

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Electronic Components	102.57	29.63	99.8	100.0
Communications Equipment	92.97	34.06	99.8	99.9
Rare Metals	80.28	6.45	76.5	69.7
Gaming	72.36	-0.23	95.6	99.7
Precious Metals	69.13	8.55	29.9	98.3
Weapons & Ammunition	67.02	-4.56	95.1	96.9
Electric Machinery	63.24	1.75	97.1	92.3
Plastics	56.97	-9.57	99.1	78.2
Industrial Metals	52.32	12.22	64.4	99.2
Energy Metals	49.92	-21.03	67.5	41.5
Fiberglass	48.49	-9.07	97.9	47.7
Medical Service	46.88	-24.82	56.8	35.2
Metallic New Materials	46.81	5.90	99.2	93.5
Appliance Parts	46.68	-8.38	59.7	43.5
Pharmaceuticals	44.99	-4.43	99.1	81.1

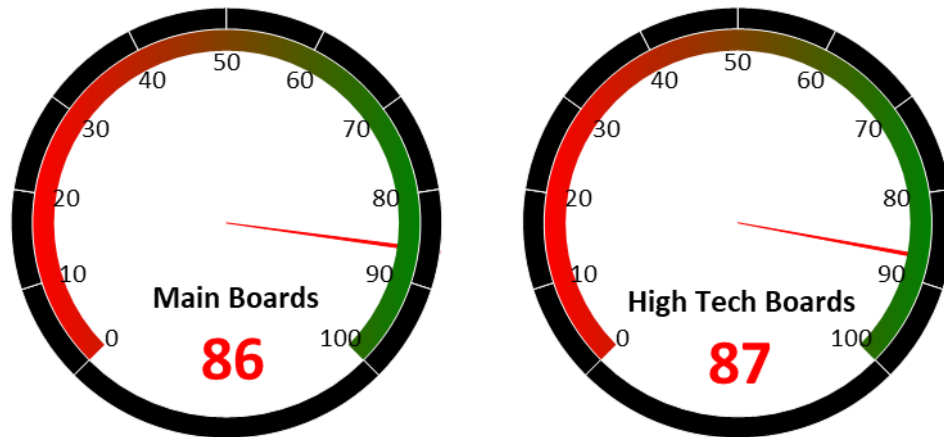
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Gas Utilities	2.40	6.15	68.7	36.7
Traditional Chinese Medicine	1.73	-6.63	56.8	24.9
Dairy Beverages	1.53	13.78	61.8	53.3
Rail Transportation	1.52	23.57	67.5	94.9
Alcoholic Beverages	-1.70	-13.10	17.1	16.4
Hospitality	-2.63	-12.84	29.6	18.9
Oil & Gas Refining	-2.72	4.62	97.6	24.7
Soft drinks & Non-Alcoholic Beverages	-3.32	4.29	21.0	24.3
Airports	-3.55	14.56	19.6	62.6
Condiments	-3.86	3.67	26.2	11.6
White Goods	-4.04	39.09	20.9	24.6
Homebuilding	-5.00	19.09	86.5	5.2
Rails & Highways	-9.42	19.52	68.2	49.8
Coal Mining	-9.92	7.10	99.7	26.6
Chain Stores	-12.10	51.05	99.7	79.5

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Sep 12, 2025, there were 57 stocks with an unusually high change in volume. These 57 stocks were spread across 29 sectors, 9 in Battery Manufacturing, 7 in Automotive Parts, 4 in Real Estate Development, 3 in General Retail.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
002407.sz	多氟多	Commodity Chemicals	7.6
001332.sz	锡装股份	Speciality Equipment	7.3
603285.sh	键邦股份	Commodity Chemicals	5.9
002748.sz	世龙实业	Chemical Raw Materials	5.7
002617.sz	露笑科技	Electric Utilities	5.6
000809.sz	和展能源	Real Estate Development	5.5
002759.sz	天际股份	Battery Manufacturing	5.5
002547.sz	春兴精工	Automotive Parts	5.5
600173.sh	卧龙新能	Real Estate Development	5.4
002150.sz	通润装备	Industrial Machinery	5.3
603656.sh	泰禾智能	Speciality Equipment	5.0
600103.sh	青山纸业	Paper Products	4.9
603051.sh	鹿山新材	Commodity Chemicals	4.9
000851.sz	*ST高鸿	Communications Equipment	4.8
000718.sz	苏宁环球	Real Estate Development	4.8
600376.sh	首开股份	Real Estate Development	4.7
600697.sh	欧亚集团	General Retail	4.6
600516.sh	方大炭素	Metallurgical Materials	4.6
300450.sz	先导智能	Battery Manufacturing	4.6
002516.sz	旷达科技	Automotive Parts	4.4

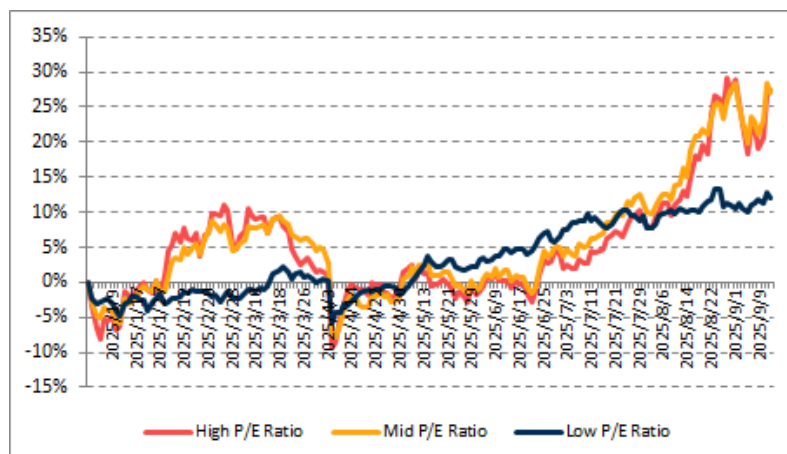
Source: Banyan Partners



4 Investment Style Performance

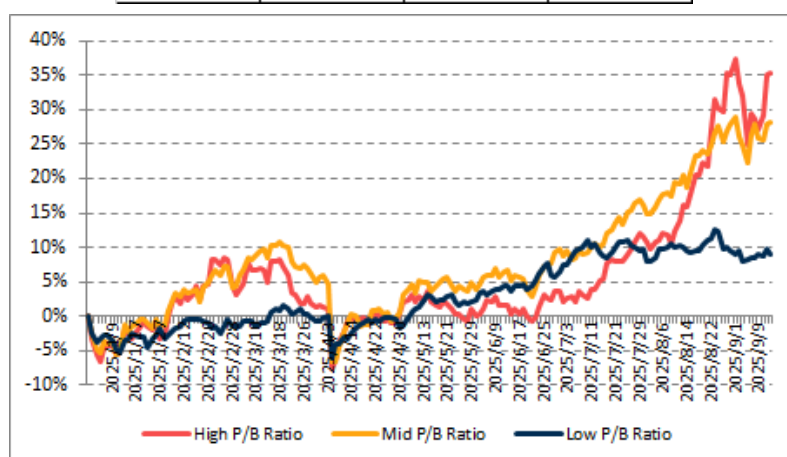
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	27.5%	27.2%	12.0%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	35.2%	28.1%	9.0%



Source: Banyan Partners

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