

Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Communications Equipment	87.48	34.06	99.3	99.4
Electronic Components	81.95	29.63	98.3	99.3
Rare Metals	72.70	6.45	75.1	65.8
Weapons & Ammunition	65.67	-4.56	95.5	97.6
Gaming	61.68	-0.23	91.6	97.0
Precious Metals	60.89	8.55	18.6	94.4
Plastics	51.30	-9.57	97.2	69.1
Pharmaceuticals	48.81	-4.43	99.6	81.8
Energy Metals	47.92	-21.03	64.0	40.3
Electric Machinery	47.37	1.75	91.7	83.0
Industrial Metals	46.32	12.22	57.6	97.1
Medical Service	46.13	-24.82	54.8	34.1
Miscellaneous	45.63	3.22	78.1	87.2
Metallic New Materials	43.30	5.90	98.4	88.6
Fiberglass	43.00	-9.07	90.3	38.6

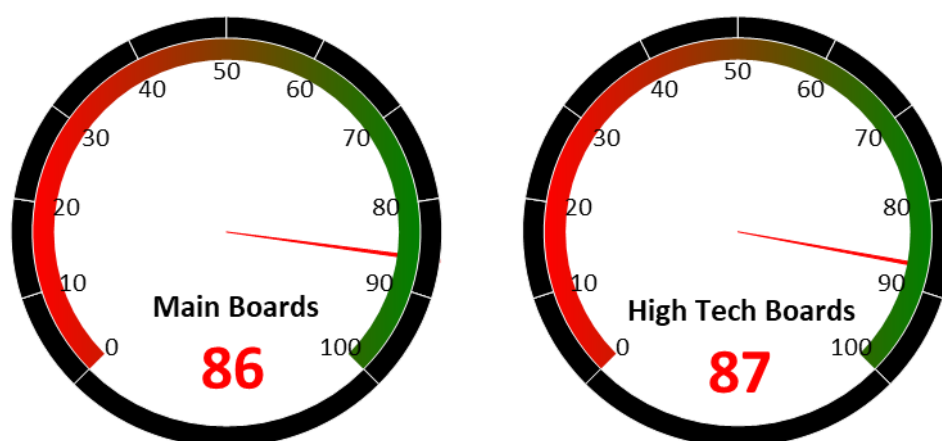
Industry	YTD (%)	2024 (%)	5-year P/E Quantile	5-year P/B Quantile
Marine Ports	0.57	21.93	54.2	32.1
Digital Media	0.42	-0.72	99.8	37.0
Gas Utilities	0.31	6.15	62.9	28.0
Rail Transportation	-0.91	23.57	56.0	89.4
Oil & Gas Refining	-1.64	4.62	97.9	24.5
Hospitality	-2.26	-12.84	29.1	17.4
Soft drinks & Non-Alcoholic Beverages	-2.36	4.29	21.6	24.8
White Goods	-3.25	39.09	14.5	19.4
Alcoholic Beverages	-3.35	-13.10	12.4	11.7
Condiments	-4.23	3.67	24.4	9.9
Airports	-5.27	14.56	14.2	53.1
Homebuilding	-8.18	19.09	85.2	5.0
Rails & Highways	-9.48	19.52	67.3	49.6
Coal Mining	-10.10	7.10	99.8	25.8
Chain Stores	-10.51	51.05	99.8	76.6

Source: Banyan Partners



2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate "Main Board" and "High Tech Board". Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Sep 05, 2025, there were 87 stocks with an unusually high change in volume. These 87 stocks were spread across 40 sectors, 9 in Battery Manufacturing, 7 in Industrial Machinery, 7 in General Retail, 6 in Semiconductors.

Top 20 Stocks with unusual volume change in multiples

Ticker	Name	Industry	Volume Change (x)
600103.sh	青山纸业	Paper Products	8.4
002256.sz	兆新股份	Electric Utilities	8.3
870726.bj	鸿智科技	Small Household Appliances	8.3
600697.sh	欧亚集团	General Retail	7.4
688006.sh	杭可科技	Battery Manufacturing	7.1
838670.bj	恒进感应	Industrial Machinery	6.6
871553.bj	凯腾精工	Speciality Equipment	6.5
002021.sz	中捷资源	Speciality Equipment	6.4
833523.bj	德瑞锂电	Battery Manufacturing	6.2
300389.sz	艾比森	Optoelectronics	6.0
301177.sz	迪阿股份	Jewelery	5.9
002115.sz	三维通信	Telecommunication Carriers	5.7
831906.bj	舜宇精工	Automotive Parts	5.5
600865.sh	百大集团	General Retail	5.5
873223.bj	荣亿精密	Industrial Machinery	5.5
603051.sh	鹿山新材	Commodity Chemicals	5.3
300331.sz	苏大维格	Optoelectronics	5.2
300450.sz	先导智能	Battery Manufacturing	5.2
603020.sh	爱普股份	Commodity Chemicals	5.2
300277.sz	海联讯	IT Services	5.2

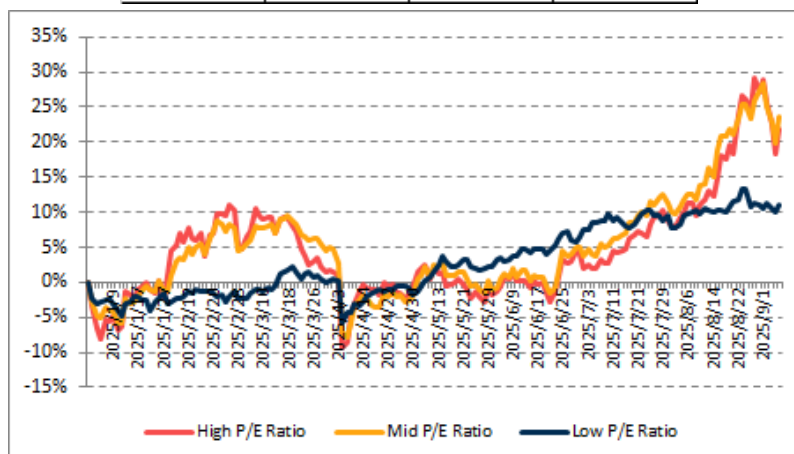
Source: Banyan Partners



4 Investment Style Performance

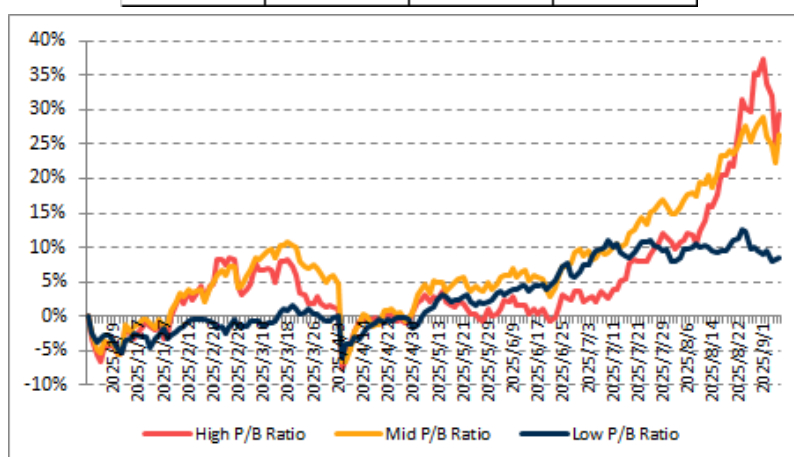
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	21.8%	23.7%	11.0%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	29.5%	26.4%	8.4%



Source: Banyan Partners

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