

Banyan Market Dashboard



Issue 32, 2024 VOL.No.408

SHANGHAI, FRIDAY, Aug 16, 2024

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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
State-Owned Banks	27.23	17.33	98.7	57.5
Precious Metals	22.21	10.45	22.9	68.4
Commercial Vehicles	21.41	12.97	53.2	98.1
White Goods	17.35	1.02	10.4	8.1
Defense Shipbuilding	15.57	21.54	26.4	97.7
City Commercial Banks	15.34	-16.63	13.8	7.0
Marine Ports	13.30	-5.91	58.8	22.2
Rural Banks	12.54	-3.56	14.9	9.1
Joint-Stock Commercial Banks	11.89	-15.05	26.5	5.9
Rail Transportation	10.45	4.37	87.9	62.8
Electric Utilities	10.35	-1.59	28.9	55.7
Rails & Highways	10.11	6.81	55.5	81.6
Industrial Metals	7.00	6.99	27.1	44.0
Insurances	4.79	-13.33	50.6	8.1
Passenger Vehicles	4.19	-4.85	34.0	28.3

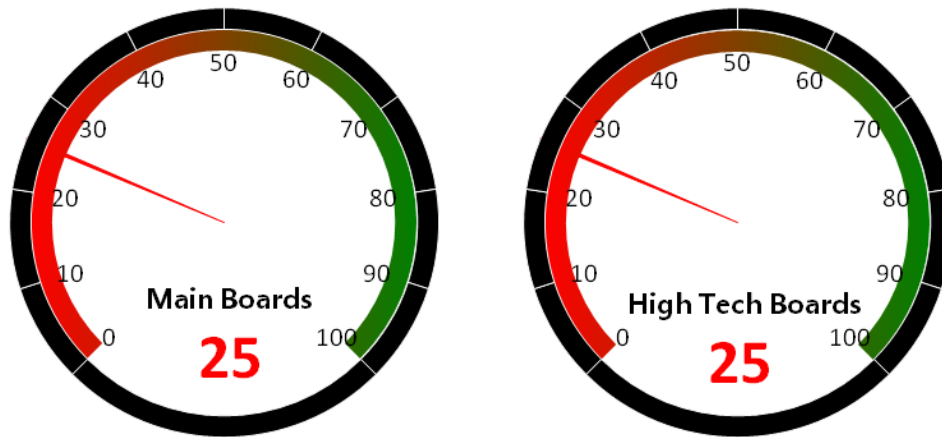
Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
IT Services	-31.30	16.23	69.5	0.7
Snack Food Packaging	-31.38	-31.27	14.6	1.7
Stationery Products	-31.38	-13.20	1.7	0.3
Education	-33.16	-4.34	60.0	14.3
Appliance Parts	-33.84	13.94	1.4	0.2
Software	-34.80	-0.56	29.1	0.4
E-Commerce	-35.80	-26.87	6.9	17.7
Coking Coal	-36.22	-15.16	95.6	0.8
Medical Service	-36.74	-24.46	3.6	2.0
Auto Services	-36.97	-9.91	91.2	1.4
Fishery	-37.21	-8.79	6.8	3.4
Energy Metals	-37.69	-33.58	34.1	0.0
Decoration Materials	-38.01	-8.68	2.5	10.3
Veterinary	-38.19	-4.46	3.5	1.0
Non-Metallic Materials	-38.83	-27.10	0.2	0.2

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Aug 16, 2024, there were 115 stocks with an unusually high change in volume. These 115 stocks were spread across 46 sectors, including 10 in Pharmaceuticals, 10 in Medical Devices, 8 in Optoelectronics, 8 in Environmental Governance.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
300256.SZ	星星科技	Consumer Electronics	15.2
301288.SZ	清研环境	Environmental Protection Equipment	15.0
000509.SZ	华塑控股	Optoelectronics	14.4
836942.BJ	恒立钻具	Construction Machinery	14.2
300639.SZ	凯普生物	Medical Devices	12.3
832145.BJ	恒合股份	Environmental Protection Equipment	11.5
000597.SZ	东北制药	Pharmaceuticals	11.4
300436.SZ	广生堂	Pharmaceuticals	11.0
300622.SZ	博士眼镜	Chain Stores	10.2
835174.BJ	五新隧装	Construction Machinery	9.9
832802.BJ	保丽洁	Environmental Governance	9.6
300564.SZ	筑博设计	Engineering Consulting Services	9.4
301101.SZ	明月镜片	Stationery Products	8.7
301130.SZ	西点药业	Pharmaceuticals	8.1
300599.SZ	雄塑科技	Renovation Materials	7.9
000536.SZ	华映科技	Optoelectronics	7.8
300328.SZ	宜安科技	Industrial Metals	7.8
301151.SZ	冠龙节能	Industrial Machinery	7.7
002030.SZ	达安基因	Medical Devices	7.6
603398.SH	沐邦高科	Solar Power	7.5

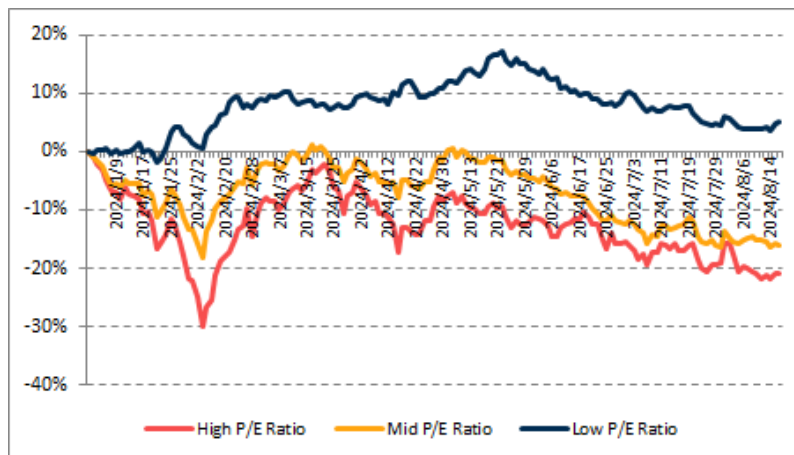
Source: Banyan Partners



4 Attribution Performance

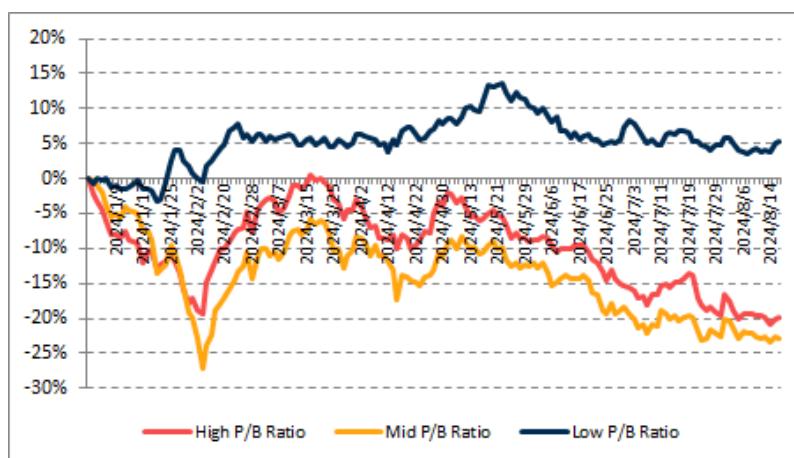
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-21.0%	-15.9%	5.1%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	-19.9%	-23.0%	5.3%



Source: Banyan Partners

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