

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
State-Owned Banks	32.62	17.33	100.0	72.6
Precious Metals	27.01	10.45	26.8	71.5
White Goods	22.28	1.02	15.0	15.8
City Commercial Banks	18.60	-16.63	21.8	10.8
Commercial Vehicles	17.73	12.97	44.9	92.1
Rural Banks	15.23	-3.56	25.0	21.3
Joint-Stock Commercial Banks	14.12	-15.05	31.4	9.1
Rail Transportation	13.67	4.37	93.7	74.3
Defense Shipbuilding	12.86	21.54	23.7	95.0
Marine Ports	11.96	-5.91	59.7	22.4
Rails & Highways	10.65	6.81	54.4	81.8
Insurances	8.95	-13.33	54.7	10.1
Electric Utilities	8.52	-1.59	26.4	51.4
Industrial Metals	6.77	6.99	28.5	45.6
Construction Machinery	3.70	-2.04	54.4	2.2

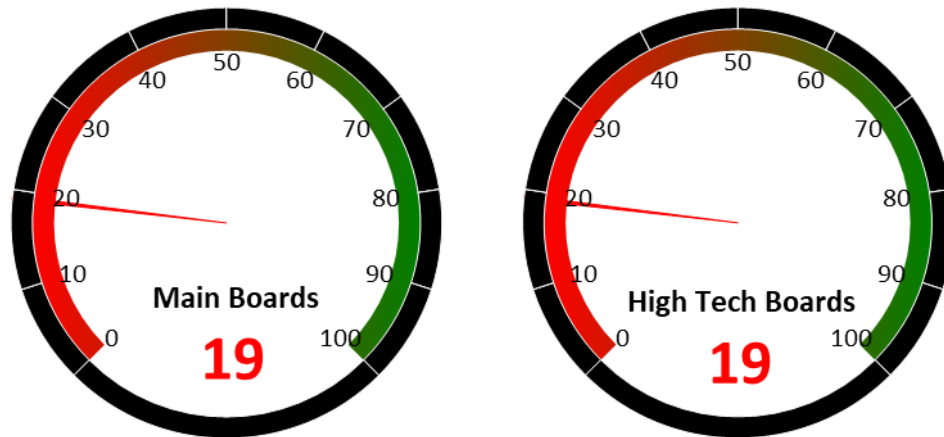
Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Stationery Products	-34.32	-13.20	0.1	0.0
Solar Power	-34.61	-38.85	15.6	0.2
Education	-34.80	-4.34	57.8	9.4
Biological Products	-35.02	-6.46	3.0	0.0
Appliance Parts	-35.54	13.94	0.2	0.0
Software	-36.30	-0.56	24.1	0.0
Fishery	-37.44	-8.79	3.7	2.4
E-Commerce	-38.27	-26.87	4.1	10.3
Non-Metallic Materials	-38.91	-27.10	0.0	0.0
Coking Coal	-39.10	-15.16	94.6	0.0
Auto Services	-39.60	-9.91	76.1	93.0
Energy Metals	-39.66	-33.58	33.6	0.0
Decoration Materials	-40.00	-8.68	0.3	4.7
Medical Service	-41.96	-24.46	0.2	0.0
Veterinary	-42.27	-4.46	0.4	0.0

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Aug 23, 2024, there were 122 stocks with an unusually high change in volume. These 122 stocks were spread across 50 sectors, including 7 in Optoelectronics, 7 in Industrial Machinery, 7 in IT Services, 5 in Pharmaceuticals.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
000755.SZ	山西高速	Rails & Highways	20.5
300027.SZ	华谊兄弟	Movies & Entertainment	12.5
300184.SZ	力源信息	Other Electronics	11.9
000810.SZ	创维数字	Consumer Electronics	11.5
300371.SZ	汇中股份	Industrial Machinery	11.0
300718.SZ	长盛轴承	Construction Machinery	10.8
300642.SZ	透景生命	Medical Devices	10.4
300478.SZ	杭州高新	Plastics	9.5
300853.SZ	申昊科技	Electric Power Transmission & Distribution	9.3
300504.SZ	天邑股份	Communications Equipment	9.0
002370.SZ	亚太药业	Pharmaceuticals	8.9
002369.SZ	卓翼科技	Consumer Electronics	8.7
300788.SZ	中信出版	Publishing	8.7
001287.SZ	中电港	Other Electronics	7.9
300518.SZ	新讯达	E-Commerce	7.9
002642.SZ	荣联科技	IT Services	7.8
002577.SZ	雷柏科技	Computer Equipments	7.6
300050.SZ	世纪鼎利	Telecommunication Carriers	7.1
300349.SZ	金卡智能	Industrial Machinery	6.9
603839.SH	安正时尚	Clothings	6.8

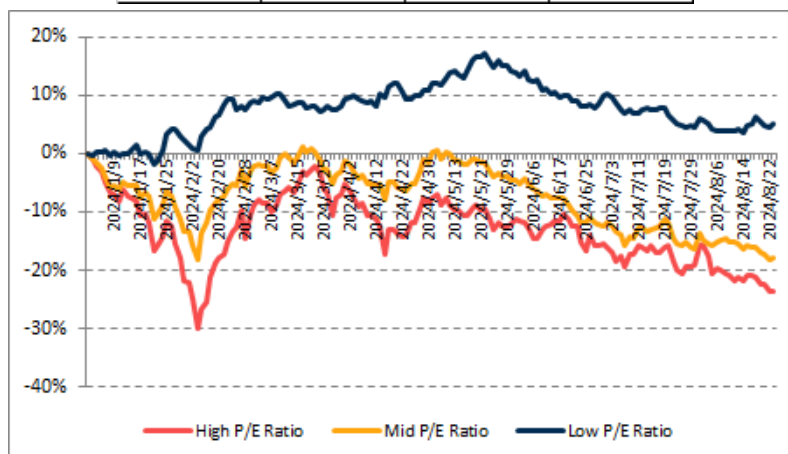
Source: Banyan Partners



4 Investment Style Performance

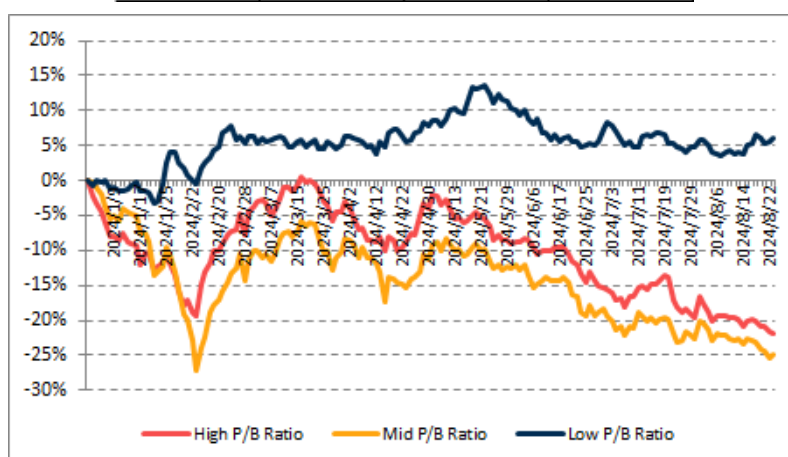
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-23.5%	-17.9%	5.2%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	-21.8%	-25.0%	6.0%



Source: Banyan Partners

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