

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Precious Metals	36.27	8.55	12.1	69.0
Personal Care	27.57	0.45	90.6	57.0
Veterinary	19.39	-28.67	84.9	24.4
Jewelry	19.27	-12.03	93.1	82.8
Passenger Vehicles	17.73	30.48	50.9	66.4
Electric Machinery	15.73	1.75	81.5	74.0
Weapons & Ammunition	15.47	-4.56	99.5	57.5
Plastics	14.96	-9.57	81.5	34.9
Pharmaceuticals	14.77	-4.43	73.5	66.2
Cosmetics	14.54	-12.99	33.6	24.3
Appliance Parts	13.31	-8.38	29.0	19.8
Feed	13.15	-7.13	23.0	36.4
Motorcycle & Others	13.05	54.54	55.8	66.3
Automotive Parts	12.85	4.55	34.9	73.7
Industrial Machinery	11.41	-3.30	70.0	58.4

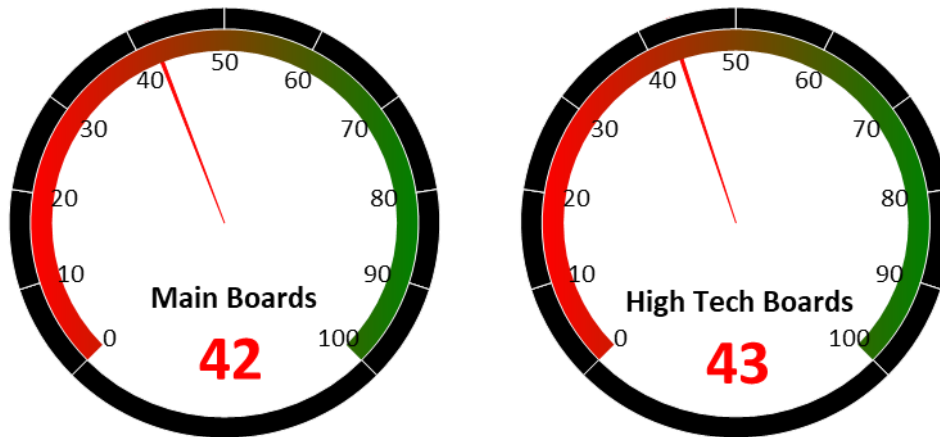
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Infrastructure Construction	-7.26	7.88	66.0	8.3
Oil & Gas Refining	-7.34	4.62	84.2	3.5
Digital Media	-7.70	-0.72	91.0	24.9
Paper Products	-7.74	-0.55	80.2	13.8
Retail Products Trading	-7.86	5.43	62.2	70.4
Rail Transportation	-8.80	23.57	55.2	71.7
Real Estate Development	-8.90	-2.69	96.0	20.5
Communications Equipment	-8.96	34.06	10.7	78.0
Hospitality	-9.27	-12.84	26.9	6.4
Chain Stores	-9.44	51.05	99.4	76.8
Coking Coal	-9.62	-22.88	99.6	15.0
Coal Mining	-11.01	7.10	99.3	27.0
Consumer Electronics	-11.12	14.03	15.4	31.4
Brokerages	-11.14	29.57	22.2	37.3
Solar Power	-16.14	-21.09	41.4	7.2

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, May 23, 2025, there were 92 stocks with an unusually high change in volume. These 92 stocks were spread across 46 sectors, 10 in Automotive Parts, 7 in Electric Power Transmission & Distribution, 6 in Marine Ports.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
300631.SZ	久吾高科	Environmental Protection Equipment	8.7
002190.SZ	成飞集成	Automotive Parts	8.3
002811.SZ	郑中设计	Decoration Materials	8.1
002727.SZ	一心堂	Pharmaceutical Business	7.7
002136.SZ	安纳达	Chemical Raw Materials	7.6
600463.SH	空港股份	Real Estate Development	7.4
300584.SZ	海辰药业	Pharmaceuticals	7.1
002590.SZ	万安科技	Automotive Parts	7.0
002813.SZ	路畅科技	Automotive Parts	7.0
600798.SH	宁波海运	Marine Ports	7.0
605136.SH	丽人丽妆	E-Commerce	6.9
603017.SH	中衡设计	Engineering Consulting Services	6.6
002259.SZ	升达林业	Gas Utilities	6.4
603725.SH	天安新材	Home-Furnishing Products	6.1
605169.SH	洪通燃气	Gas Utilities	6.0
688135.SH	利扬芯片	Semiconductors	6.0
835174.BJ	五新隧装	Construction Machinery	5.9
600770.SH	综艺股份	Miscellaneous	5.9
605055.SH	迎丰股份	Textile Manufacturing	5.9
603980.SH	吉华集团	Commodity Chemicals	5.8

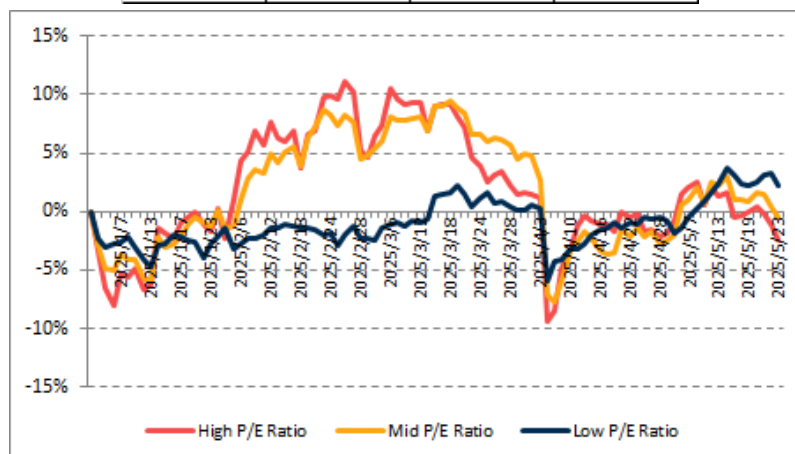
Source: Banyan Partners



4 Investment Style Performance

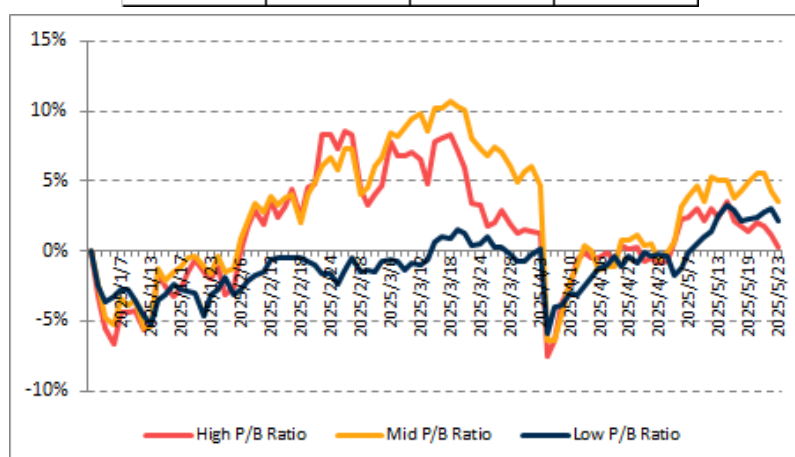
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-2.4%	-0.5%	2.2%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	0.3%	3.6%	2.1%



Source: Banyan Partners

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