

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Weapons & Ammunition	51.04	-4.56	100.0	96.4
Precious Metals	34.85	8.55	16.2	72.7
Jewelry	26.09	-12.03	94.0	89.1
Gaming	23.73	-0.23	80.6	86.5
Plastics	21.27	-9.57	89.3	46.7
Veterinary	20.99	-28.67	83.2	24.9
Pharmaceuticals	19.41	-4.43	78.7	68.2
Electronic Components	19.38	29.63	79.6	65.2
Joint-Stock Commercial Banks	17.77	30.45	83.1	64.1
Industrial Metals	17.75	12.22	12.3	65.0
Electric Machinery	16.44	1.75	81.5	74.1
Appliance Parts	16.27	-8.38	34.8	23.7
Motorcycle & Others	15.96	54.54	54.0	65.9
City Commercial Banks	15.17	36.00	81.7	62.6
Rare Metals	15.16	6.45	60.6	27.1

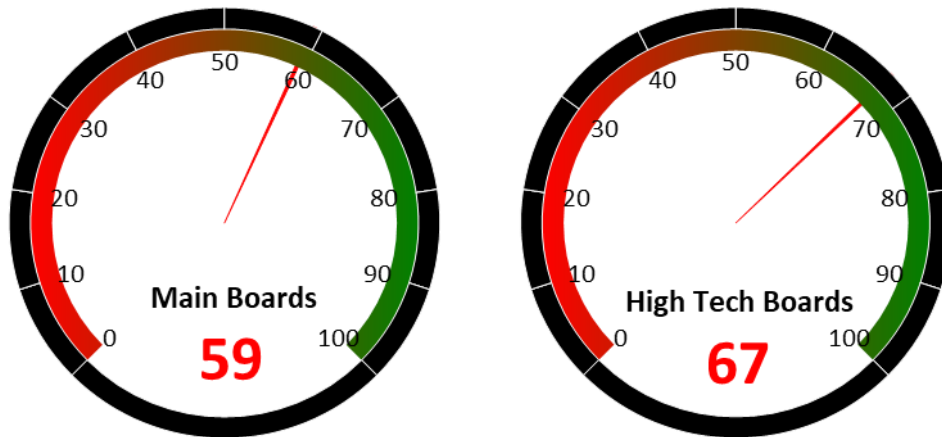
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Gas Utilities	-5.54	6.15	44.7	11.2
Coking Coal	-5.60	-22.88	98.8	16.9
Paper Products	-6.23	-0.55	82.6	19.6
Homebuilding	-6.42	19.09	93.1	13.1
Airports	-6.51	14.56	31.0	52.3
Chain Stores	-6.52	51.05	99.4	77.4
Digital Media	-6.63	-0.72	90.1	24.9
Oil & Gas Refining	-7.06	4.62	81.5	5.5
Real Estate Development	-7.82	-2.69	95.0	21.9
Rail Transportation	-8.82	23.57	46.6	60.9
Condiments	-9.26	3.67	20.6	5.9
Hospitality	-10.32	-12.84	24.4	5.3
Alcoholic Beverages	-11.07	-13.10	1.8	1.8
Coal Mining	-13.02	7.10	92.1	22.5
Solar Power	-15.51	-21.09	40.3	8.2

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Jun 27, 2025, there were 150 stocks with an unusually high change in volume. These 150 stocks were spread across 52 sectors, 27 in Battery Manufacturing, 10 in Automotive Parts, 8 in Commodity Chemicals, 5 in Electronic Components.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
603155.sh	新亚强	Commodity Chemicals	13.7
300801.sz	泰和科技	Commodity Chemicals	13.6
002125.sz	湘潭电化	Battery Manufacturing	13.2
002579.sz	中京电子	Electronic Components	13.0
603212.sh	赛伍技术	Solar Power	12.6
603948.sh	建业股份	Commodity Chemicals	12.5
600110.sh	诺德股份	Battery Manufacturing	11.6
301292.sz	海科新源	Battery Manufacturing	10.1
301150.sz	中一科技	Battery Manufacturing	9.6
688638.sh	誉辰智能	Battery Manufacturing	9.2
601133.sh	柏诚股份	Professional Engineering	8.9
688353.sh	华盛锂电	Battery Manufacturing	8.3
300410.sz	正业科技	Battery Manufacturing	8.0
002805.sz	丰元股份	Battery Manufacturing	7.6
301349.sz	信德新材	Battery Manufacturing	7.4
603209.sh	兴通股份	Marine Ports	7.4
301176.sz	逸豪新材	Electronic Components	7.3
301132.sz	满坤科技	Electronic Components	7.0
600462.sh	退市九有	Communications Equipment	6.9
600113.sh	浙江东日	General Retail	6.7

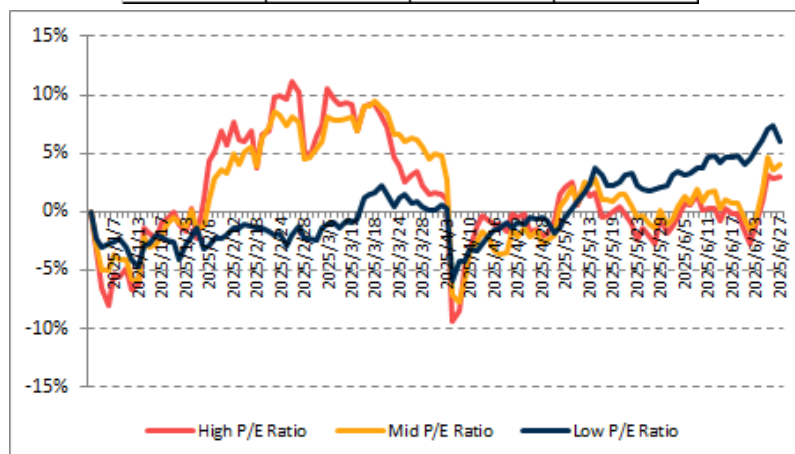
Source: Banyan Partners



4 Investment Style Performance

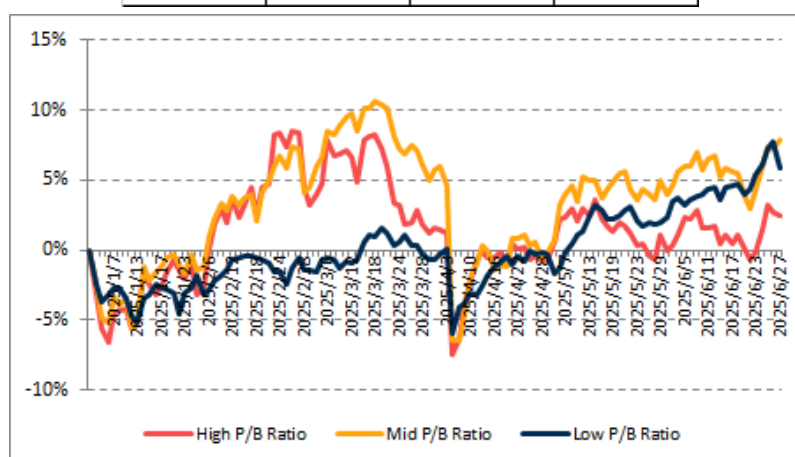
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	2.9%	4.0%	6.0%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	2.5%	7.8%	5.8%



Source: Banyan Partners

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