

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
White Goods	24.48	1.02	14.5	10.5
Commercial Vehicles	21.45	12.97	29.3	99.1
State-Owned Banks	17.00	17.33	91.2	46.5
Precious Metals	15.89	10.45	6.6	55.8
Motorcycle & Others	14.24	-16.31	31.2	18.0
Insurances	12.73	-13.33	44.1	17.9
City Commercial Banks	8.79	-16.63	5.2	1.5
Rural Banks	7.50	-3.56	4.2	1.1
Industrial Metals	7.39	6.99	5.5	33.4
Joint-Stock Commercial Banks	6.76	-15.05	16.4	4.4
Marine Ports	6.37	-5.91	52.0	4.4
Construction Machinery	5.53	-2.04	55.7	9.0
Passenger Vehicles	5.24	-4.85	29.4	32.3
Electric Utilities	1.25	-1.59	3.3	32.5
Rails & Highways	0.93	6.81	36.4	18.5

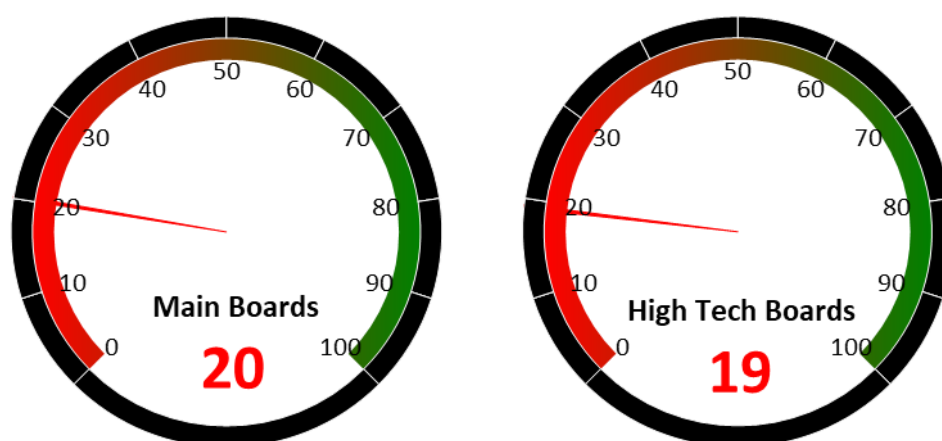
Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Appliance Parts	-32.35	13.94	6.8	2.3
Education	-32.47	-4.34	51.7	14.3
Solar Power	-32.68	-38.85	33.4	4.2
Software	-32.81	-0.56	41.7	3.6
Stationery Products	-33.14	-13.20	2.1	1.2
E-Commerce	-34.27	-26.87	10.8	18.5
Fishery	-35.31	-8.79	10.5	5.5
Biological Products	-37.81	-6.46	12.9	0.2
Coking Coal	-38.11	-15.16	97.9	1.6
Auto Services	-38.78	-9.91	76.4	96.4
Decoration Materials	-39.04	-8.68	0.7	8.9
Energy Metals	-39.28	-33.58	36.6	1.5
Medical Service	-40.32	-24.46	8.4	2.3
Non-Metallic Materials	-44.02	-27.10	12.2	1.9
Veterinary	-44.39	-4.46	8.8	0.3

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Sep 20, 2024, there were 97 stocks with an unusually high change in volume. These 97 stocks were spread across 54 sectors, 6 in Electric Power Transmission & Distribution, 5 in Industrial Machinery, 5 in Software, 5 in Speciality Equipment.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
002816.SZ	和科达	Speciality Equipment	19.6
600193.SH	创兴资源	Decoration Materials	18.2
300277.SZ	海联讯	IT Services	14.3
300510.SZ	金冠股份	Electric Power Transmission & Distribution	11.1
300746.SZ	汉嘉设计	Engineering Consulting Services	9.9
603016.SH	新宏泰	Electric Power Transmission & Distribution	9.1
000948.SZ	南天信息	Software	8.9
833819.BJ	颖泰生物	Fertilizers & Agricultural Chemicals	8.1
000627.SZ	天茂集团	Insurances	8.1
600838.SH	上海九百	General Retail	7.9
600716.SH	凤凰股份	Real Estate Development	7.2
000566.SZ	海南海药	Pharmaceuticals	7.1
000850.SZ	华茂股份	Textile Manufacturing	7.1
300030.SZ	阳普医疗	Medical Devices	7.1
601096.SH	宏盛华源	Professional Engineering	7.0
603421.SH	鼎信通讯	Communications Equipment	6.6
301006.SZ	迈拓股份	Industrial Machinery	6.6
600658.SH	电子城	Real Estate Development	6.5
600082.SH	海泰发展	Real Estate Development	6.4
300343.SZ	联创股份	Commodity Chemicals	6.3

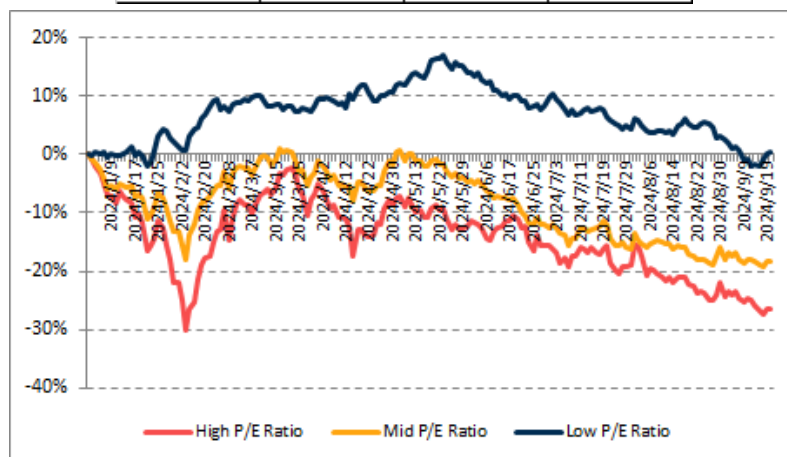
Source: Banyan Partners



4 Investment Style Performance

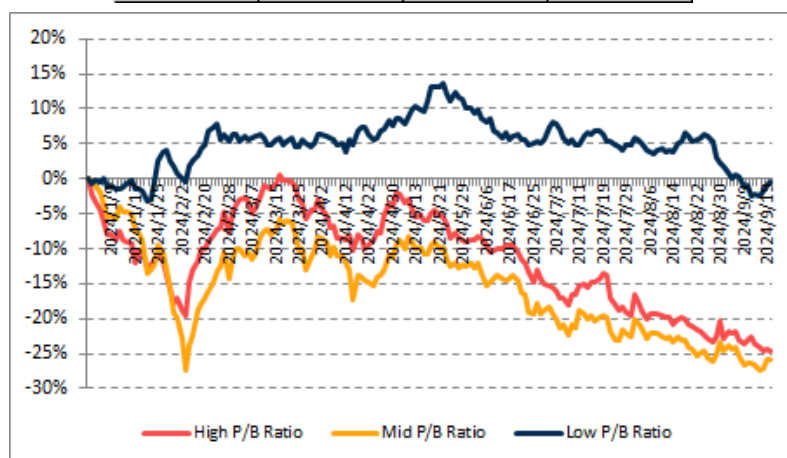
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-26.5%	-18.4%	0.4%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	-24.6%	-25.8%	-0.4%



Source: Banyan Partners

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