

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Precious Metals	33.75	8.55	21.9	82.8
Personal Care	18.57	0.45	96.3	47.0
Electric Machinery	14.72	1.75	96.5	76.3
Plastics	11.21	-9.57	83.1	28.9
Motorcycle & Others	10.19	54.54	66.5	61.9
Appliance Parts	9.26	-8.38	29.6	18.4
Passenger Vehicles	9.01	30.48	35.4	73.9
Weapons & Ammunition	8.43	-4.56	100.0	30.3
Veterinary	8.10	-28.67	70.2	17.0
Construction Machinery	7.95	20.04	66.3	53.3
Industrial Machinery	7.79	-3.30	58.6	47.8
Real Estate Services	7.71	5.55	60.7	91.2
Pharmaceuticals	7.68	-4.43	63.3	59.0
Snack Food Packaging	7.53	1.40	57.7	31.8
Feed	6.99	-7.13	34.5	24.8

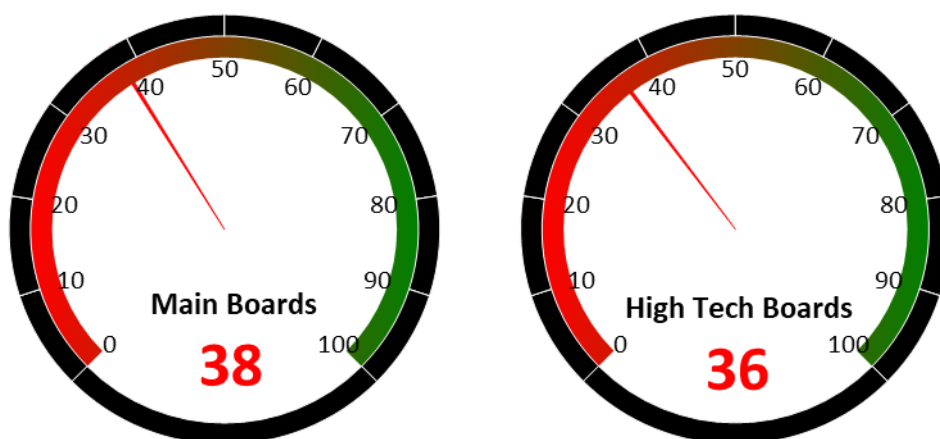
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Battery Manufacturing	-8.45	17.57	28.4	11.5
Retail Products Trading	-8.51	5.43	69.8	6.4
Aviation Parts & Equipment	-8.56	16.69	52.8	23.9
Optoelectronics	-8.75	5.02	53.8	53.3
Oil & Gas Refining	-8.91	4.62	76.5	1.9
Paper Products	-9.61	-0.55	57.4	14.9
Airports	-9.94	14.56	17.4	43.8
Rail Transportation	-10.58	23.57	67.6	55.6
Chain Stores	-11.30	51.05	96.4	68.1
Brokerages	-11.47	29.57	61.2	46.4
Coking Coal	-12.09	-22.88	91.2	6.1
Consumer Electronics	-12.24	14.03	14.0	28.7
Coal Mining	-12.27	7.10	84.1	27.1
Communications Equipment	-12.34	34.06	12.9	58.3
Solar Power	-17.39	-21.09	42.5	1.7

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Apr 25, 2025, there were 72 stocks with an unusually high change in volume. These 72 stocks were spread across 38 sectors, 9 in Pharmaceuticals, 4 in Logistics, 4 in Electric Utilities, 4 in Real Estate Development, 4 in Packaging & Printing.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
003020.SZ	立方制药	Pharmaceuticals	16.1
002098.SZ	浔兴股份	Textile Manufacturing	11.0
002809.SZ	红墙股份	Commodity Chemicals	10.6
600308.SH	华泰股份	Paper Products	9.9
002564.SZ	天沃科技	Professional Engineering	9.7
600794.SH	保税科技	Logistics	9.3
002251.SZ	步步高	General Retail	8.9
002492.SZ	恒基达鑫	Logistics	7.6
603351.SH	威尔药业	Pharmaceuticals	7.5
000965.SZ	天保基建	Real Estate Development	7.5
300773.SZ	拉卡拉	Diversified Financial Services	7.2
603696.SH	安记食品	Condiments	6.7
838163.BJ	方大新材	Packaging & Printing	6.5
002537.SZ	海联金汇	Automotive Parts	6.3
000514.SZ	渝开发	Real Estate Development	6.3
688799.SH	华纳药厂	Pharmaceuticals	6.2
603237.SH	五芳斋	Food Processing	6.1
688602.SH	康鹏科技	Pharmaceuticals	6.0
300204.SZ	舒泰神	Pharmaceuticals	5.9
600303.SH	曙光股份	Commercial Vehicles	5.8

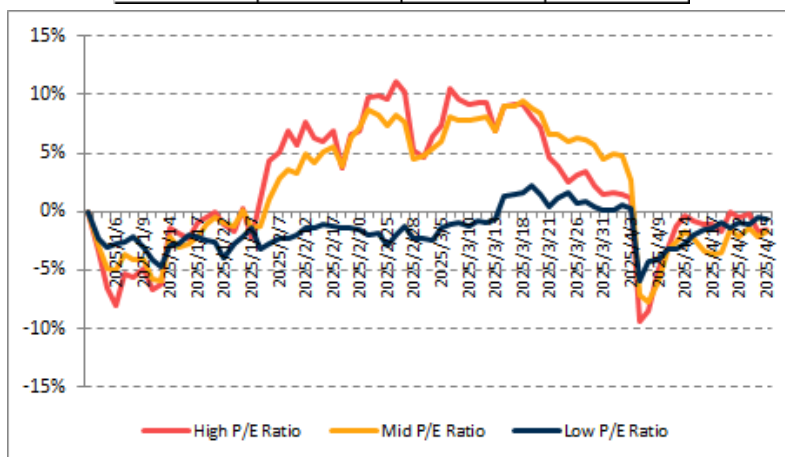
Source: Banyan Partners



4 Investment Style Performance

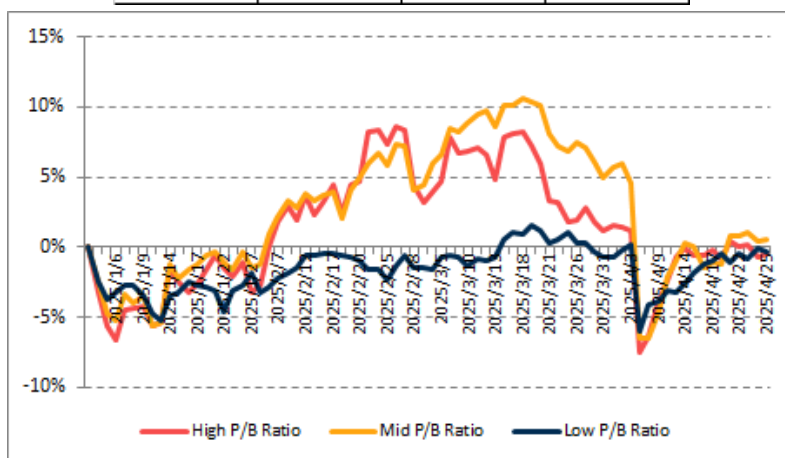
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-1.6%	-1.8%	-0.6%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	-0.5%	0.5%	-0.3%



Source: Banyan Partners

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