

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
White Goods	36.91	1.02	49.7	44.9
Insurances	32.68	-13.33	78.8	37.0
Commercial Vehicles	31.61	12.97	36.0	100.0
Precious Metals	24.59	10.45	12.4	66.1
State-Owned Banks	24.29	17.33	99.3	54.6
Joint-Stock Commercial Banks	21.62	-15.05	44.1	28.8
Motorcycle & Others	21.52	-16.31	36.0	19.3
City Commercial Banks	21.46	-16.63	25.6	12.5
Industrial Metals	20.49	6.99	20.6	63.4
Rural Banks	18.81	-3.56	27.7	28.2
Construction Machinery	18.62	-2.04	65.3	21.1
Marine Ports	18.39	-5.91	65.6	28.7
Passenger Vehicles	17.58	-4.85	35.0	50.4
Brokerages	12.25	2.54	78.1	22.7
Defense Shipbuilding	11.76	21.54	18.8	86.0

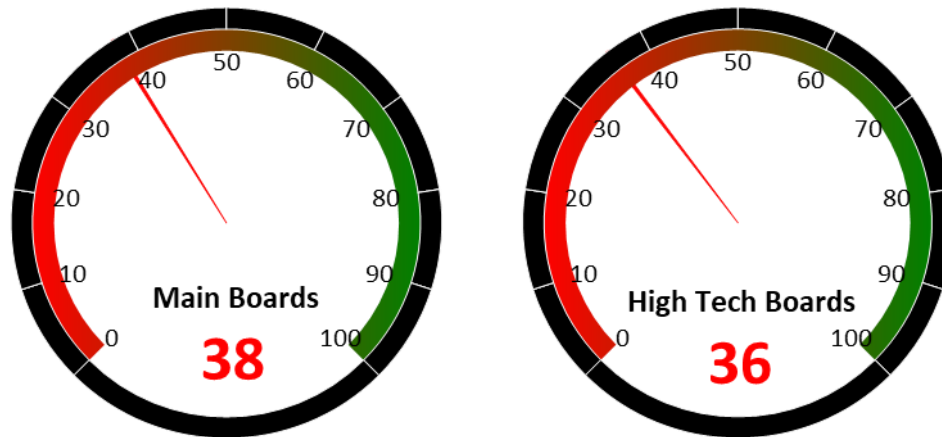
Industry	YTD (%)	2023 (%)	5-year P/E Quantile	5-year P/B Quantile
Solar Power	-21.47	-38.85	42.8	5.5
Packaging & Printing	-21.69	-2.43	30.4	6.1
Appliance Parts	-21.70	13.94	11.5	5.2
Wind Power	-22.05	-26.70	90.5	4.5
Stationery Products	-22.46	-13.20	7.8	5.0
E-Commerce	-24.95	-26.87	14.2	40.2
Energy Metals	-26.04	-33.58	40.5	5.1
Fishery	-27.19	-8.79	23.7	9.7
Biological Products	-27.38	-6.46	28.4	3.1
Medical Service	-27.75	-24.46	12.1	6.0
Coking Coal	-28.11	-15.16	99.3	5.0
Decoration Materials	-31.01	-8.68	5.7	21.6
Auto Services	-31.31	-9.91	81.3	99.7
Non-Metallic Materials	-34.79	-27.10	16.7	4.7
Veterinary	-35.77	-4.46	12.4	3.3

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Sep 27, 2024, there were 245 stocks with an unusually high change in volume. These 245 stocks were spread across 73 sectors, 26 in Brokerages, 18 in Diversified Financial Services, 16 in Real Estate Development.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
600198.SH	大唐电信	Communications Equipment	20.3
600619.SH	海立股份	Appliance Parts	12.6
300085.SZ	银之杰	Software	11.3
600658.SH	电子城	Real Estate Development	10.5
300785.SZ	值得买	Digital Media	10.1
600569.SH	安阳钢铁	General Steels	10.0
600581.SH	八一钢铁	General Steels	9.7
000617.SZ	中油资本	Diversified Financial Services	9.0
839719.BJ	宁新新材	Non-Metallic Materials	8.6
600643.SH	爱建集团	Diversified Financial Services	8.2
002110.SZ	三钢闽光	General Steels	7.9
002583.SZ	海能达	Communications Equipment	7.6
002184.SZ	海得控制	Automation Equipment	7.4
603519.SH	立霸股份	Appliance Parts	7.4
002686.SZ	亿利达	Industrial Machinery	7.4
603016.SH	新宏泰	Electric Power Transmission & Distribution	7.2
600130.SH	波导股份	Consumer Electronics	7.2
002323.SZ	雅博股份	Professional Engineering	7.2
600446.SH	金证股份	IT Services	7.2
600705.SH	中航产融	Diversified Financial Services	7.1

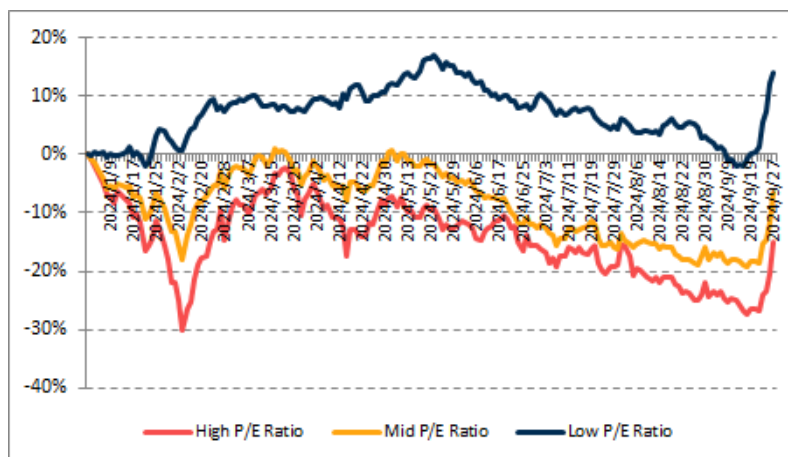
Source: Banyan Partners



4 Investment Style Performance

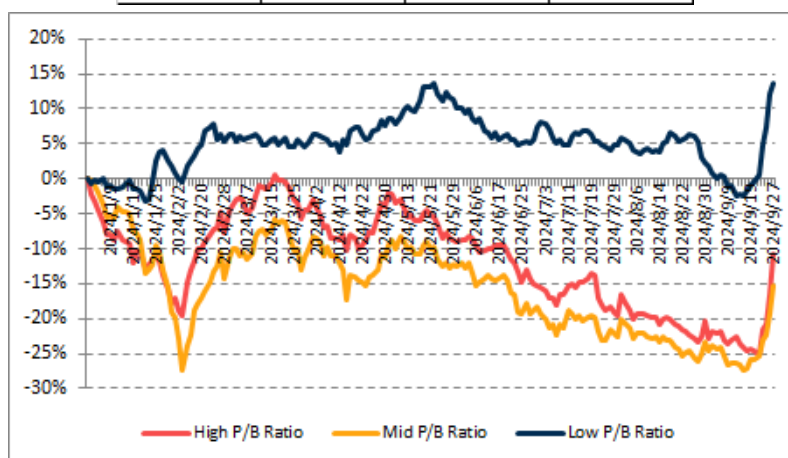
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-14.9%	-6.7%	14.1%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	-10.8%	-15.4%	13.7%



Source: Banyan Partners

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