

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Weapons & Ammunition	61.06	-4.56	99.8	99.7
Electronic Components	39.84	29.63	97.6	82.1
Precious Metals	36.35	8.55	14.5	69.0
Pharmaceuticals	35.92	-4.43	93.4	74.7
Plastics	32.25	-9.57	95.1	59.4
Rare Metals	30.96	6.45	68.2	41.6
Gaming	30.39	-0.23	88.4	89.9
Jewelry	28.33	-12.03	93.8	96.4
Veterinary	28.19	-28.67	94.2	30.1
Communications Equipment	24.63	34.06	80.4	100.0
Medical Service	24.00	-24.82	49.4	29.0
Metallic New Materials	23.10	5.90	95.1	75.8
Fiberglass	22.46	-9.07	96.2	34.6
Electric Machinery	22.46	1.75	87.9	77.3
Appliance Parts	21.23	-8.38	41.7	30.3

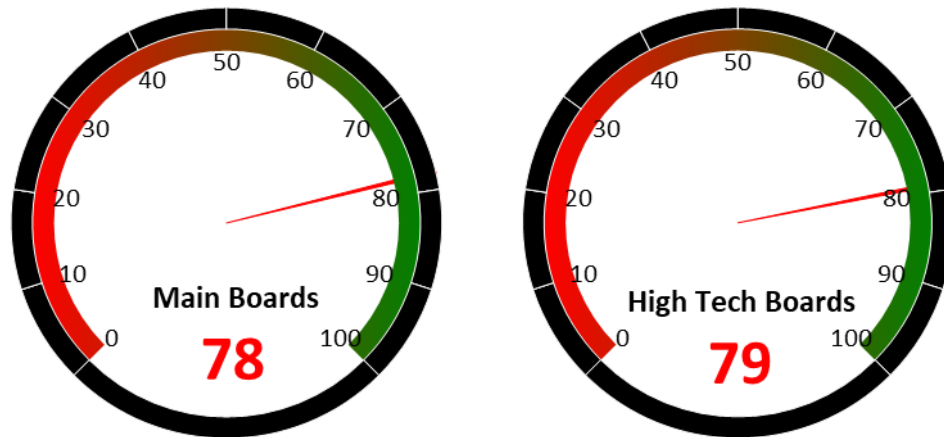
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Infrastructure Construction	-3.75	7.88	74.6	17.3
Real Estate Development	-3.95	-2.69	97.4	28.1
Digital Media	-3.99	-0.72	93.7	29.5
Paper Products	-4.21	-0.55	86.7	23.7
Rail Transportation	-4.39	23.57	64.8	82.1
Oil & Gas Refining	-5.08	4.62	84.7	7.8
Homebuilding	-5.27	19.09	92.9	13.4
Rails & Highways	-5.61	19.52	68.5	67.1
Solar Power	-6.10	-21.09	45.7	18.6
Airports	-7.86	14.56	27.0	46.2
Alcoholic Beverages	-7.93	-13.10	3.3	3.4
Chain Stores	-8.38	51.05	98.8	77.8
Condiments	-8.71	3.67	21.1	6.4
Hospitality	-10.80	-12.84	22.4	4.7
Coal Mining	-13.77	7.10	89.8	18.0

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Jul 18, 2025, there were 121 stocks with an unusually high change in volume. These 121 stocks were spread across 51 sectors, 8 in Pharmaceuticals, 8 in Software, 6 in Industrial Machinery, 6 in Speciality Equipment, 6 in Real Estate Development.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
688317.sh	之江生物	Medical Devices	10.7
601512.sh	中新集团	Real Estate Development	10.5
002209.sz	达意隆	Speciality Equipment	10.3
605399.sh	晨光新材	Commodity Chemicals	9.8
300066.sz	三川智慧	Industrial Machinery	9.6
601609.sh	金田股份	Industrial Metals	8.9
002394.sz	联发股份	Textile Manufacturing	8.7
300006.sz	莱美药业	Pharmaceuticals	8.5
001287.sz	中电港	Other Electronics	8.4
605500.sh	森林包装	Paper Products	8.3
301265.sz	华新环保	Environmental Governance	8.3
601696.sh	中银证券	Brokerages	8.2
300226.sz	上海钢联	Software	7.9
603617.sh	君禾股份	Industrial Machinery	7.9
605259.sh	绿田机械	Speciality Equipment	7.7
603856.sh	东宏股份	Renovation Materials	7.5
600173.sh	卧龙地产	Real Estate Development	7.4
002912.sz	中新赛克	Computer Equipments	7.2
600606.sh	绿地控股	Real Estate Development	7.0
600230.sh	沧州大化	Commodity Chemicals	6.9

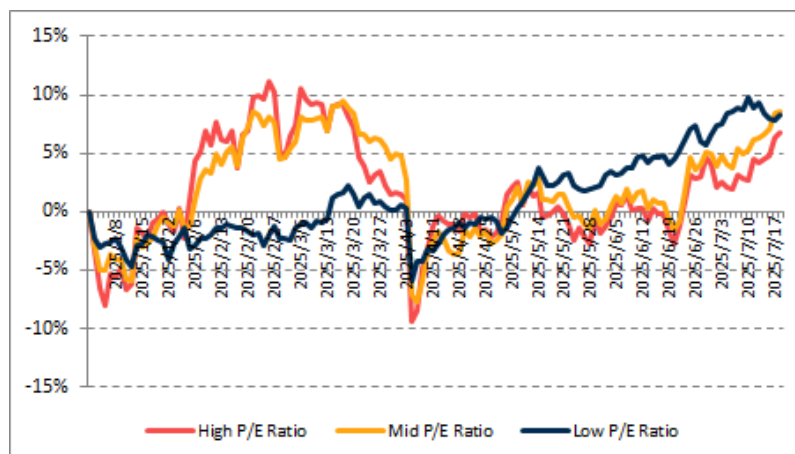
Source: Banyan Partners



4 Investment Style Performance

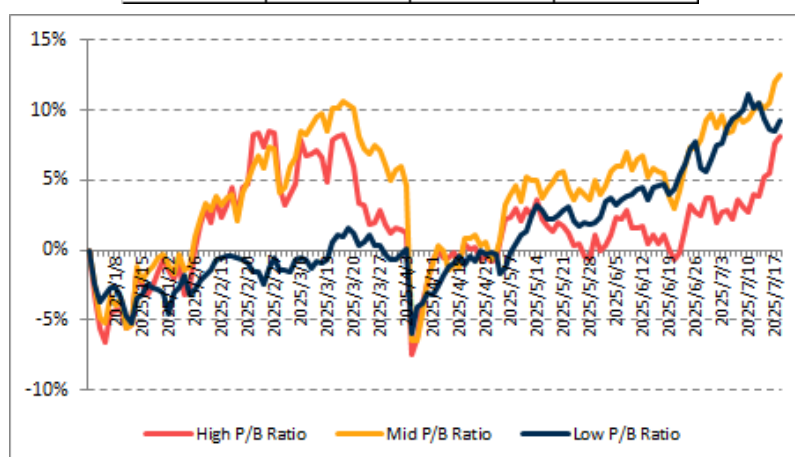
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	6.7%	8.6%	8.3%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	8.2%	12.5%	9.2%



Source: Banyan Partners

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