

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Electric Machinery	32.01	1.75	99.6	82.2
Appliance Parts	27.00	-8.38	49.0	39.1
IT Services	25.26	6.10	99.1	98.7
Movies & Entertainment	23.74	-0.44	92.3	97.9
Industrial Machinery	21.19	-3.30	83.7	69.0
Gaming	20.74	-0.23	87.9	78.8
Automation Equipment	20.56	5.48	75.1	58.3
Software	20.52	1.99	97.6	53.2
Construction Machinery	19.14	20.04	81.3	61.2
Plastics	18.96	-9.57	93.9	41.3
Other Power Equipment	18.69	20.06	82.1	69.5
Automotive Parts	18.44	4.55	41.4	88.4
Weapons & Ammunition	18.23	-4.56	100.0	57.0
Precious Metals	17.70	8.55	13.4	60.7
Telecommunication Carriers	16.16	19.70	83.7	99.1

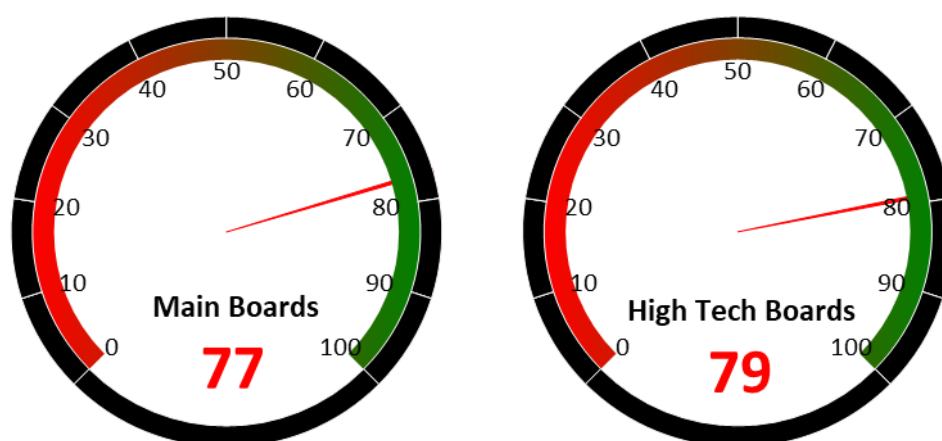
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Rail Transportation	-3.75	23.57	87.1	83.6
Infrastructure Construction	-4.04	7.88	56.8	8.2
Electric Utilities	-4.26	10.68	19.2	35.2
White Goods	-4.33	39.09	34.8	16.2
State-Owned Banks	-4.48	39.77	95.7	63.9
Rural Banks	-4.75	33.10	40.8	38.1
Oil & Gas Refining	-5.08	4.62	85.2	7.0
General Retail	-5.10	29.35	91.6	82.8
Homebuilding	-5.16	19.09	76.9	12.3
Marine Ports	-5.26	21.93	52.3	19.9
Paper Products	-5.28	-0.55	43.2	9.5
Rails & Highways	-5.70	19.52	55.7	78.8
Gas Utilities	-6.67	6.15	4.8	19.0
Airports	-6.87	14.56	21.1	49.7
Coal Mining	-9.94	7.10	85.5	30.5

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Mar 14, 2025, there were 122 stocks with an unusually high change in volume. These 122 stocks were spread across 47 sectors, 18 in Automotive Parts, 12 in Industrial Machinery, 7 in Industrial Metals, 6 in Speciality Equipment.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
688395.SH	正弦电气	Automation Equipment	13.4
002093.SZ	国脉科技	Telecommunication Carriers	9.3
301225.SZ	恒勃股份	Automotive Parts	8.4
300907.SZ	康平科技	Electric Machinery	8.3
603588.SH	高能环境	Environmental Governance	8.2
605303.SH	园林股份	Infrastructure Construction	7.9
002105.SZ	信隆健康	Motorcycle & Others	7.5
300810.SZ	中科海讯	Defense Shipbuilding	7.4
301020.SZ	密封科技	Automotive Parts	7.2
001333.SZ	光华股份	Plastics	7.2
688357.SH	建龙微纳	Commodity Chemicals	7.1
002760.SZ	凤形股份	Industrial Machinery	7.1
836263.BJ	中航泰达	Environmental Governance	6.9
000409.SZ	云鼎科技	IT Services	6.9
836270.BJ	天铭科技	Automotive Parts	6.9
000581.SZ	威孚高科	Automotive Parts	6.7
603788.SH	宁波高发	Automotive Parts	6.6
830879.BJ	基康仪器	Industrial Machinery	6.6
605155.SH	西大门	Home-Furnishing Products	6.2
301063.SZ	海锅股份	Wind Power	6.2

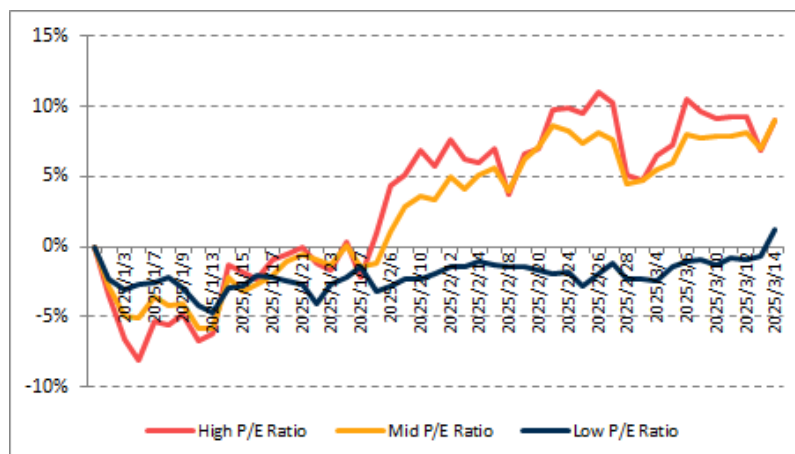
Source: Banyan Partners



4 Investment Style Performance

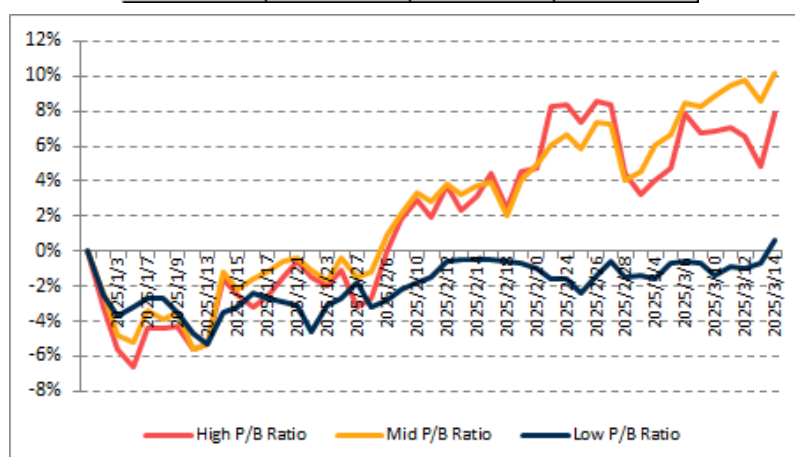
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	9.0%	9.0%	1.2%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	7.9%	10.2%	0.6%



Source: Banyan Partners

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