

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Precious Metals	31.43	8.55	8.6	63.7
Jewellery	27.17	-12.03	95.8	98.3
Personal Care	25.91	0.45	89.7	54.9
Veterinary	20.51	-28.67	83.8	24.5
Pharmaceuticals	19.17	-4.43	77.7	67.6
Weapons & Ammunition	15.97	-4.56	98.9	53.0
Feed	14.77	-7.13	22.5	35.9
Plastics	14.69	-9.57	83.2	38.3
Cosmetics	14.17	-12.99	33.9	23.8
Gaming	12.80	-0.23	69.0	78.5
Motorcycle & Others	11.84	54.54	52.7	63.8
Electric Machinery	11.54	1.75	79.3	72.8
Appliance Parts	10.97	-8.38	30.4	20.4
Joint-Stock Commercial Banks	10.90	30.45	72.5	53.5
Industrial Machinery	10.88	-3.30	71.8	59.6

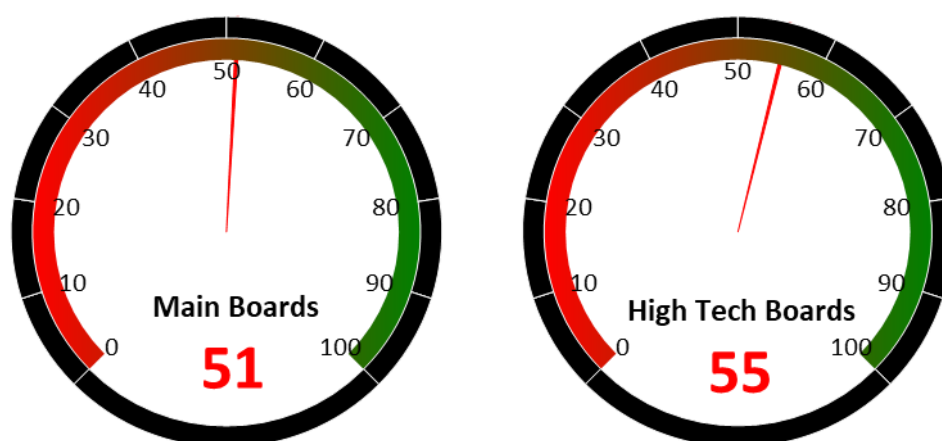
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Oil & Gas Refining	-7.31	4.62	81.7	2.6
Chain Stores	-7.41	51.05	98.8	74.3
Homebuilding	-7.47	19.09	88.4	8.0
Digital Media	-7.51	-0.72	90.7	25.2
Optoelectronics	-8.04	5.02	48.3	55.0
Real Estate Development	-8.18	-2.69	95.9	20.9
Paper Products	-8.21	-0.55	80.7	16.5
Rail Transportation	-8.85	23.57	53.6	66.7
Retail Products Trading	-9.16	5.43	62.0	68.9
Coking Coal	-9.34	-22.88	99.6	15.4
Hospitality	-9.40	-12.84	26.4	5.6
Brokerages	-11.27	29.57	21.2	35.3
Coal Mining	-11.34	7.10	97.9	25.8
Consumer Electronics	-12.00	14.03	16.5	33.1
Solar Power	-18.03	-21.09	40.3	7.1

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, May 30, 2025, there were 106 stocks with an unusually high change in volume. These 106 stocks were spread across 50 sectors, 8 in Fertilizers & Agricultural Chemicals, 7 in Electric Power Transmission & Distribution, 7 in Commodity Chemicals, 7 in Environmental Governance.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
688455.SH	科捷智能	Automation Equipment	13.5
688211.SH	中科微至	Speciality Equipment	10.2
000695.SZ	滨海能源	Battery Manufacturing	9.7
603639.SH	海利尔	Fertilizers & Agricultural Chemicals	9.6
600192.SH	长城电工	Electric Power Transmission & Distribution	9.5
002431.SZ	棕榈股份	Infrastructure Construction	9.1
002224.SZ	三力士	Rubbers	8.5
603681.SH	永冠新材	Commodity Chemicals	8.5
300575.SZ	中旗股份	Fertilizers & Agricultural Chemicals	8.0
000561.SZ	烽火电子	Aviation Parts & Equipment	8.0
300771.SZ	智莱科技	Computer Equipments	7.5
300796.SZ	贝斯美	Fertilizers & Agricultural Chemicals	7.3
600817.SH	宇通重工	Environmental Protection Equipment	7.0
603577.SH	汇金通	Electric Power Transmission & Distribution	6.7
300422.SZ	博世科	Environmental Governance	6.7
300578.SZ	会畅通讯	Telecommunication Carriers	6.7
300815.SZ	玉禾田	Environmental Governance	6.4
600770.SH	综艺股份	Miscellaneous	6.3
001367.SZ	海森药业	Pharmaceuticals	6.2
002882.SZ	金龙羽	Electric Power Transmission & Distribution	5.9

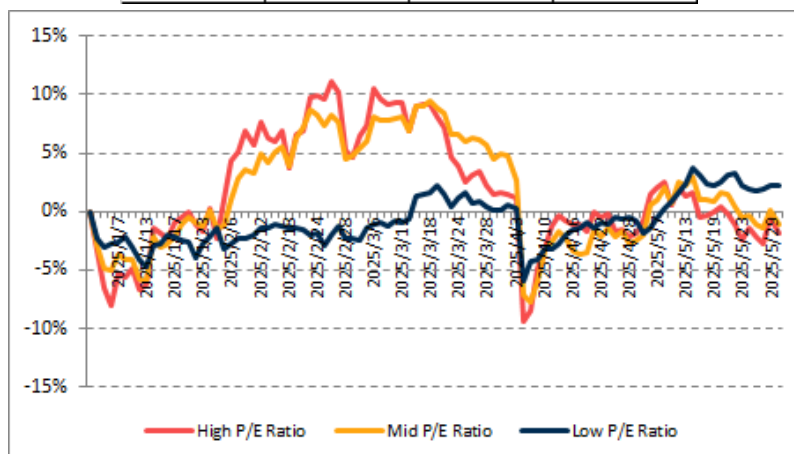
Source: Banyan Partners



4 Investment Style Performance

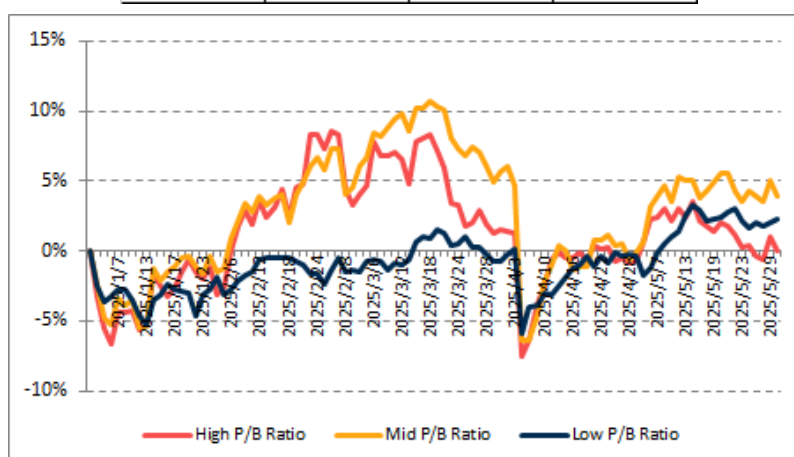
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-1.8%	-1.1%	2.3%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	0.0%	4.0%	2.3%



Source: Banyan Partners

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