

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Chain Stores	55.36	-17.82	99.0	93.6
Commercial Vehicles	53.50	12.97	48.7	97.6
Motorcycle & Others	50.27	-16.31	64.2	44.8
Insurances	41.57	-13.33	18.0	49.0
Brokerages	38.25	2.54	92.9	60.9
White Goods	34.65	1.02	41.7	22.8
Communications Equipment	32.93	26.28	44.0	92.6
Rural Banks	31.63	-3.56	44.8	44.1
City Commercial Banks	31.48	-16.63	37.9	24.6
Consumer Electronics	30.50	44.19	83.7	98.1
State-Owned Banks	30.40	17.33	98.4	57.6
Passenger Vehicles	30.38	-4.85	56.6	74.6
Diversified Financial Services	29.27	-1.74	98.3	79.0
Electronic Components	28.16	4.96	66.8	49.4
Rail Transportation	27.48	4.37	96.8	96.0

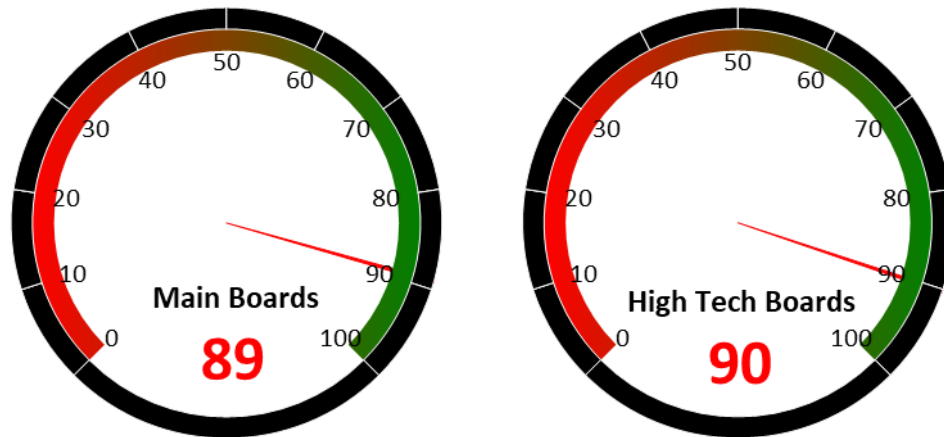
Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Hospitality	-8.69	-38.40	24.5	15.6
Feed	-8.78	-22.15	33.9	13.3
Livestock Farming	-8.86	-10.96	29.1	1.7
Medical Devices	-9.00	-7.61	72.7	17.5
Solar Power	-9.27	-38.85	60.6	16.4
Jewelry	-9.48	-0.69	20.4	52.6
Alcoholic Beverages	-10.80	-11.68	5.7	6.2
Auto Services	-11.49	-9.91	93.7	99.8
Food Processing	-11.92	-18.22	31.8	9.5
Energy Metals	-11.97	-33.58	49.7	13.2
Coking Coal	-13.35	-15.16	100.0	28.4
Medical Service	-16.89	-24.46	40.7	12.3
Biological Products	-21.75	-6.46	57.2	10.2
Veterinary	-24.47	-4.46	64.7	10.4
Non-Metallic Materials	-27.44	-27.10	42.2	10.8

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Dec 06, 2024, there were 101 stocks with an unusually high change in volume. These 101 stocks were spread across 46 sectors, 12 in Industrial Machinery, 8 in Automotive Parts, 6 in Speciality Equipment, 6 in Automation Equipment.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
301335.SZ	天元宠物	Stationery Products	12.1
600628.SH	新世界	General Retail	8.8
002301.SZ	齐心集团	Stationery Products	8.4
600356.SH	恒丰纸业	Paper Products	8.2
605006.SH	山东玻纤	Fiberglass	7.9
300179.SZ	四方达	Industrial Machinery	7.3
300984.SZ	金沃股份	Industrial Machinery	7.0
600796.SH	钱江生化	Environmental Governance	6.8
300952.SZ	恒辉安防	Clothings	6.6
600382.SH	广东明珠	Metallurgical Materials	6.3
605155.SH	西大门	Home-Furnishing Products	6.3
001222.SZ	源飞宠物	Stationery Products	6.1
600410.SH	华胜天成	IT Services	6.0
603096.SH	新经典	Publishing	6.0
600722.SH	金牛化工	Chemical Raw Materials	5.9
002029.SZ	七匹狼	Clothings	5.9
002695.SZ	煌上煌	Snack Food Packaging	5.8
001209.SZ	洪兴股份	Clothings	5.6
002523.SZ	天桥起重	Speciality Equipment	5.5
605300.SH	佳禾食品	Dairy Beverages	5.5

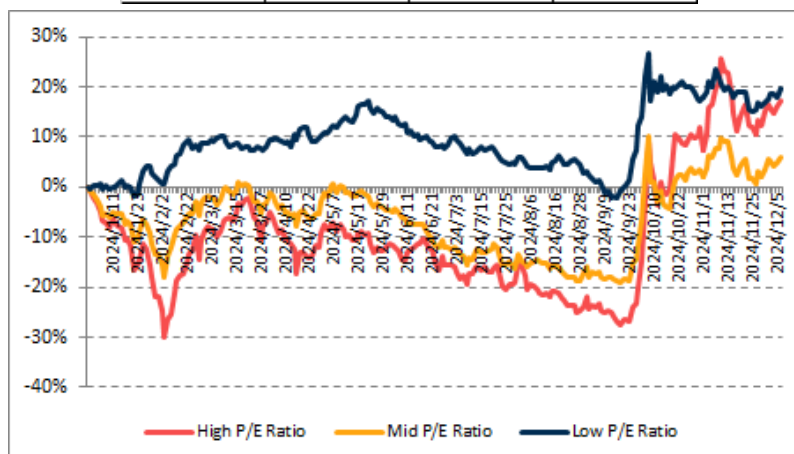
Source: Banyan Partners



4 Investment Style Performance

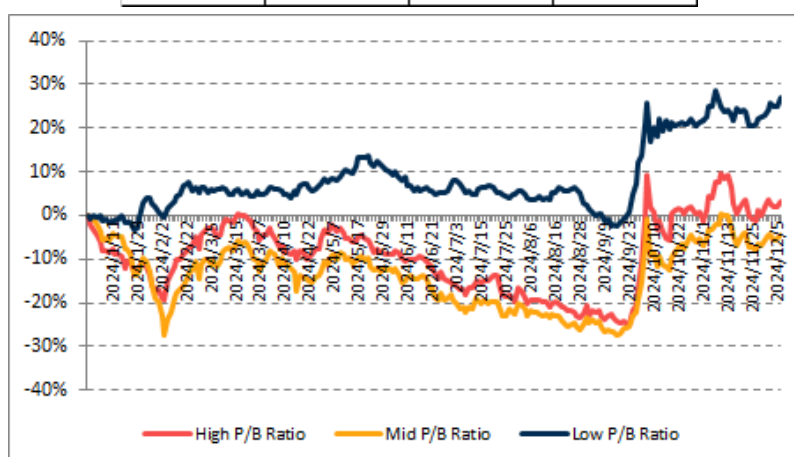
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	17.2%	5.9%	19.6%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	3.1%	-4.5%	27.0%



Source: Banyan Partners

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