other Power Equipment	12.9
300489.SZ	光智科技	Automation Equipment	12.3
833394.BJ	民士达	Paper Products	12.1
833509.BJ	同惠电子	Industrial Machinery	11.9
835640.BJ	富士达	Communications Equipment	11.9
871396.BJ	常辅股份	Automation Equipment	11.8
835985.BJ	海泰新能	Solar Power	11.7
836208.BJ	青矩技术	Engineering Consulting Services	11.7
832662.BJ	方盛股份	Industrial Machinery	11.4
839792.BJ	东和新材	Renovation Materials	11.2
873726.BJ	卓兆点胶	Speciality Equipment	10.2
831689.BJ	克莱特	Industrial Machinery	10.1
600212.SH	绿能慧充	Other Power Equipment	9.7
837344.BJ	三元基因	Biological Products	9.5
839729.BJ	永顺生物	Veterinary	9.5
830809.BJ	安达科技	Battery Manufacturing	9.4
832419.BJ	路斯股份	Feed	9.4

Source: Banyan Partners

4 Investment Style Performance

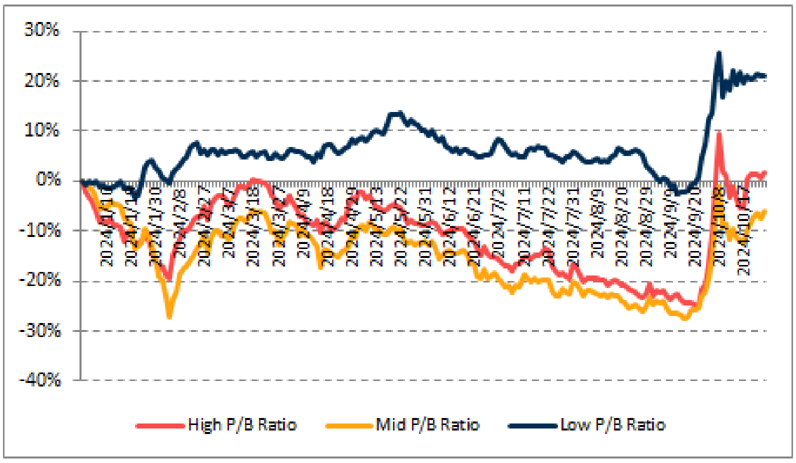
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	9.2%	2.7%	19.9%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	1.5%	-5.9%	21.1%



Source: Banyan Partners

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