

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Electric Machinery	26.48	1.75	98.7	81.0
Precious Metals	22.83	8.55	16.4	67.6
Appliance Parts	20.23	-8.38	44.8	35.9
Industrial Machinery	17.62	-3.30	82.8	68.0
Movies & Entertainment	15.06	-0.44	88.1	93.4
Industrial Metals	14.53	12.22	33.8	79.1
Automotive Parts	14.35	4.55	37.2	85.5
Plastics	14.24	-9.57	93.0	40.0
Construction Machinery	12.78	20.04	78.2	58.8
Passenger Vehicles	12.73	30.48	57.1	79.4
Motorcycle & Others	12.32	54.54	80.5	68.1
Medical Service	12.15	-24.82	44.5	19.7
Automation Equipment	12.13	5.48	71.2	51.5
Speciality Equipment	12.02	1.64	89.9	66.0
Small Household Appliances	11.76	3.21	42.7	29.5

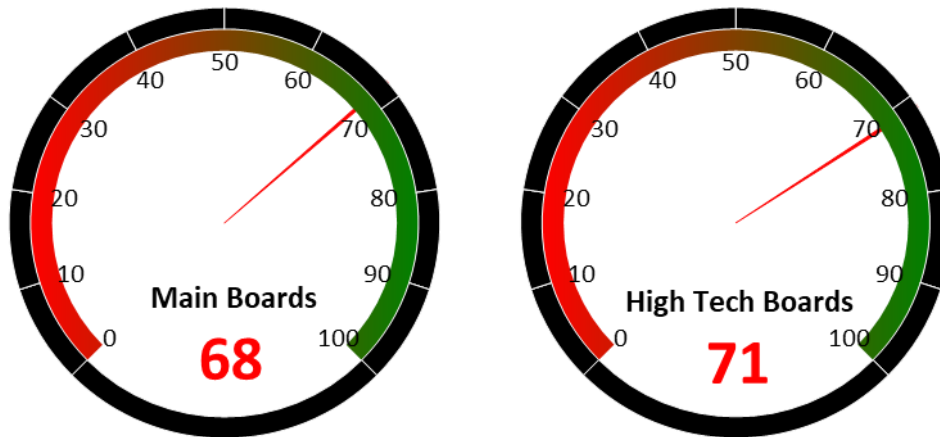
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Infrastructure Construction	-5.46	7.88	58.3	11.5
Oil & Gas Refining	-5.60	4.62	88.9	13.1
Brokerages	-5.65	29.57	77.4	58.3
Communications Equipment	-5.80	34.06	44.7	82.7
Aviation Parts & Equipment	-5.84	16.69	48.5	29.2
Paper Products	-6.12	-0.55	44.5	11.7
Agricultural Farming	-6.20	-1.99	8.3	13.0
Condiments	-6.53	3.67	2.6	11.9
Rail Transportation	-6.59	23.57	87.8	85.4
Gas Utilities	-6.79	6.15	38.8	19.4
Chain Stores	-7.33	51.05	93.1	81.4
Airports	-8.16	14.56	21.3	54.8
Homebuilding	-8.49	19.09	76.4	12.4
General Retail	-9.97	29.35	92.8	82.3
Coal Mining	-10.45	7.10	85.1	31.3

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Mar 28, 2025, there were 147 stocks with an unusually high change in volume. These 147 stocks were spread across 52 sectors, 18 in Commodity Chemicals, 13 in Speciality Equipment, 11 in Chemical Raw Materials, 9 in Industrial Machinery.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
603693.SH	江苏新能	Electric Utilities	12.7
002204.SZ	大连重工	Speciality Equipment	12.4
002300.SZ	太阳电缆	Electric Power Transmission & Distribution	12.4
300721.SZ	怡达股份	Commodity Chemicals	10.7
600320.SH	振华重工	Speciality Equipment	9.9
300569.SZ	天能重工	Wind Power	9.8
000822.SZ	山东海化	Chemical Raw Materials	9.7
000601.SZ	韶能股份	Electric Utilities	9.6
601608.SH	中信重工	Speciality Equipment	9.1
000422.SZ	湖北宜化	Fertilizers & Agricultural Chemicals	8.9
834639.BJ	晨光电缆	Electric Power Transmission & Distribution	8.8
003039.SZ	顺控发展	Environmental Governance	8.7
600727.SH	鲁北化工	Chemical Raw Materials	8.6
603028.SH	赛福天	Industrial Machinery	8.4
301137.SZ	哈焊华通	Industrial Machinery	8.0
301468.SZ	博盈特焊	Industrial Machinery	7.8
002342.SZ	巨力索具	Industrial Machinery	7.7
002391.SZ	长青股份	Fertilizers & Agricultural Chemicals	7.4
603169.SH	兰石重装	Speciality Equipment	7.3
603289.SH	泰瑞机器	Speciality Equipment	7.3

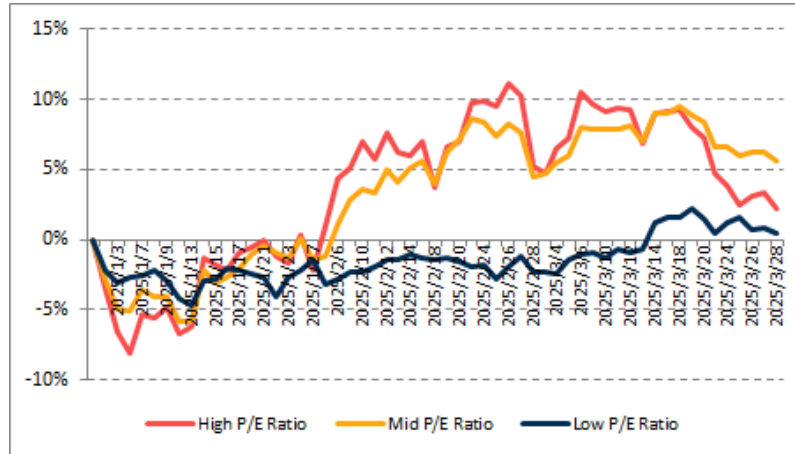
Source: Banyan Partners



4 Investment Style Performance

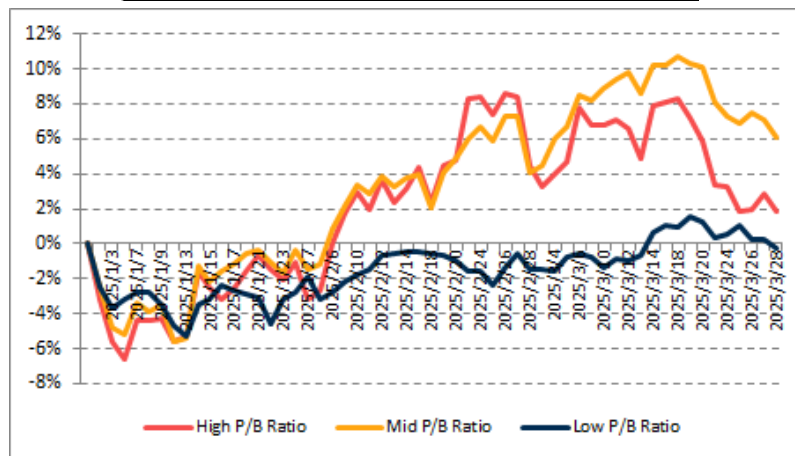
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	2.2%	5.6%	0.4%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	1.9%	6.1%	-0.3%



Source: Banyan Partners

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