

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Appliance Parts	15.09	-8.38	42.7	24.4
Electronic Components	11.29	29.63	79.3	57.6
Precious Metals	9.14	8.55	5.6	54.5
Electric Machinery	7.62	1.75	96.0	73.2
Commercial Vehicles	6.90	58.09	60.4	99.7
Communications Equipment	6.83	34.06	56.0	97.9
Automation Equipment	6.36	5.48	62.6	33.4
Metallic New Materials	6.30	5.90	79.4	59.3
Industrial Metals	6.17	12.22	12.5	58.3
E-Commerce	5.79	0.31	44.3	64.5
Industrial Machinery	5.67	-3.30	67.2	43.6
Automotive Parts	4.79	4.55	24.5	55.5
Other Electronics	4.68	26.72	95.0	83.8
Consumer Electronics	4.15	14.03	43.3	51.9
Speciality Equipment	3.48	1.64	83.8	48.4

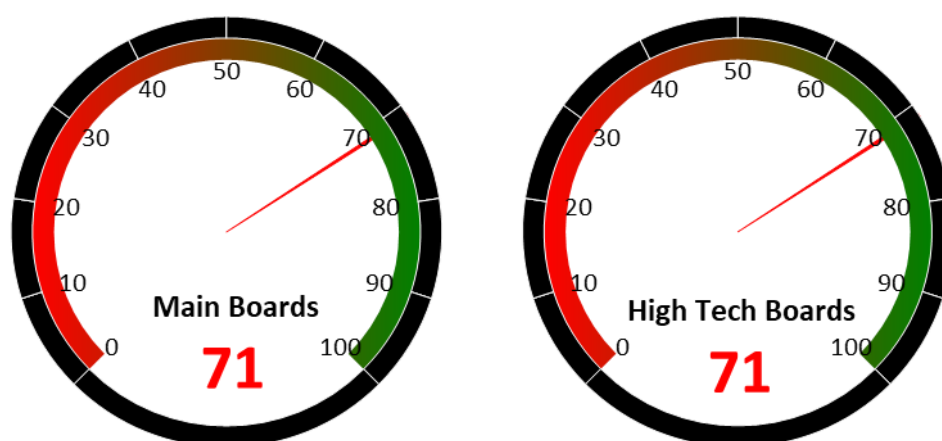
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Alcoholic Beverages	-6.70	-13.10	2.6	3.1
Dairy Beverages	-6.78	13.78	10.8	22.7
Homebuilding	-6.87	19.09	77.3	15.0
Decoration Materials	-7.00	-13.12	10.3	55.3
Hospitality	-7.19	-12.84	17.7	5.8
Condiments	-7.21	3.67	1.7	9.7
Rail Transportation	-7.38	23.57	79.6	76.8
Gas Utilities	-7.51	6.15	2.9	19.5
Chain Stores	-7.54	51.05	95.4	80.9
Aviation Parts & Equipment	-7.59	16.69	44.4	29.1
Coal Mining	-7.66	7.10	87.2	33.7
Paper Products	-7.82	-0.55	48.5	6.4
General Retail	-8.06	29.35	92.3	84.4
Coking Coal	-8.91	-22.88	95.2	5.6
Soft drinks & Non-Alcoholic Beverages	-10.27	4.29	11.5	13.6

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Jan 24, 2025, there were 30 stocks with an unusually high change in volume. These 30 stocks were spread across 19 sectors, 5 in Electric Power Transmission & Distribution, 2 in Industrial Machinery, 2 in Fertilizers & Agricultural Chemicals.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
300515.SZ	三德科技	Industrial Machinery	9.2
002636.SZ	金安国纪	Electronic Components	7.4
002923.SZ	润都股份	Pharmaceuticals	6.6
002917.SZ	金奥博	Commodity Chemicals	5.9
002578.SZ	闽发铝业	Industrial Metals	5.7
000856.SZ	冀东装备	Speciality Equipment	5.6
605058.SH	澳弘电子	Electronic Components	5.5
002090.SZ	金智科技	Electric Power Transmission & Distribution	5.3
600358.SH	国旅联合	Advertising	5.3
002729.SZ	好利科技	Other Electronics	5.1
605033.SH	美邦股份	Fertilizers & Agricultural Chemicals	4.9
300422.SZ	博世科	Environmental Governance	4.6
605162.SH	新中港	Electric Utilities	4.4
002692.SZ	远程股份	Electric Power Transmission & Distribution	4.3
600592.SH	龙溪股份	Industrial Machinery	4.3
301503.SZ	智迪科技	Computer Equipments	4.2
001208.SZ	华菱线缆	Electric Power Transmission & Distribution	4.2
600423.SH	柳化股份	Fertilizers & Agricultural Chemicals	4.2
300697.SZ	电工合金	Industrial Metals	4.1
301439.SZ	泓淋电力	Electric Power Transmission & Distribution	4.1

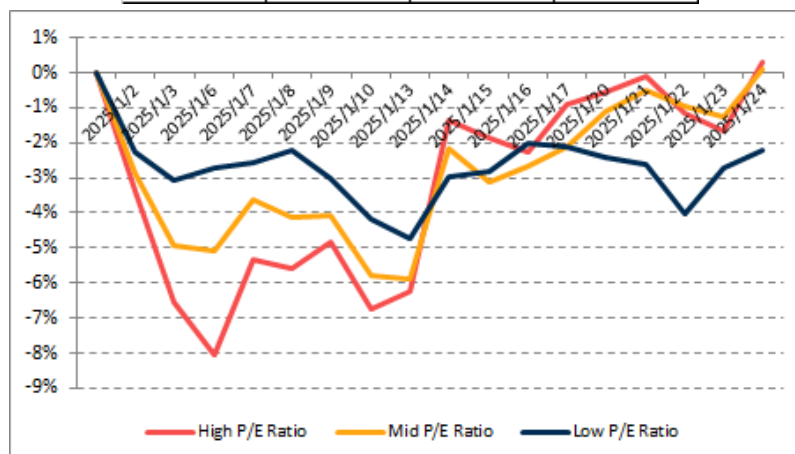
Source: Banyan Partners



4 Investment Style Performance

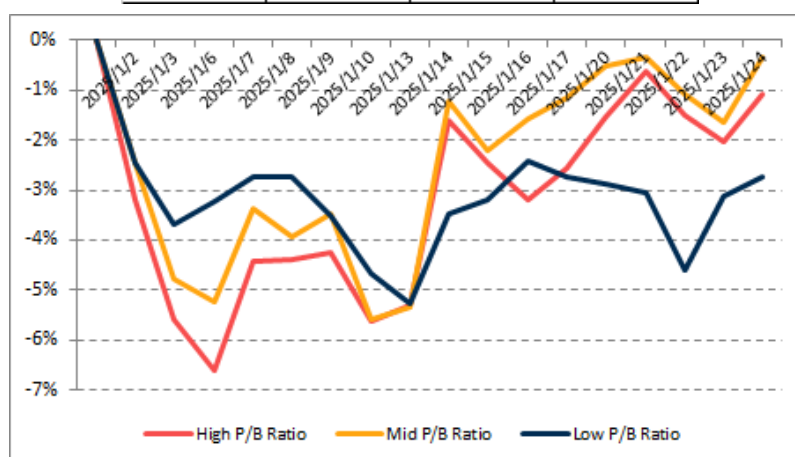
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	0.3%	0.1%	-2.2%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	-1.1%	-0.4%	-2.7%



Source: Banyan Partners

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