

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Precious Metals	36.14	8.55	12.3	68.7
Jewelry	31.00	-12.03	96.4	99.8
Personal Care	27.73	0.45	91.5	57.9
Pharmaceuticals	21.16	-4.43	78.9	68.5
Veterinary	18.69	-28.67	83.1	24.3
Plastics	17.92	-9.57	84.8	40.5
Gaming	17.44	-0.23	75.6	83.6
Feed	16.09	-7.13	23.0	43.6
Motorcycle & Others	15.85	54.54	58.8	69.2
Weapons & Ammunition	15.30	-4.56	98.8	56.0
Cosmetics	15.00	-12.99	34.2	24.8
Stationery Products	14.88	-1.99	64.9	35.0
Joint-Stock Commercial Banks	13.66	30.45	76.4	57.2
Electric Machinery	13.42	1.75	78.9	72.5
Appliance Parts	13.34	-8.38	32.9	21.7

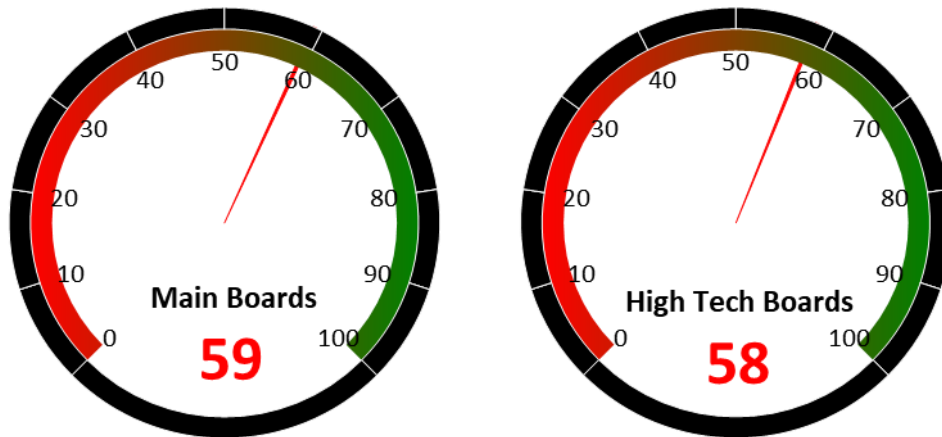
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Chain Stores	-5.83	51.05	98.8	74.2
Optoelectronics	-5.89	5.02	48.9	56.0
Homebuilding	-6.10	19.09	89.5	8.1
Digital Media	-6.49	-0.72	90.7	25.6
Oil & Gas Refining	-6.56	4.62	81.0	2.8
Paper Products	-6.58	-0.55	81.8	16.7
Coking Coal	-6.66	-22.88	99.7	16.6
Retail Products Trading	-6.90	5.43	61.7	68.8
Real Estate Development	-7.44	-2.69	96.1	21.1
Hospitality	-7.80	-12.84	26.9	6.3
Rail Transportation	-8.64	23.57	47.4	61.3
Consumer Electronics	-8.79	14.03	19.9	37.9
Brokerages	-9.15	29.57	26.7	43.2
Coal Mining	-11.99	7.10	95.1	23.1
Solar Power	-17.13	-21.09	40.0	7.2

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Jun 06, 2025, there were 117 stocks with an unusually high change in volume. These 117 stocks were spread across 56 sectors, 7 in Pharmaceuticals, 6 in Environmental Governance, 5 in Fertilizers & Agricultural Chemicals, 5 in Electric Power Transmission & Distribution.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
603017.sh	中衡设计	Engineering Consulting Services	11.1
002082.sz	万邦德	Traditional Chinese Medicine	11.0
600551.sh	时代出版	Publishing	10.2
605388.sh	均瑶健康	Dairy Beverages	10.1
600834.sh	申通地铁	Rails & Highways	10.0
600676.sh	交运股份	Auto Services	9.7
300872.sz	天阳科技	IT Services	9.2
300546.sz	雄帝科技	Computer Equipments	8.7
000826.sz	启迪环境	Environmental Governance	8.4
002951.sz	金时科技	Packaging & Printing	8.2
605005.sh	合兴股份	Automotive Parts	7.9
001230.sz	劲旅环境	Environmental Governance	7.7
003035.sz	南网能源	Electric Utilities	7.6
603056.sh	德邦股份	Logistics	7.5
003009.sz	中天火箭	Aerospace & Defense	7.3
002250.sz	联化科技	Fertilizers & Agricultural Chemicals	7.2
300865.sz	大宏立	Speciality Equipment	7.0
300003.sz	乐普医疗	Medical Devices	6.7
002393.sz	力生制药	Pharmaceuticals	6.6
300368.sz	汇金股份	Computer Equipments	6.5

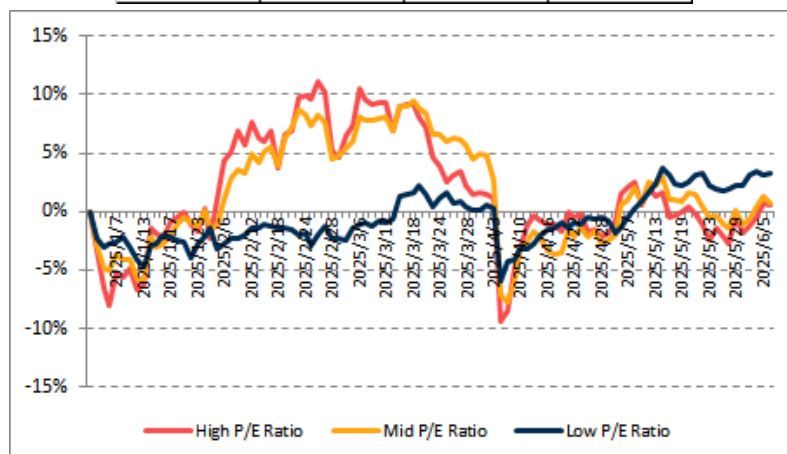
Source: Banyan Partners



4 Investment Style Performance

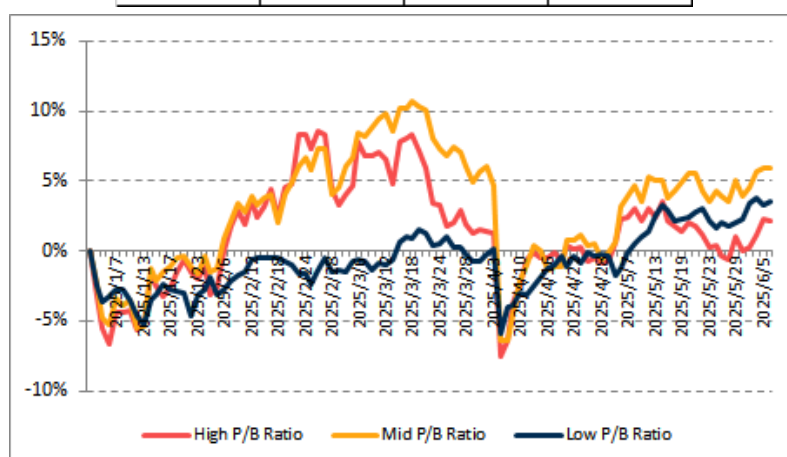
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	0.5%	0.8%	3.3%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	2.1%	6.0%	3.5%



Source: Banyan Partners

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