

Banyan Market Dashboard



Issue 16, 2025 VOL.No.443

SHANGHAI, FRIDAY, Apr 30, 2025

榜样投资 | BANYAN PARTNERS

1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Precious Metals	31.29	8.55	18.8	68.6
Personal Care	21.87	0.45	87.1	50.6
Electric Machinery	18.39	1.75	85.2	74.5
Appliance Parts	12.26	-8.38	31.3	18.8
Motorcycle & Others	12.18	54.54	61.1	61.6
Plastics	11.98	-9.57	84.6	27.4
Weapons & Ammunition	10.74	-4.56	100.0	34.4
Cosmetics	10.02	-12.99	31.3	15.8
Industrial Machinery	9.30	-3.30	65.5	47.7
Feed	8.75	-7.13	28.1	26.2
Automotive Parts	8.66	4.55	25.5	55.6
Pharmaceuticals	8.56	-4.43	57.8	54.0
Veterinary	8.43	-28.67	77.8	17.1
Snack Food Packaging	7.90	1.40	50.5	30.5
Movies & Entertainment	7.79	-0.44	99.4	89.2

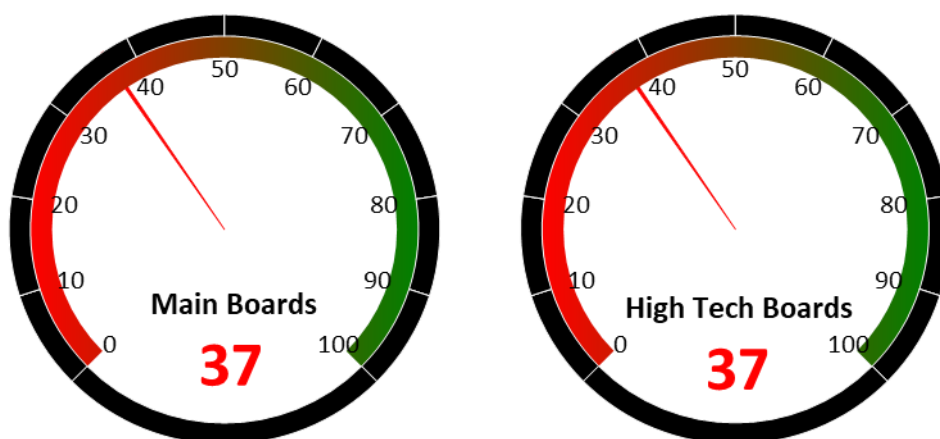
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Aviation Parts & Equipment	-8.81	16.69	52.5	22.3
Infrastructure Construction	-8.86	7.88	53.0	7.6
Hospitality	-8.93	-12.84	25.1	6.0
Retail Products Trading	-8.94	5.43	78.6	66.1
Battery Manufacturing	-9.25	17.57	27.2	10.3
Airports	-10.62	14.56	15.7	42.1
Paper Products	-10.82	-0.55	56.7	8.6
Rail Transportation	-11.16	23.57	76.8	55.7
Chain Stores	-11.26	51.05	93.7	66.5
Coking Coal	-11.30	-22.88	90.4	9.0
Brokerages	-12.12	29.57	52.5	45.4
Consumer Electronics	-12.48	14.03	10.1	17.8
Communications Equipment	-12.61	34.06	12.5	65.1
Coal Mining	-14.65	7.10	84.9	22.1
Solar Power	-17.57	-21.09	41.6	3.3

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Wednesday, Apr 30, 2025, there were 67 stocks with an unusually high change in volume. These 67 stocks were spread across 33 sectors, 9 in Electric Utilities, 8 in Commodity Chemicals, 6 in Pharmaceuticals, 4 in General Retail.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
002251.SZ	步步高	General Retail	10.7
002537.SZ	海联金汇	Automotive Parts	10.5
600051.SH	宁波联合	Miscellaneous	9.4
002098.SZ	浔兴股份	Textile Manufacturing	8.9
000565.SZ	渝三峡A	Commodity Chemicals	8.8
600116.SH	三峡水利	Electric Utilities	7.6
600726.SH	华电能源	Electric Utilities	7.3
600794.SH	保税科技	Logistics	6.8
600308.SH	华泰股份	Paper Products	6.8
603065.SH	宿迁联盛	Commodity Chemicals	6.5
603696.SH	安记食品	Condiments	6.3
002809.SZ	红墙股份	Commodity Chemicals	6.2
003020.SZ	立方制药	Pharmaceuticals	6.2
002562.SZ	兄弟科技	Commodity Chemicals	6.0
002564.SZ	天沃科技	Professional Engineering	5.9
002915.SZ	中欣氟材	Commodity Chemicals	5.6
003003.SZ	天元股份	Packaging & Printing	5.4
000965.SZ	天保基建	Real Estate Development	5.4
300867.SZ	圣元环保	Environmental Governance	5.4
002365.SZ	永安药业	Pharmaceuticals	5.3

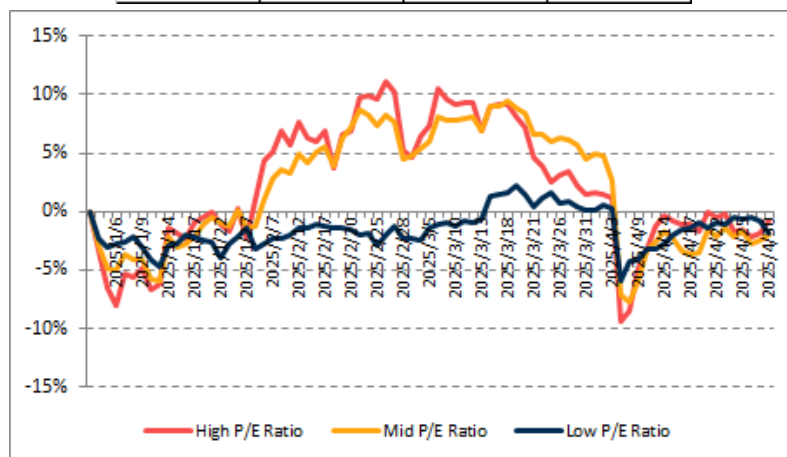
Source: Banyan Partners



4 Investment Style Performance

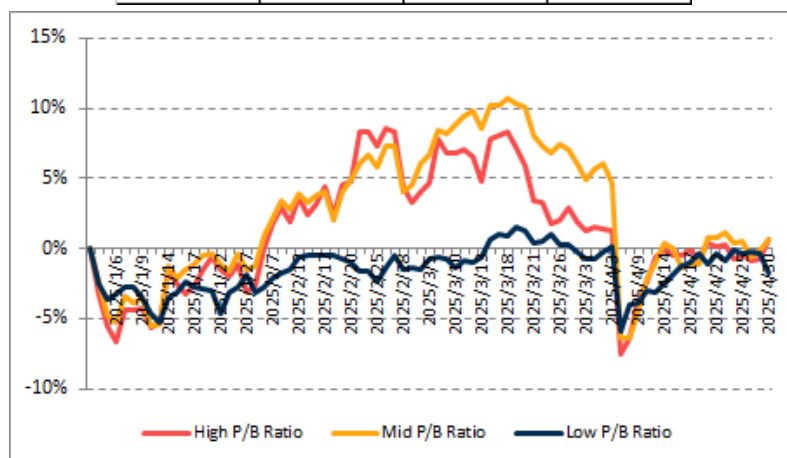
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-0.8%	-1.9%	-1.8%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	0.6%	0.6%	-1.7%



Source: Banyan Partners

Disclaimer

This material is provided for information purposes only and is not intended as an offer or solicitation for the purchase or sale of any financial instrument. Information has been obtained from sources believed to be reliable, but Banyan Partners or its affiliates, does not warrant as to its completeness or accuracy. Opinions and estimates constitute the judgment of Banyan Partners as of the date of this material and are subject to change without notice. Past performance is not indicative of future results. This document was last updated Apr 30 2025.

