

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Fiberglass	76.15	58.66	94.7	86.3
Electronic Components	63.20	105.54	95.9	95.7
Electronic Chemicals	59.26	49.71	96.5	96.5
Communications Equipment	43.62	130.60	93.5	94.2
Semiconductors	42.99	45.99	95.6	89.3
Medical Service	37.28	28.27	70.4	65.4
Non-Metallic Materials	32.44	26.76	92.8	39.1
Coal Mining	24.34	-6.30	96.0	83.1
Precious Metals	24.27	79.89	11.2	92.9
Rare Metals	23.80	96.19	80.6	83.7
Automation Equipment	20.39	33.57	94.5	85.8
Marine Ports	17.04	5.08	97.6	77.5
Lighting Equipments	14.52	12.58	95.2	55.2
Optoelectronics	11.29	10.72	76.6	94.9
Miscellaneous	9.72	43.56	94.0	90.0

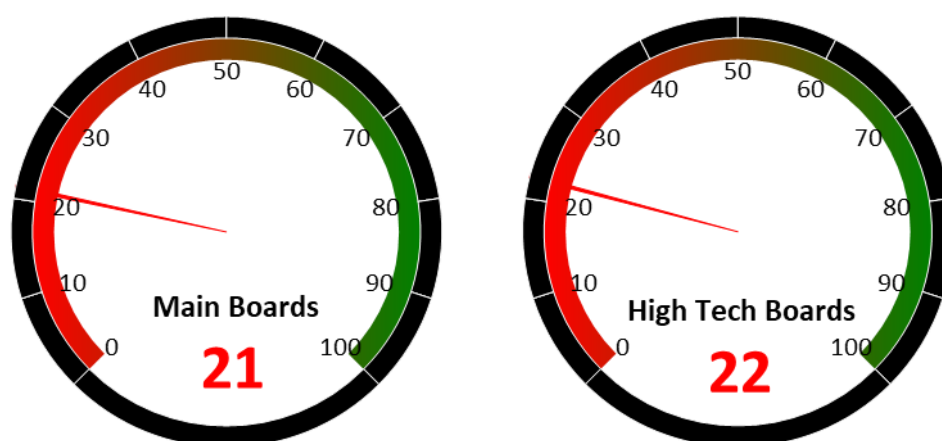
Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Hospitality	-22.53	-0.31	7.4	3.5
Appliance Parts	-23.10	88.96	58.1	28.9
Personal Care	-23.15	16.28	44.2	8.9
Tourism	-24.18	8.16	17.2	11.0
Aviation Parts & Equipment	-24.87	18.80	62.4	16.0
Passenger Vehicles	-25.12	-4.34	23.0	1.7
Movies & Entertainment	-25.67	16.13	94.7	40.6
Chain Stores	-26.19	-13.59	74.4	30.2
General Retail	-26.32	3.03	69.6	60.1
Education	-27.12	6.69	38.7	70.3
Weapons & Ammunition	-27.59	67.51	74.4	46.4
Electric Machinery	-29.20	70.78	51.4	51.8
Commercial Vehicles	-30.30	18.07	6.2	63.9
Aerospace & Defense	-32.08	146.03	86.5	80.8
Airports	-33.08	11.73	0.2	6.9

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Aug 21, 2026, there were 84 stocks with an unusually high change in volume. These 84 stocks were spread across 33 sectors, 13 in Agricultural Farming, 6 in Pharmaceuticals, 6 in Agricultural Products, 4 in Medical Service, 4 in Biological Products.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
600613.sh	神奇制药	Pharmaceuticals	11.1
002172.sz	澳洋健康	Medical Service	10.4
301130.sz	西点药业	Pharmaceuticals	9.5
000505.sz	京粮控股	Agricultural Products	8.6
600127.sh	金健米业	Agricultural Products	8.3
002724.sz	海洋王	Lighting Equipments	7.7
603758.sh	秦安股份	Automotive Parts	7.4
002322.sz	理工能科	Software	7.2
300313.sz	天山生物	Livestock Farming	7.1
300314.sz	戴维医疗	Medical Devices	6.4
600371.sh	万向德农	Agricultural Farming	6.3
600272.sh	开开实业	Pharmaceutical Business	6.2
603102.sh	百合股份	Food Processing	6.2
600313.sh	农发种业	Agricultural Farming	6.2
001260.sz	坤泰股份	Automotive Parts	6.1
000019.sz	深粮控股	Agricultural Products	6.0
000153.sz	丰原药业	Pharmaceuticals	5.9
000735.sz	罗牛山	Livestock Farming	5.8
920087.bj	秋乐种业	Agricultural Farming	5.7
000713.sz	国投丰乐	Agricultural Farming	5.5

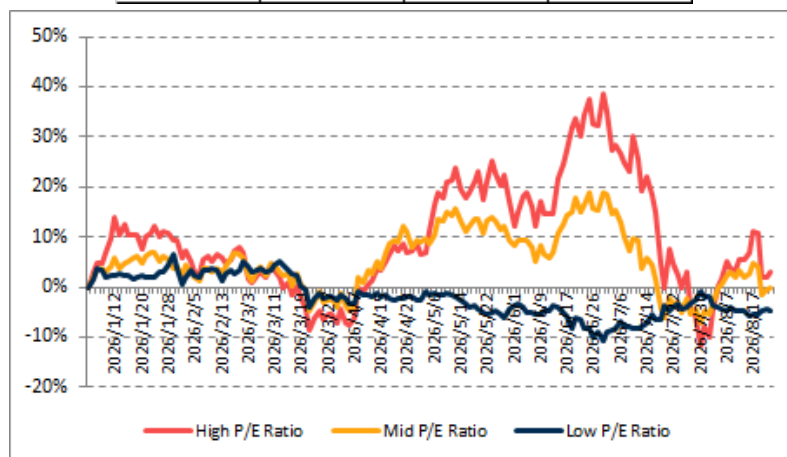
Source: Banyan Partners



4 Investment Style Performance

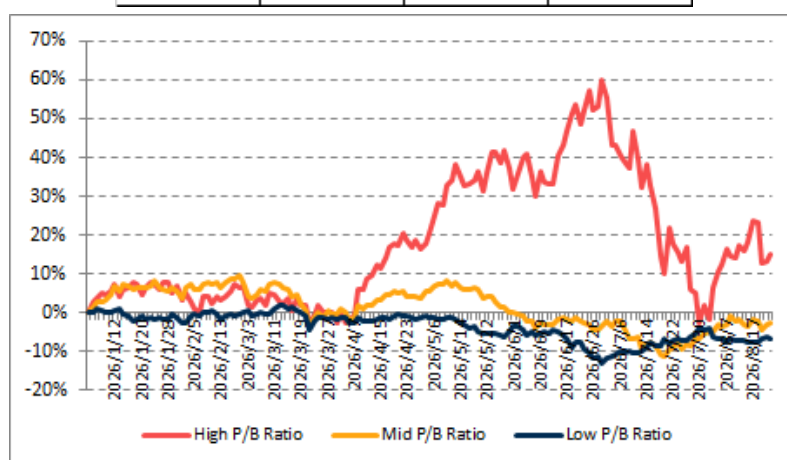
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	2.9%	-0.2%	-4.8%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	18.4%	-2.5%	-6.7%



Source: Banyan Partners

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