

# Banyan Market Dashboard



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## 1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Communications Equipment	124.34	34.06	99.4	99.8
Electronic Components	100.01	29.63	95.5	97.3
Energy Metals	84.73	-21.03	71.9	51.7
Industrial Metals	82.63	12.22	81.3	98.7
Rare Metals	82.26	6.45	77.5	70.6
Precious Metals	75.61	8.55	19.5	94.3
Appliance Parts	64.84	-8.38	70.1	55.0
Weapons & Ammunition	63.73	-4.56	89.8	93.1
Aerospace & Defense	58.46	7.39	100.0	80.7
Gaming	57.02	-0.23	72.8	90.5
Electric Machinery	54.63	1.75	91.3	82.9
Plastics	53.12	-9.57	93.6	72.8
Battery Manufacturing	51.18	17.57	58.6	47.2
Other Electronics	49.97	26.72	97.3	98.7
Metallic New Materials	49.49	5.90	94.5	86.1

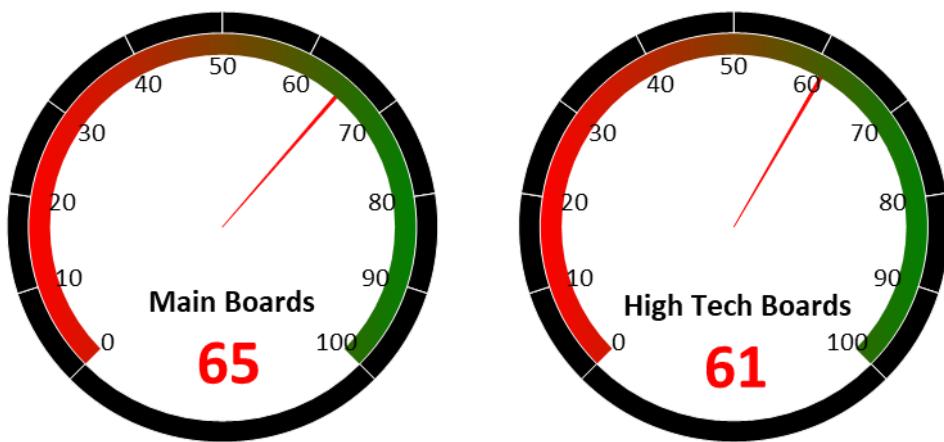
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
White Goods	-1.12	39.09	28.1	21.2
Traditional Chinese Medicine	-3.54	-6.63	47.5	14.6
Rail Transportation	-3.80	23.57	49.1	78.6
Digital Media	-3.81	-0.72	95.6	30.6
Passenger Vehicles	-4.45	30.48	32.9	5.8
Hospitality	-4.60	-12.84	30.4	13.5
Publishing	-4.71	6.68	83.6	62.2
Kitchen & Bathroom Appliances	-5.06	4.72	45.1	9.3
Coal Mining	-5.22	7.10	97.7	39.1
Condiments	-9.30	3.67	20.4	3.5
Soft drinks & Non-Alcoholic Beverages	-9.93	4.29	4.3	5.7
Alcoholic Beverages	-10.76	-13.10	9.7	0.9
Homebuilding	-12.59	19.09	86.2	0.9
Rails & Highways	-13.37	19.52	60.2	18.0
Chain Stores	-16.62	51.05	96.0	70.6

Source: Banyan Partners



## 2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

## 3 Unusual Volume Change

Last Friday, Dec 12, 2025, there were 90 stocks with an unusually high change in volume. These 90 stocks were spread across 52 sectors, 6 in Speciality Equipment, 5 in Defense Electronics, 5 in Plastics, 4 in Automotive Parts, 4 in General Retail.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
603386.sh	骏亚科技	Electronic Components	9.2
003031.sz	中瓷电子	Communications Equipment	8.5
603023.sh	威帝股份	Automotive Parts	8.2
002589.sz	瑞康医药	Pharmaceutical Business	8.0
601933.sh	永辉超市	General Retail	7.3
002149.sz	西部材料	Rare Metals	7.2
603879.sh	永悦科技	Plastics	7.0
600573.sh	惠泉啤酒	Soft drinks & Non-Alcoholic Beverages	7.0
002519.sz	银河电子	Weapons & Ammunition	6.7
600151.sh	航天机电	Solar Power	6.5
300900.sz	广联航空	Aviation Parts & Equipment	6.5
603327.sh	福蓉科技	Consumer Electronics	6.4
603680.sh	今创集团	Rail Transportation	6.3
301486.sz	致尚科技	Consumer Electronics	6.2
600973.sh	宝胜股份	Electric Power Transmission & Distribution	6.2
920576.bj	天力复合	Metallic New Materials	6.0
600250.sh	南京商旅	Retail Products Trading	5.9
603886.sh	元祖股份	Snack Food Packaging	5.9
920665.bj	科强股份	Rubbers	5.7
300640.sz	德艺文创	Home-Furnishing Products	5.6

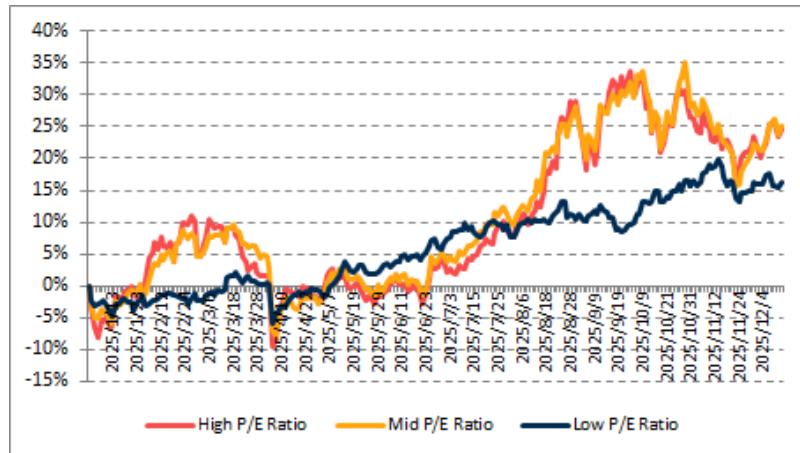
Source: Banyan Partners



## 4 Investment Style Performance

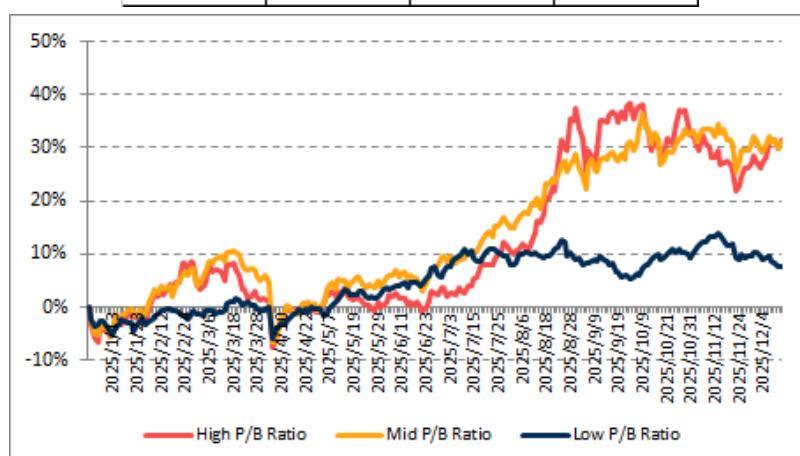
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	24.4%	25.2%	16.3%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	31.3%	31.1%	7.5%



Source: Banyan Partners

### Disclaimer

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