

Banyan Market Dashboard



Issue 08, 2025 VOL.No.435

SHANGHAI, FRIDAY, Mar 07, 2025

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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Electric Machinery	32.00	1.75	99.8	82.4
IT Services	26.40	6.10	100.0	100.0
Appliance Parts	26.09	-8.38	53.4	42.9
Software	23.75	1.99	99.6	59.5
Automation Equipment	23.38	5.48	83.7	65.6
Industrial Machinery	22.03	-3.30	85.3	70.6
Construction Machinery	20.47	20.04	82.2	61.5
Movies & Entertainment	18.76	-0.44	94.0	98.3
Automotive Parts	18.60	4.55	43.6	92.3
Gaming	18.30	-0.23	91.2	83.4
Telecommunication Carriers	17.46	19.70	85.3	99.8
Plastics	16.95	-9.57	95.0	44.2
Speciality Equipment	14.45	1.64	93.4	68.3
Semiconductors	13.67	24.48	83.2	57.5
Medical Service	13.59	-24.82	49.4	20.8

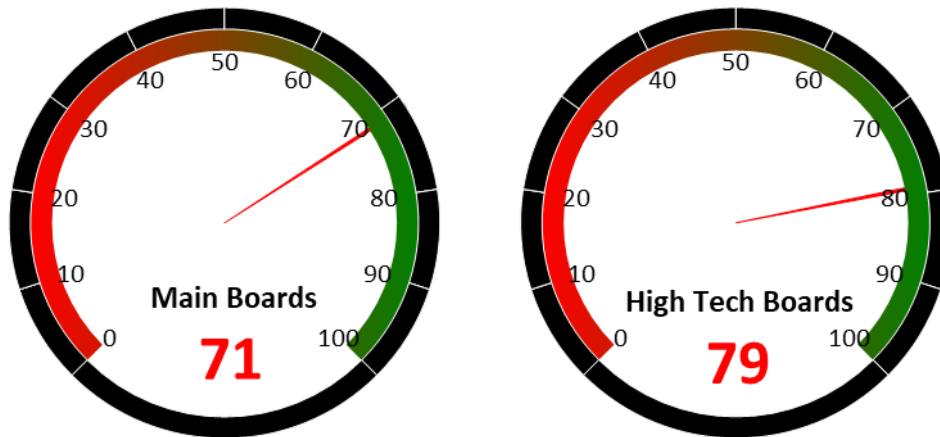
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Traditional Chinese Medicine	-5.87	-6.63	34.8	7.7
Rural Banks	-6.05	33.10	41.1	37.9
Rails & Highways	-6.11	19.52	57.6	79.0
Electric Utilities	-6.33	10.68	14.3	31.0
White Goods	-6.38	39.09	37.1	18.8
Dairy Beverages	-6.67	13.78	13.4	26.1
Coking Coal	-6.72	-22.88	93.8	6.7
Homebuilding	-6.73	19.09	80.4	15.7
Snack Food Packaging	-6.81	1.40	39.8	19.5
Marine Ports	-7.19	21.93	51.5	16.3
Soft drinks & Non-Alcoholic Beverages	-7.46	4.29	15.3	17.5
General Retail	-7.62	29.35	93.4	85.9
Defense Shipbuilding	-7.99	8.69	24.0	66.4
Gas Utilities	-8.50	6.15	2.2	15.2
Coal Mining	-13.74	7.10	79.2	27.1

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Mar 07, 2025, there were 106 stocks with an unusually high change in volume. These 106 stocks were spread across 43 sectors, 12 in Speciality Equipment, 11 in Automotive Parts, 8 in Industrial Machinery, 7 in Battery Manufacturing.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
836263.BJ	中航泰达	Environmental Governance	15.6
603855.SH	华荣股份	Speciality Equipment	12.8
600200.SH	江苏吴中	Pharmaceuticals	9.8
688199.SH	久日新材	Commodity Chemicals	7.3
605066.SH	天正电气	Electric Power Transmission & Distribution	7.2
603700.SH	宁水集团	Industrial Machinery	7.2
605100.SH	华丰股份	Industrial Machinery	7.1
301022.SZ	海泰科	Automotive Parts	6.9
002326.SZ	永太科技	Commodity Chemicals	6.8
603876.SH	鼎胜新材	Industrial Metals	6.4
300275.SZ	梅安森	Computer Equipments	6.3
001333.SZ	光华股份	Plastics	6.3
688096.SH	京源环保	Environmental Governance	6.0
833455.BJ	汇隆活塞	Speciality Equipment	6.0
300687.SZ	赛意信息	IT Services	5.8
002048.SZ	宁波华翔	Automotive Parts	5.7
300083.SZ	创世纪	Automation Equipment	5.7
300195.SZ	长荣股份	Speciality Equipment	5.6
301190.SZ	善水科技	Commodity Chemicals	5.5
601177.SH	杭齿前进	Industrial Machinery	5.5

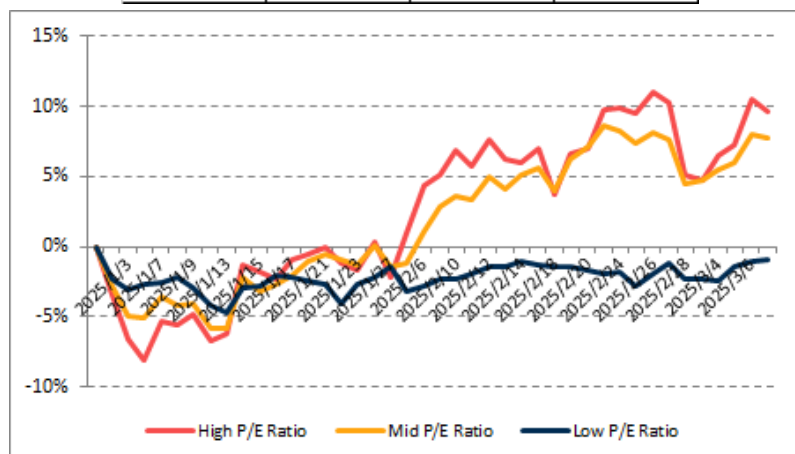
Source: Banyan Partners



4 Investment Style Performance

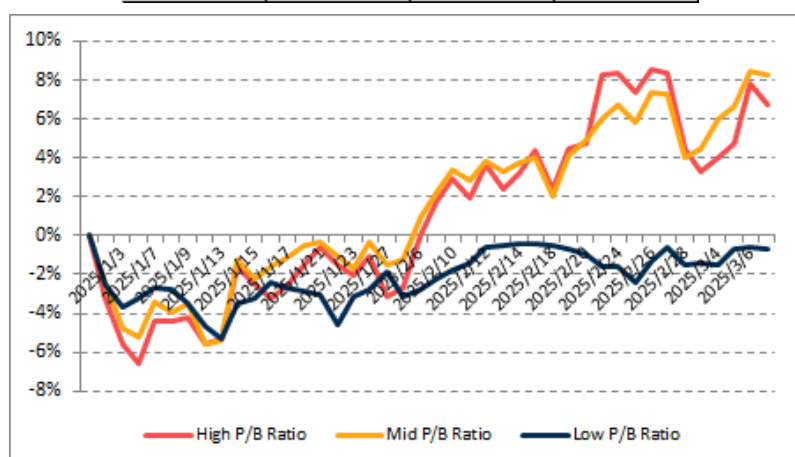
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	9.6%	7.8%	-1.0%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	6.8%	8.2%	-0.7%



Source: Banyan Partners

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