

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Fiberglass	59.24	58.66	93.7	81.1
Electronic Components	36.44	105.54	92.4	94.2
Electronic Chemicals	35.94	49.71	91.7	88.7
Semiconductors	33.26	45.99	84.0	85.5
Communications Equipment	23.86	130.60	87.2	92.9
Coal Mining	18.83	-6.30	93.4	73.4
Medical Service	14.66	28.27	20.9	41.6
Automation Equipment	11.03	33.57	90.2	74.2
Marine Ports	10.62	5.08	93.9	70.5
Non-Metallic Materials	8.75	26.76	86.7	15.7
Oil & Gas Equipment & Services	6.25	7.20	57.5	61.4
Rare Metals	6.18	96.19	72.7	75.6
White Goods	5.83	-2.86	80.5	27.6
Defense Shipbuilding	5.81	3.94	1.0	60.1
City Commercial Banks	5.29	4.43	83.9	58.6

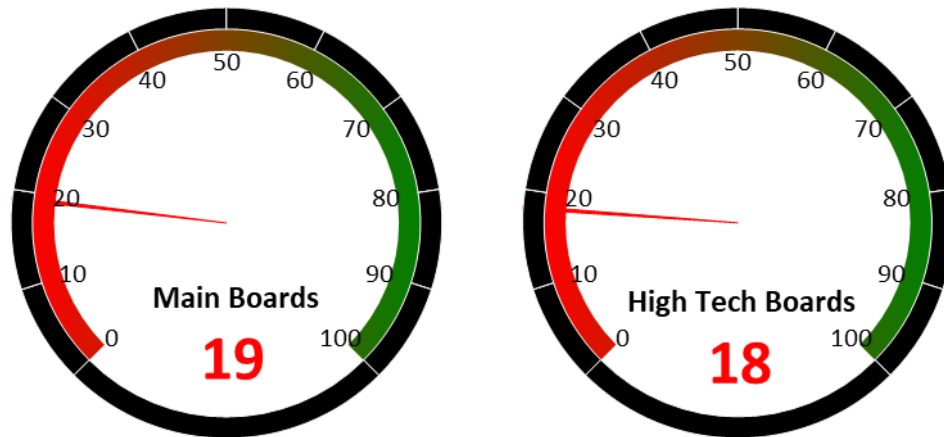
Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Small Household Appliances	-22.54	8.85	40.6	2.9
Kitchen & Bathroom Appliances	-22.64	-4.26	83.0	2.5
Chain Stores	-22.86	-13.59	75.4	33.5
Movies & Entertainment	-22.99	16.13	95.2	37.8
Solar Power	-24.08	31.20	62.0	31.5
Tourism	-24.34	8.16	12.3	10.0
Appliance Parts	-24.61	88.96	50.7	21.5
Aviation Parts & Equipment	-25.13	18.80	61.6	15.5
General Retail	-25.50	3.03	69.9	58.1
Energy Metals	-25.71	103.31	37.1	40.2
Weapons & Ammunition	-26.08	67.51	75.7	50.7
Education	-27.66	6.69	30.3	68.2
Airports	-28.47	11.73	1.9	12.0
Electric Machinery	-28.77	70.78	50.5	48.8
Aerospace & Defense	-34.09	146.03	87.1	80.3

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Jul 31, 2026, there were 37 stocks with an unusually high change in volume. These 37 stocks were spread across 26 sectors, 3 in Electric Power Transmission & Distribution, 3 in Software, 3 in Automotive Parts, 2 in Industrial Machinery.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
920685.bj	新芝生物	Industrial Machinery	8.2
002879.sz	长统科技	Electric Power Transmission & Distribution	7.1
000011.sz	深物业A	Real Estate Development	7.0
601606.sh	长城军工	Weapons & Ammunition	5.7
000428.sz	华天酒店	Hospitality	5.4
603400.sh	华之杰	Industrial Machinery	5.2
603580.sh	文文精工	Plastics	5.1
002900.sz	哈三联	Pharmaceuticals	4.9
000533.sz	顺钠股份	Electric Power Transmission & Distribution	4.9
301234.sz	五洲医疗	Medical Devices	4.9
300795.sz	米奥会展	Professional Service	4.7
300530.sz	领湃科技	Battery Manufacturing	4.7
300407.sz	凯发电气	Electric Power Transmission & Distribution	4.5
002612.sz	朗姿股份	Clothings	4.5
920779.bj	武汉蓝电	Battery Manufacturing	4.3
300892.sz	品渥食品	Dairy Beverages	4.2
920000.bj	安徽凤凰	Automotive Parts	4.2
002199.sz	*ST东晶	Electronic Components	4.2
300534.sz	陇神戎发	Traditional Chinese Medicine	4.1
300753.sz	爱朋医疗	Medical Devices	4.1

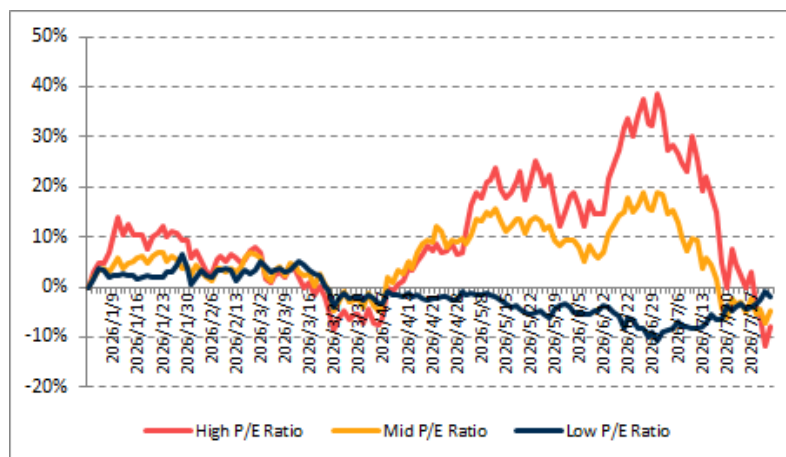
Source: Banyan Partners



4 Investment Style Performance

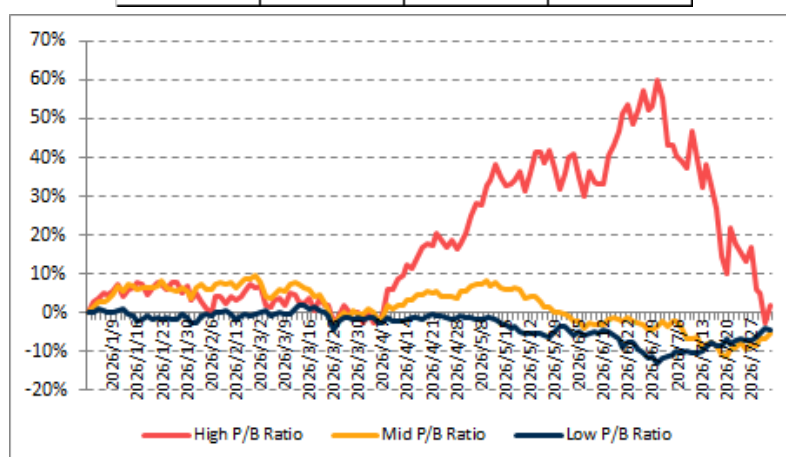
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-7.8%	-4.8%	-1.9%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	2.0%	-5.4%	-4.5%



Source: Banyan Partners

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