

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Precious Metals	37.21	8.55	24.4	89.0
Personal Care	10.71	0.45	96.2	40.8
Weapons & Ammunition	9.59	-4.56	94.6	31.4
Tourism	8.30	6.27	30.1	92.9
Real Estate Services	7.58	5.55	35.2	78.0
Motorcycle & Others	7.38	54.54	68.2	57.9
Electric Machinery	7.07	1.75	94.5	73.3
Movies & Entertainment	6.88	-0.44	80.2	87.3
Construction Machinery	6.56	20.04	67.5	51.2
Plastics	6.46	-9.57	83.2	21.9
Joint-Stock Commercial Banks	5.92	30.45	59.5	48.9
Non-Metallic Materials	5.79	-27.81	54.5	21.3
Snack Food Packaging	5.69	1.40	66.6	34.2
Passenger Vehicles	4.88	30.48	31.3	69.9
Pharmaceuticals	4.84	-4.43	55.7	44.6

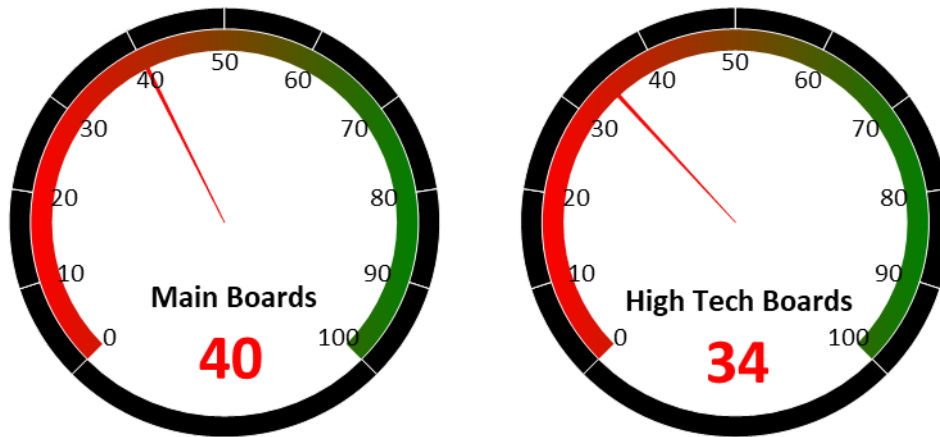
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Oil & Gas Refining	-9.86	4.62	75.5	1.5
Chain Stores	-10.00	51.05	91.2	72.9
Gas Utilities	-10.19	6.15	31.8	5.5
Optoelectronics	-10.56	5.02	54.7	52.8
Other Electronics	-10.81	26.72	83.1	60.7
Rail Transportation	-10.96	23.57	66.6	50.2
Battery Manufacturing	-11.45	17.57	24.2	7.9
Paper Products	-11.50	-0.55	46.7	6.9
Coal Mining	-11.67	7.10	83.7	28.0
Retail Products Trading	-11.91	5.43	65.2	5.5
Brokerages	-12.25	29.57	61.3	46.3
Coking Coal	-12.26	-22.88	91.2	5.4
Consumer Electronics	-15.50	14.03	9.3	17.8
Communications Equipment	-15.79	34.06	17.1	51.3
Solar Power	-18.00	-21.09	41.9	1.7

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Apr 18, 2025, there were 74 stocks with an unusually high change in volume. These 74 stocks were spread across 38 sectors, 11 in Logistics, 5 in Pharmaceuticals, 5 in Marine Ports, 5 in General Retail, 3 in Agricultural Products.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
601008.SH	连云港	Marine Ports	12.6
600249.SH	两面针	Personal Care	10.8
688602.SH	康鹏科技	Pharmaceuticals	10.0
600540.SH	新赛股份	Agricultural Farming	9.9
600697.SH	欧亚集团	General Retail	9.6
001234.SZ	泰慕士	Clothings	9.5
000510.SZ	新金路	Chemical Raw Materials	8.0
603237.SH	五芳斋	Food Processing	7.4
601086.SH	国芳集团	General Retail	7.4
002564.SZ	*ST天沃	Professional Engineering	7.4
301558.SZ	三态股份	E-Commerce	7.3
600180.SH	瑞茂通	Logistics	6.9
601007.SH	金陵饭店	Hospitality	6.6
000505.SZ	京粮控股	Agricultural Products	6.4
603128.SH	华贸物流	Logistics	6.4
000582.SZ	北部湾港	Marine Ports	6.3
000428.SZ	华天酒店	Hospitality	6.1
002084.SZ	海鸥住工	Home-Furnishing Products	6.1
002688.SZ	金河生物	Veterinary	6.1
002098.SZ	浔兴股份	Textile Manufacturing	5.7

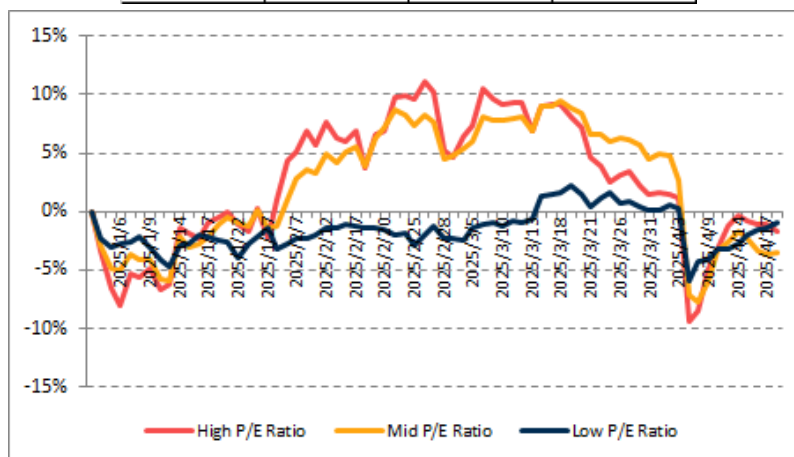
Source: Banyan Partners



4 Investment Style Performance

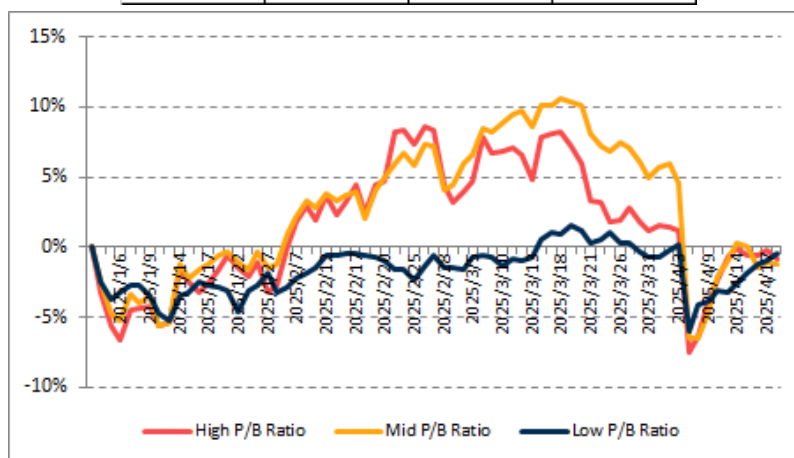
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-1.8%	-3.5%	-0.9%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	-0.8%	-1.2%	-0.4%



Source: Banyan Partners

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