

Banyan Market Dashboard



Issue 05, 2025 VOL.No.432

SHANGHAI, FRIDAY, Feb 14, 2025

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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Movies & Entertainment	45.51	-0.44	99.1	100.0
Software	23.84	1.99	99.9	54.7
IT Services	23.62	6.10	99.9	99.1
Appliance Parts	18.05	-8.38	47.1	36.2
Gaming	17.82	-0.23	86.4	73.9
Consumer Electronics	16.54	25.02	94.3	99.6
Precious Metals	15.39	8.55	12.6	61.9
Digital Media	14.60	-0.72	45.2	50.2
Education	13.45	-2.42	67.9	92.9
Electric Machinery	13.25	1.75	99.1	78.8
Telecommunication Carriers	11.14	19.70	78.2	100.0
Advertising	10.98	7.42	73.3	99.1
Passenger Vehicles	10.20	30.48	66.6	80.3
Medical Service	10.01	-24.82	43.4	14.1
Automation Equipment	9.83	5.48	68.9	45.6

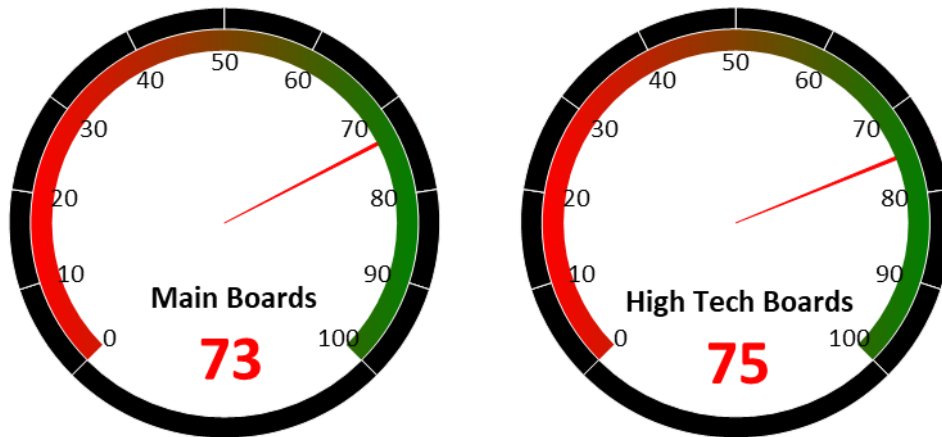
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Chain Stores	-4.83	51.05	96.1	87.5
Electric Utilities	-4.89	10.68	18.6	33.8
Snack Food Packaging	-5.03	1.40	40.9	19.7
Defense Shipbuilding	-5.19	8.69	27.4	72.6
Homebuilding	-5.23	19.09	80.8	17.9
General Retail	-6.11	29.35	94.8	88.5
Airports	-6.13	14.56	25.0	56.4
Coking Coal	-6.18	-22.88	95.5	8.8
Aviation Parts & Equipment	-6.44	16.69	49.9	30.3
Hospitality	-6.45	-12.84	19.2	8.1
Rail Transportation	-6.62	23.57	82.4	79.6
Dairy Beverages	-7.24	13.78	11.3	23.3
Gas Utilities	-7.87	6.15	2.7	17.8
Coal Mining	-8.99	7.10	86.3	33.2
Soft drinks & Non-Alcoholic Beverages	-10.12	4.29	13.0	15.2

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Feb 14, 2025, there were 84 stocks with an unusually high change in volume. These 84 stocks were spread across 31 sectors, 14 in IT Services, 12 in Software, 8 in Automotive Parts, 6 in Medical Service.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
688151.SH	华强科技	Medical Devices	12.0
688078.SH	龙软科技	Software	9.5
688158.SH	优刻得-W	IT Services	8.7
300244.SZ	迪安诊断	Medical Service	8.1
603150.SH	万朗磁塑	Plastics	7.8
002036.SZ	联创电子	Optoelectronics	7.8
688316.SH	青云科技-U	IT Services	7.2
603300.SH	华铁应急	Diversified Financial Services	7.1
300057.SZ	万顺新材	Industrial Metals	7.0
688435.SH	英方软件	Software	6.5
600081.SH	东风科技	Automotive Parts	6.3
688272.SH	富吉瑞	Defense Electronics	6.2
300253.SZ	卫宁健康	Software	6.0
300271.SZ	华宇软件	IT Services	5.9
688080.SH	映翰通	Communications Equipment	5.8
600588.SH	用友网络	Software	5.8
600120.SH	浙江东方	Diversified Financial Services	5.7
000156.SZ	华数传媒	TV Broadcasting	5.7
002448.SZ	中原内配	Automotive Parts	5.6
600633.SH	浙数文化	Gaming	5.6

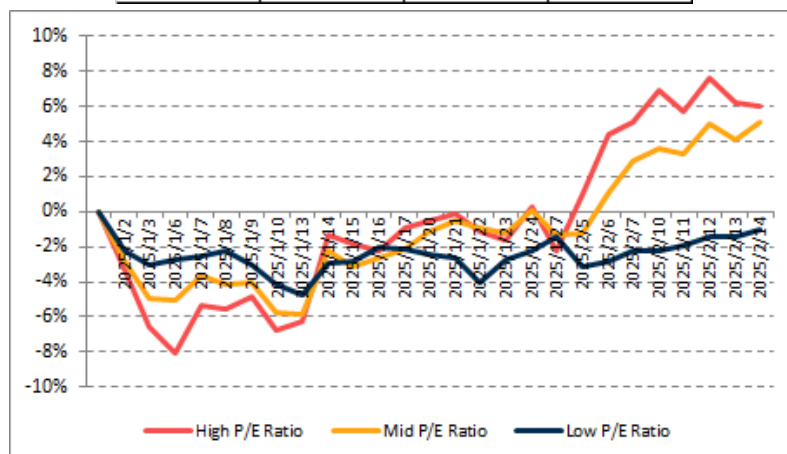
Source: Banyan Partners



4 Investment Style Performance

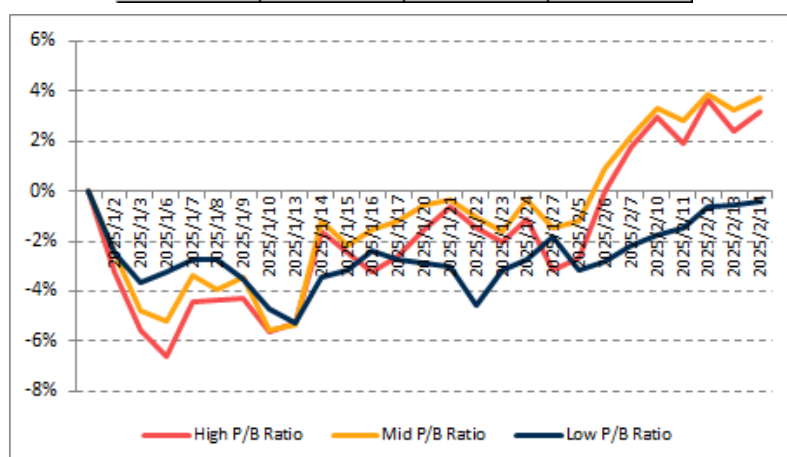
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	6.0%	5.1%	-1.1%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	3.2%	3.7%	-0.4%



Source: Banyan Partners

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