

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Precious Metals	44.49	8.55	17.9	77.8
Jewelry	36.41	-12.03	97.0	99.9
Pharmaceuticals	25.44	-4.43	85.4	70.5
Personal Care	24.70	0.45	91.3	57.5
Stationery Products	20.75	-1.99	72.9	40.6
Gaming	20.46	-0.23	78.7	85.5
Weapons & Ammunition	20.31	-4.56	97.8	49.3
Veterinary	20.03	-28.67	84.5	24.9
Motorcycle & Others	18.22	54.54	62.1	72.2
Metallic New Materials	18.15	5.90	92.4	73.3
Plastics	16.70	-9.57	86.3	42.5
Feed	15.39	-7.13	22.6	40.8
Rare Metals	14.93	6.45	62.9	30.0
Joint-Stock Commercial Banks	14.82	30.45	78.2	58.5
Industrial Metals	14.17	12.22	14.4	68.1

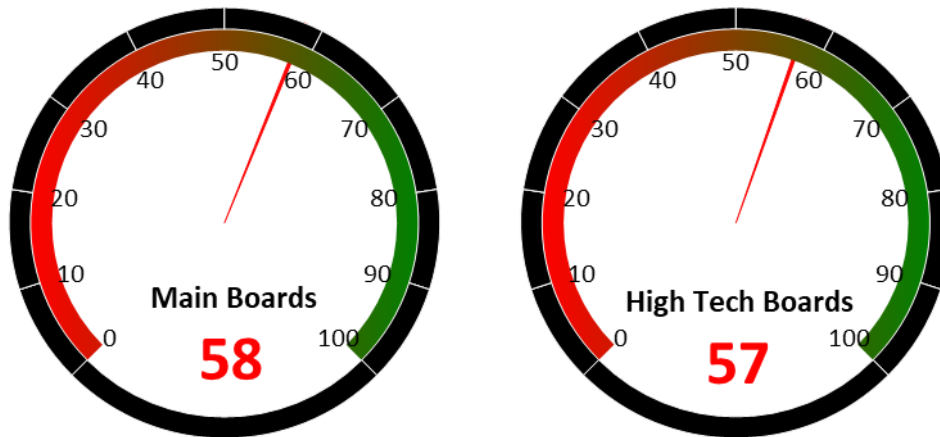
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Airports	-6.97	14.56	32.0	57.4
Digital Media	-7.01	-0.72	92.7	28.3
Coking Coal	-7.13	-22.88	99.5	16.7
Homebuilding	-7.24	19.09	90.9	12.4
Optoelectronics	-7.41	5.02	49.0	55.5
Paper Products	-8.23	-0.55	81.1	16.8
Brokerages	-8.41	29.57	30.0	45.1
Rail Transportation	-8.86	23.57	48.8	61.1
Real Estate Development	-8.98	-2.69	95.9	21.3
Consumer Electronics	-9.13	14.03	20.3	38.2
Alcoholic Beverages	-10.55	-13.10	1.6	0.0
Chain Stores	-11.02	51.05	98.3	73.2
Hospitality	-11.33	-12.84	25.1	4.5
Coal Mining	-12.81	7.10	94.4	22.7
Solar Power	-17.75	-21.09	40.5	7.8

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Jun 13, 2025, there were 123 stocks with an unusually high change in volume. These 123 stocks were spread across 56 sectors, 8 in Pharmaceuticals, 7 in Computer Equipments, 7 in Battery Manufacturing, 7 in Metallic New Materials.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
600232.sh	金鹰股份	Speciality Equipment	14.9
603032.sh	德新科技	Battery Manufacturing	11.6
002951.sz	金时科技	Packaging & Printing	10.5
300340.sz	科恒股份	Battery Manufacturing	10.4
300834.sz	星辉环材	Plastics	10.1
300619.sz	金银河	Battery Manufacturing	9.2
600927.sh	永安期货	Diversified Financial Services	8.8
003040.sz	楚天龙	Communications Equipment	8.2
000701.sz	厦门信达	Auto Services	8.2
605099.sh	共创草坪	Home-Furnishing Products	8.1
601599.sh	浙文影业	Textile Manufacturing	7.8
600366.sh	宁波韵升	Metallic New Materials	7.3
301098.sz	金埔园林	Infrastructure Construction	7.2
300299.sz	富春股份	Gaming	7.1
301141.sz	中科磁业	Metallic New Materials	6.9
603787.sh	新日股份	Motorcycle & Others	6.5
002082.sz	万邦德	Traditional Chinese Medicine	6.5
688203.sh	海正生材	Plastics	6.4
605299.sh	舒华体育	Stationery Products	6.4
603679.sh	华体科技	Optoelectronics	6.3

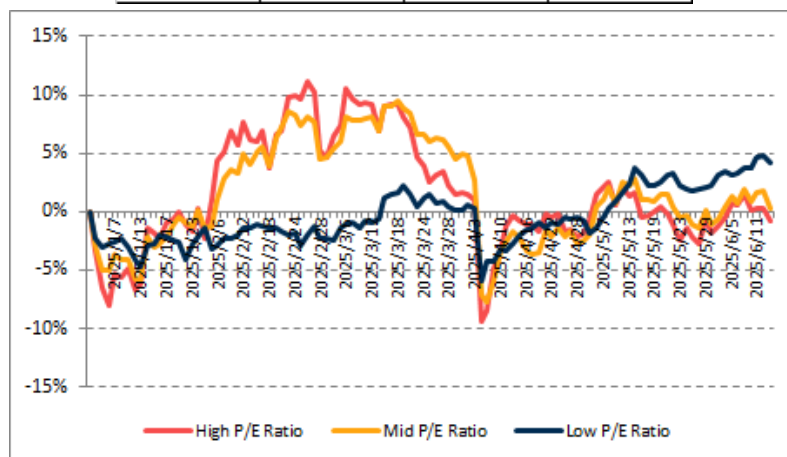
Source: Banyan Partners



4 Investment Style Performance

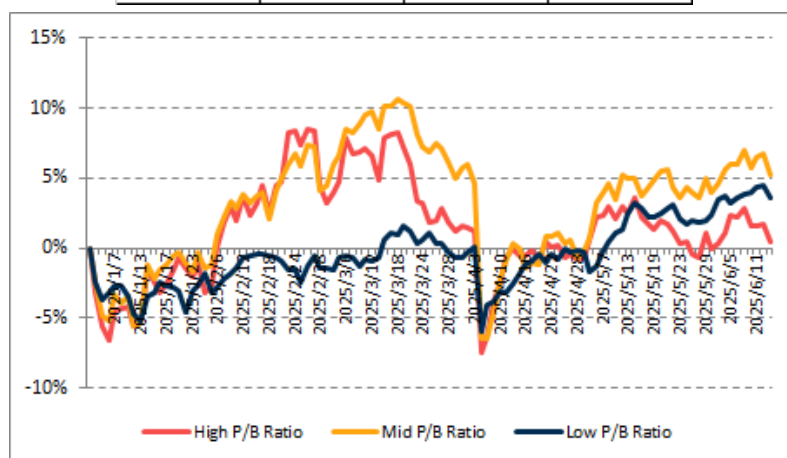
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-0.8%	0.3%	4.2%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	0.4%	5.2%	3.6%



Source: Banyan Partners

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