Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

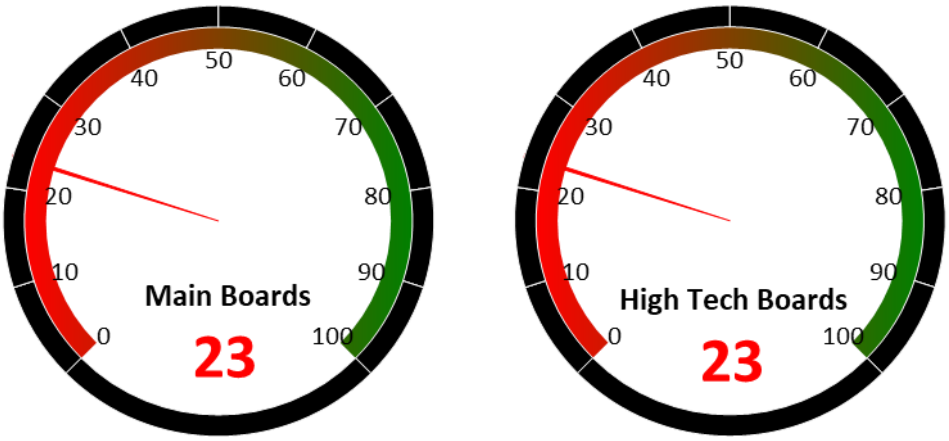
Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Fiberglass	87.99	58.66	96.7	96.9
Electronic Components	74.83	105.54	93.0	94.3
Electronic Chemicals	61.64	49.71	94.0	95.4
Communications Equipment	48.95	130.60	86.4	94.3
Semiconductors	44.02	45.99	57.3	86.8
Non-Metallic Materials	41.69	26.76	98.1	46.1
Medical Service	34.82	28.27	60.0	58.7
Automation Equipment	21.77	33.57	91.7	87.3
Coal Mining	21.70	-6.30	84.6	75.8
Lighting Equipments	21.48	12.58	100.0	99.8
Marine Ports	20.73	5.08	93.4	86.3
Defense Shipbuilding	20.19	3.94	0.7	92.8
Rare Metals	13.84	96.19	67.2	78.3
Precious Metals	12.74	79.89	4.5	88.5
Optoelectronics	12.12	10.72	51.8	95.8

Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Software	-22.01	17.23	30.0	23.1
Small Household Appliances	-22.40	8.85	29.9	2.6
Feed	-22.40	8.74	64.4	7.8
Appliance Parts	-22.57	88.96	64.8	28.3
Tourism	-23.78	8.16	23.0	9.1
Hospitality	-24.83	-0.31	4.9	3.7
Chain Stores	-25.70	-13.59	63.4	22.5
General Retail	-25.96	3.03	69.6	52.9
Solar Power	-26.00	31.20	70.7	29.3
Passenger Vehicles	-28.63	-4.34	52.8	0.7
Energy Metals	-30.34	103.31	31.8	32.1
Electric Machinery	-32.17	70.78	69.3	51.6
Aerospace & Defense	-33.09	146.03	88.3	80.4
Airports	-34.10	11.73	6.9	5.0
Commercial Vehicles	-34.97	18.07	4.5	47.8

Source: Banyan Partners

2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate “Main Board” and “High Tech Board”. Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Sep 18, 2026, there were 64 stocks with an unusually high change in volume. These 64 stocks were spread across 37 sectors, 4 in General Retail, 4 in Publishing, 4 in Automotive Parts, 4 in Wind Power, 3 in Commodity Chemicals, 3 in Home-Furnishing Products.

Top 20 Stocks with unusual volume change in multiples

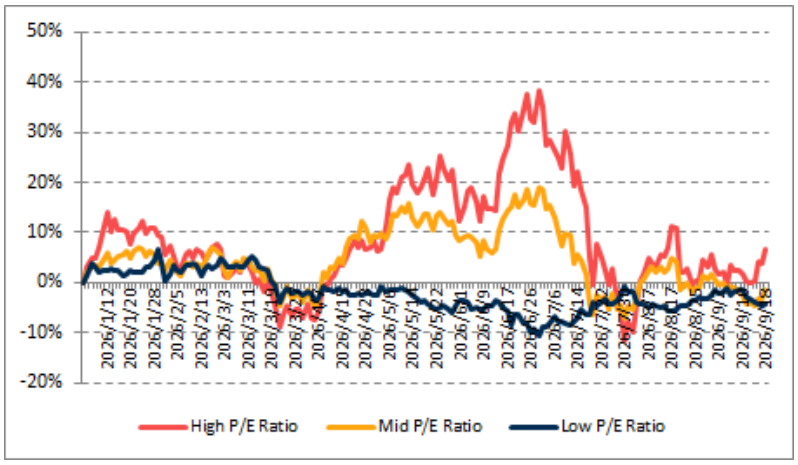
Ticker	Name	Industry	Volume Change (x)
002790.sz	瑞尔特	Home-Furnishing Products	10.7
600876.sh	凯盛新能	Fiberglass	8.3
600088.sh	中视传媒	Movies & Entertainment	8.3
000993.sz	闽东电力	Electric Utilities	8.1
301575.sz	艾芬达	Home-Furnishing Products	7.5
603136.sh	天目湖	Tourism	7.4
605058.sh	澳弘电子	Electronic Components	7.2
600697.sh	欧亚集团	General Retail	6.8
000868.sz	安凯客车	Commercial Vehicles	6.7
603230.sh	内蒙新华	Publishing	6.3
600163.sh	中闽能源	Electric Utilities	6.2
002912.sz	中新赛克	Computer Equipments	6.1
688244.sh	永信至诚	Software	6.1
000978.sz	桂林旅游	Tourism	6.0
003006.sz	百亚股份	Personal Care	5.9
688004.sh	博汇科技	IT Services	5.8
601218.sh	吉鑫科技	Wind Power	5.7
300741.sz	华宝股份	Commodity Chemicals	5.7
002848.sz	高斯贝尔	Consumer Electronics	5.6
688790.sh	昂瑞微	Semiconductors	5.4

Source: Banyan Partners

4 Investment Style Performance

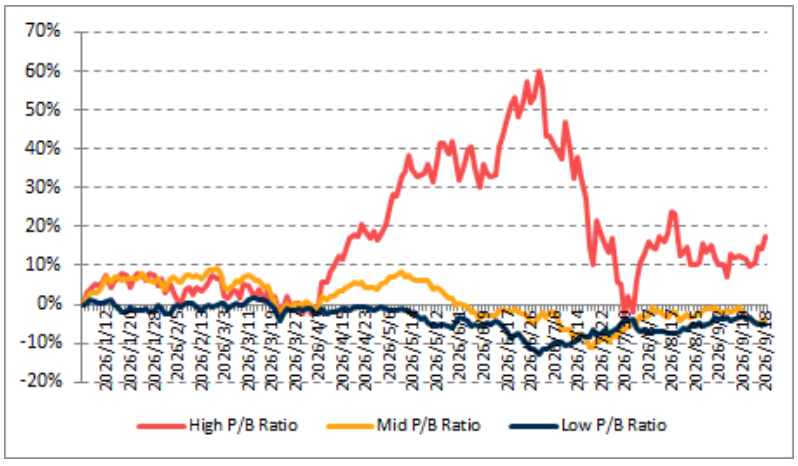
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	6.6%	-1.6%	-4.2%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	17.6%	-3.7%	-5.2%



Source: Banyan Partners

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