

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Commercial Vehicles	52.06	12.97	52.4	96.7
Motorcycle & Others	41.97	-16.31	62.9	41.7
Chain Stores	41.69	-17.82	99.5	94.8
White Goods	38.18	1.02	53.5	41.7
State-Owned Banks	34.86	17.33	99.4	75.1
City Commercial Banks	31.72	-16.63	45.3	29.6
Insurances	28.41	-13.33	7.7	40.8
Joint-Stock Commercial Banks	27.71	-15.05	53.3	34.1
Rural Banks	27.39	-3.56	43.4	41.1
Communications Equipment	26.13	26.28	41.9	89.2
General Retail	25.69	-12.27	98.5	93.3
Passenger Vehicles	22.71	-4.85	51.4	63.2
Electronic Components	22.59	4.96	67.2	49.6
Other Electronics	20.52	3.66	92.5	80.5
Brokerages	19.11	2.54	84.1	47.9

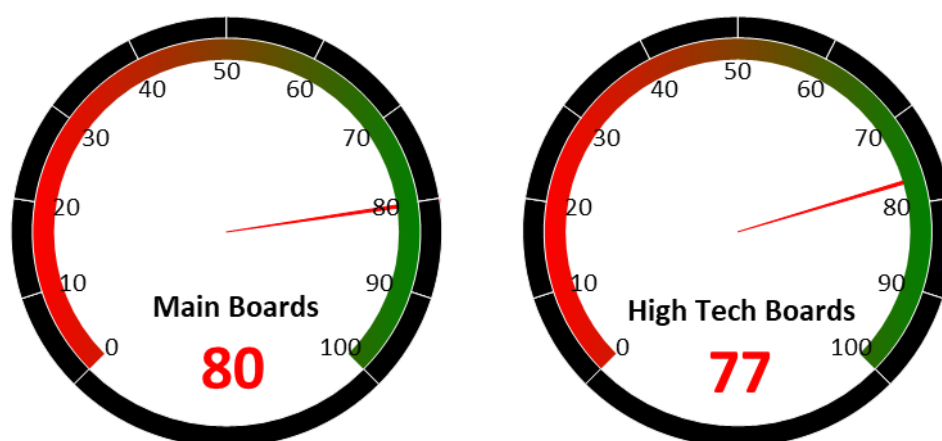
Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Cosmetics	-16.46	-23.52	14.9	4.7
Professional Service	-16.58	-20.97	12.7	7.7
Livestock Farming	-17.05	-10.96	26.1	0.0
Pharmaceutical Business	-17.46	-8.81	40.7	6.0
Medical Devices	-17.73	-7.61	67.5	6.7
Decoration Materials	-19.06	-8.68	10.4	59.6
Fishery	-19.68	-8.79	55.6	29.4
Energy Metals	-24.50	-33.58	45.4	7.4
Solar Power	-25.06	-38.85	50.1	6.8
Coking Coal	-26.35	-15.16	96.4	8.6
Auto Services	-26.92	-9.91	77.6	96.0
Medical Service	-28.24	-24.46	34.6	9.2
Biological Products	-29.99	-6.46	52.2	4.7
Non-Metallic Materials	-30.67	-27.10	39.1	6.4
Veterinary	-31.97	-4.46	58.6	7.6

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Jan 03, 2025, there were 42 stocks with an unusually high change in volume. These 42 stocks were spread across 30 sectors, 6 in Electric Power Transmission & Distribution, 3 in General Retail, 2 in Optoelectronics

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
605066.SH	天正电气	Electric Power Transmission & Distribution	10.8
002730.SZ	电光科技	Speciality Equipment	7.8
300933.SZ	中辰股份	Electric Power Transmission & Distribution	6.2
002449.SZ	国星光电	Optoelectronics	5.7
002364.SZ	中恒电气	Other Power Equipment	5.6
603980.SH	吉华集团	Commodity Chemicals	5.5
603686.SH	福龙马	Environmental Protection Equipment	5.5
600973.SH	宝胜股份	Electric Power Transmission & Distribution	5.3
300323.SZ	华灿光电	Optoelectronics	5.2
600397.SH	安源煤业	Coal Mining	4.9
002577.SZ	雷柏科技	Computer Equipments	4.9
002361.SZ	神剑股份	Plastics	4.8
603881.SH	数据港	Telecommunication Carriers	4.7
603500.SH	祥和实业	Rail Transportation	4.6
001258.SZ	立新能源	Electric Utilities	4.5
002275.SZ	桂林三金	Traditional Chinese Medicine	4.5
002190.SZ	成飞集成	Automotive Parts	4.4
002067.SZ	景兴纸业	Paper Products	4.4
300705.SZ	九典制药	Pharmaceuticals	4.4
002706.SZ	良信股份	Electric Power Transmission & Distribution	4.2

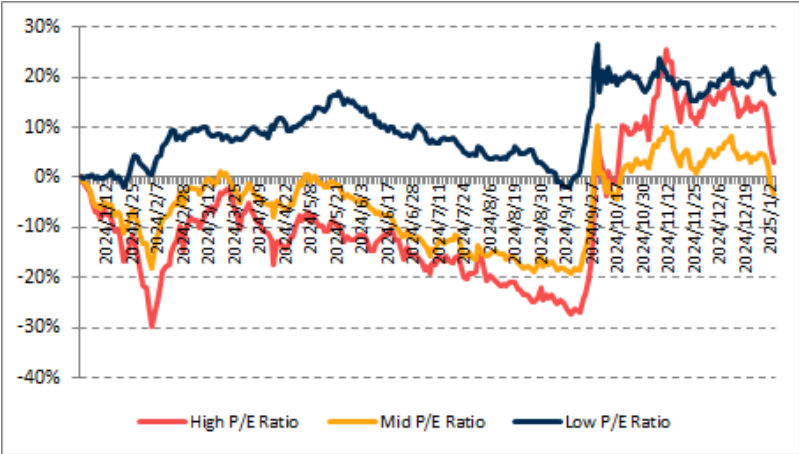
Source: Banyan Partners



4 Investment Style Performance

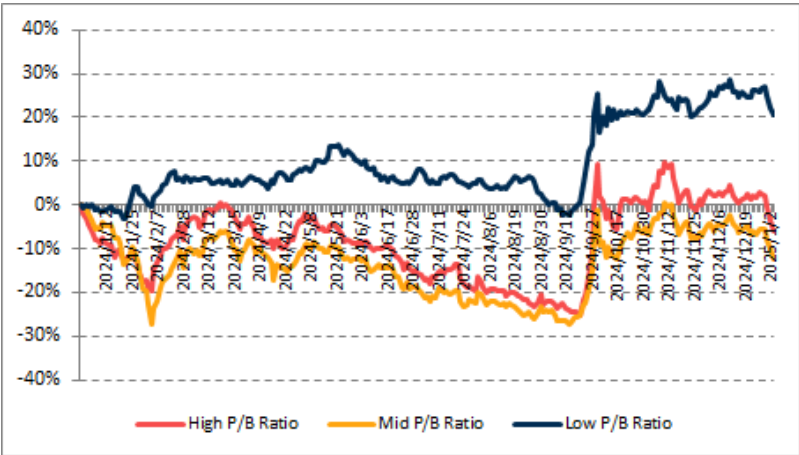
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	3.1%	-3.2%	16.6%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	-5.9%	-12.3%	20.5%



Source: Banyan Partners

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