Banyan
Market Dashboard

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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

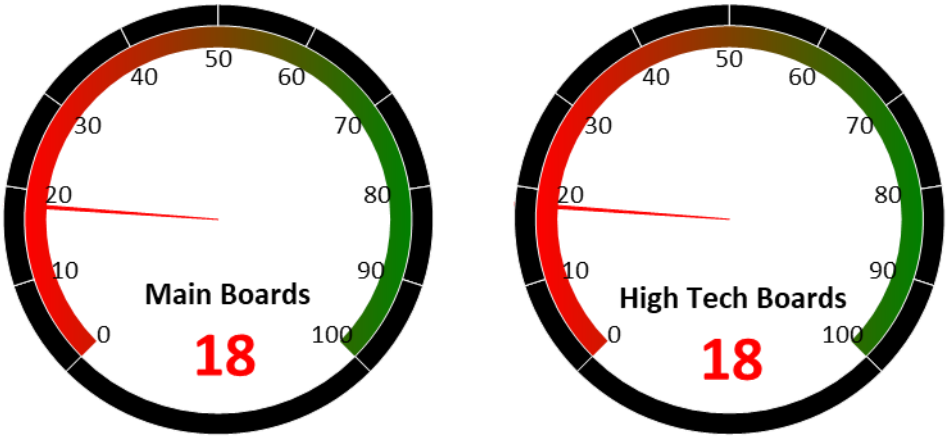
Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Fiberglass	58.39	58.66	95.0	83.4
Semiconductors	50.43	45.99	96.4	93.3
Electronic Components	47.39	105.54	95.5	95.9
Electronic Chemicals	46.02	49.71	95.6	92.1
Communications Equipment	41.13	130.60	94.6	95.7
Coal Mining	17.45	-6.30	95.1	81.6
Non-Metallic Materials	16.90	26.76	91.1	29.8
Automation Equipment	12.42	33.57	94.7	82.1
Medical Service	12.02	28.27	24.6	44.4
Rare Metals	7.72	96.19	75.8	79.8
Marine Ports	6.14	5.08	91.3	66.3
Oil & Gas Equipment & Services	4.88	7.20	57.6	68.8
Electric Utilities	2.99	-0.35	57.3	55.6
City Commercial Banks	2.71	4.43	75.3	37.9
Lighting Equipments	2.19	12.58	92.1	26.6

Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Weapons & Ammunition	-27.79	67.51	75.7	40.4
Appliance Parts	-28.21	88.96	55.0	25.4
Gaming	-28.24	60.50	12.8	57.6
Kitchen & Bathroom Appliances	-28.65	-4.26	65.9	0.2
Movies & Entertainment	-29.28	16.13	95.7	41.3
Chain Stores	-29.68	-13.59	74.5	28.1
Small Household Appliances	-29.88	8.85	18.7	0.8
Commercial Vehicles	-29.97	18.07	6.8	64.6
Hospitality	-30.09	-0.31	3.1	1.4
Tourism	-30.17	8.16	8.8	8.9
Airports	-31.64	11.73	1.2	11.1
General Retail	-31.96	3.03	66.7	35.5
Aerospace & Defense	-33.52	146.03	88.2	80.9
Electric Machinery	-33.94	70.78	50.6	48.9
Education	-39.31	6.69	21.1	56.0

Source: Banyan Partners

2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate “Main Board” and “High Tech Board”. Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Jul 24, 2026, there were 29 stocks with an unusually high change in volume. These 29 stocks were spread across 20 sectors, 3 in Traditional Chinese Medicine, 2 in Pharmaceuticals, 1 in Pharmaceutical Business.

Top 20 Stocks with unusual volume change in multiples

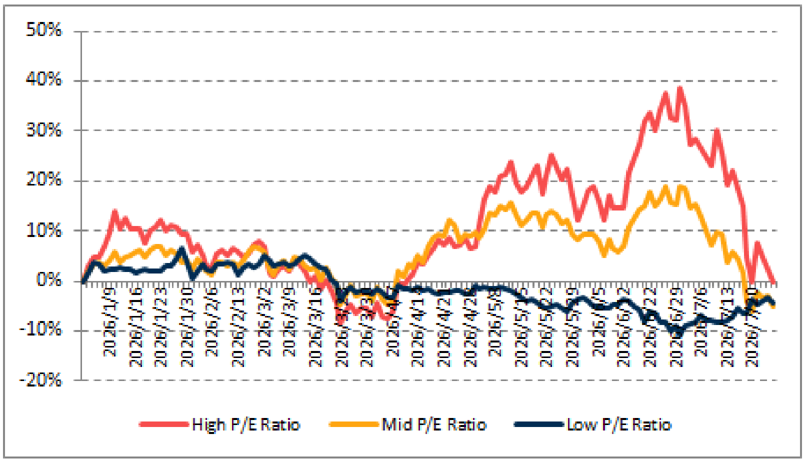
Ticker	Name	Industry	Volume Change (x)
300795.sz	米奥会展	Professional Service	7.8
603580.sh	艾艾精工	Plastics	7.6
300534.sz	陇神戎发	Traditional Chinese Medicine	7.2
600664.sh	哈药股份	Pharmaceuticals	6.7
301042.sz	安联锐视	Computer Equipments	6.6
603137.sh	恒尚节能	Decoration Materials	6.4
300577.sz	开润股份	Clothings	6.4
000676.sz	智度股份	Advertising	6.1
001388.sz	信通电子	Electric Power Transmission & Distribution	5.8
920701.bj	豪声电子	Consumer Electronics	5.5
301190.sz	善水科技	Chemical Raw Materials	5.2
920957.bj	汉维科技	Commodity Chemicals	5.1
300968.sz	格林精密	Consumer Electronics	4.8
300515.sz	三德科技	Industrial Machinery	4.7
920508.bj	殷图网联	Electric Power Transmission & Distribution	4.7
920267.bj	鑫汇科	Consumer Electronics	4.6
920266.bj	生物谷	Traditional Chinese Medicine	4.3
002900.sz	哈三联	Pharmaceuticals	4.3
001395.sz	亚联机械	Speciality Equipment	4.1
920130.bj	立方控股	IT Services	4.1

Source: Banyan Partners

4 Investment Style Performance

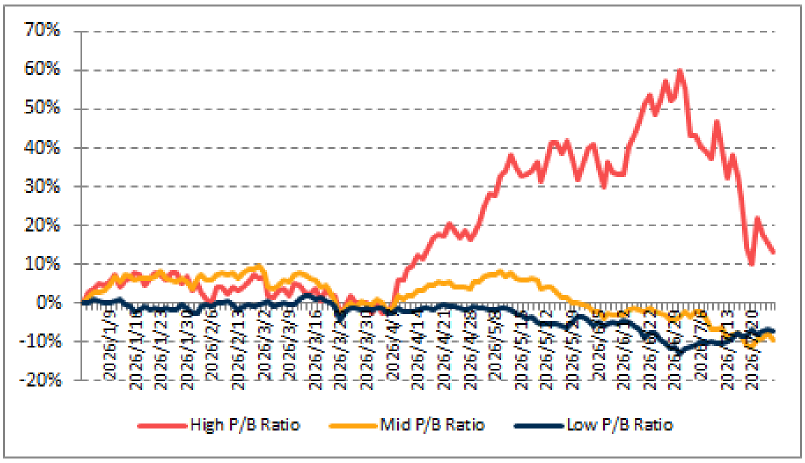
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-0.3%	-5.2%	-4.2%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	13.4%	-9.6%	-7.3%



Source: Banyan Partners