Banyan Market Dashboard



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1 Industry Performance

Banyan Partners categorizes listed companies into 131 industries, tracking the most relevant 124. Each week, we highlight the 15 best and worst-performing industries.

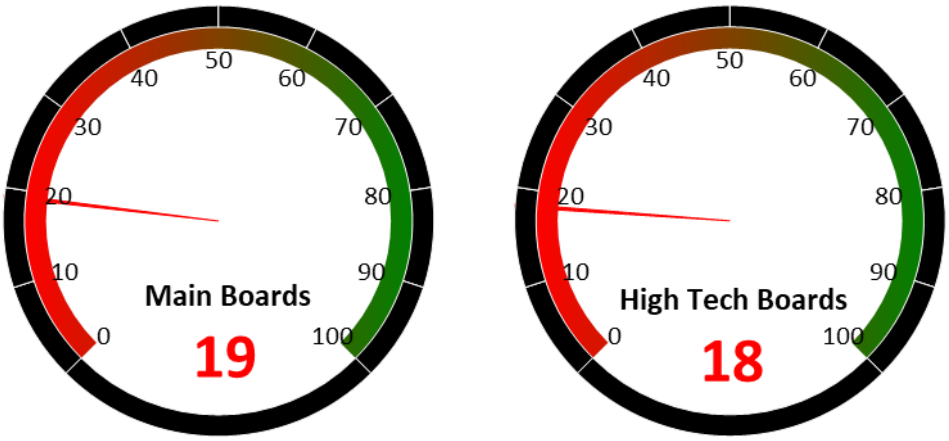
Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
Coal Mining	26.40	-6.30	86.0	87.0
Medical Service	22.41	28.27	37.2	44.5
Fiberglass	18.68	58.66	85.2	71.3
Marine Ports	15.08	5.08	81.6	71.0
Lighting Equipments	13.93	12.58	98.2	97.8
State-Owned Banks	12.39	11.80	100.0	99.9
City Commercial Banks	12.33	4.43	89.4	61.9
Electronic Chemicals	7.07	49.71	79.5	81.4
Electronic Components	6.85	105.54	74.3	77.2
Oil & Gas Refining	6.04	11.56	43.0	71.1
Oil & Gas Equipment & Services	4.19	7.20	57.8	54.3
White Goods	2.71	-2.86	70.1	27.4
Rural Banks	1.09	5.14	65.8	48.6
Defense Shipbuilding	-0.27	3.94	0.0	49.4
Electric Utilities	-0.79	-0.35	54.8	21.2

Industry	YTD (%)	2025 (%)	5-year P/E Quantile	5-year P/B Quantile
General Retail	-31.74	3.03	63.0	34.3
Software	-31.76	17.23	23.3	16.7
Appliance Parts	-31.81	88.96	53.7	16.5
Gaming	-31.97	60.50	1.4	45.8
Passenger Vehicles	-32.12	-4.34	38.8	0.4
Battery Manufacturing	-33.05	49.04	0.7	5.9
Chain Stores	-33.66	-13.59	60.1	8.9
Wind Power	-34.33	45.65	56.4	15.0
Electric Machinery	-35.11	70.78	68.4	52.9
Education	-35.25	6.69	43.9	58.0
Airports	-35.67	11.73	7.4	3.1
Commercial Vehicles	-36.66	18.07	2.6	42.1
Aerospace & Defense	-39.59	146.03	87.2	81.6
Solar Power	-39.69	31.20	59.4	15.2
Energy Metals	-47.32	103.31	28.6	6.6

Source: Banyan Partners

2 Market Sentiment Dashboard

Our Market Sentiment Dashboard tracks the "Main Boards" and the "High Tech Boards". For the Shanghai Stock Exchange and the Shenzhen Stock Exchange there is a separate “Main Board” and “High Tech Board”. Our "Main Boards" consist of the Shanghai and Shenzhen main boards. Our "High Tech Boards" consist of the Shanghai "STAR Market" and the Shenzhen "ChiNext Market". We measure the sentiment of the respective boards based on the performance of individual stocks and their industries. A score between 0 and 40 indicates bearish market sentiment, between 40 and 60 indicates neutral sentiment, and between 60 and 100 indicates bullish sentiment.



Source: Banyan Partners

3 Unusual Volume Change

Last Friday, Oct 30, 2026, there were 117 stocks with an unusually high change in volume. These 117 stocks were spread across 47 sectors, 18 in Automotive Parts, 13 in Speciality Equipment, 12 in Industrial Machinery, 9 in Electric Machinery, 5 in Plastics.

Top 20 Stocks with unusual volume change in multiples

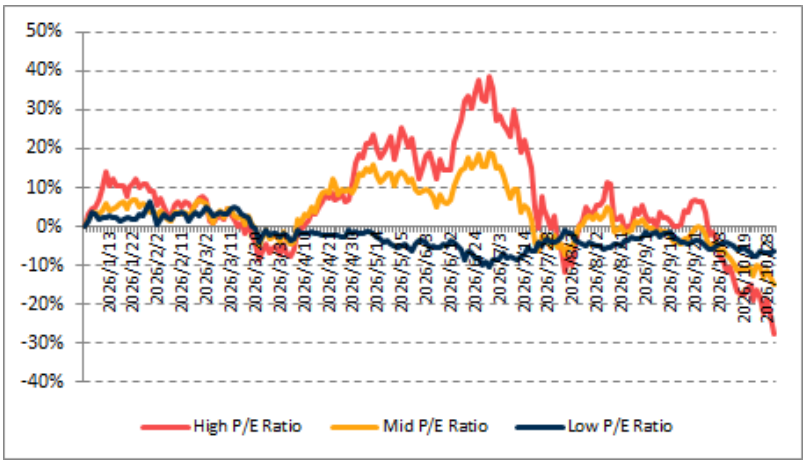
Ticker	Name	Industry	Volume Change (x)
603028.sh	赛福天	Industrial Machinery	10.6
603081.sh	大丰实业	Speciality Equipment	10.0
301428.sz	世纪恒通	Telecommunication Carriers	9.1
920663.bj	明阳科技	Automotive Parts	8.4
300177.sz	中海达	Defense Electronics	7.5
002249.sz	大洋电机	Electric Machinery	7.4
301502.sz	华阳智能	Electric Machinery	7.2
603933.sh	睿能科技	Other Electronics	7.1
002535.sz	林州重机	Speciality Equipment	7.1
301083.sz	百胜智能	Speciality Equipment	7.0
603350.sh	安乃达	Electric Machinery	7.0
600826.sh	兰生股份	Professional Service	6.8
300296.sz	利亚德	Optoelectronics	6.7
920091.bj	大鹏工业	Speciality Equipment	6.7
603331.sh	百达精工	Industrial Machinery	6.5
001219.sz	青岛食品	Snack Food Packaging	6.5
603337.sh	杰克科技	Speciality Equipment	6.5
920896.bj	旺成科技	Automotive Parts	6.2
300307.sz	慈星股份	Speciality Equipment	6.2
603370.sh	华新精科	Electric Machinery	6.2

Source: Banyan Partners

4 Investment Style Performance

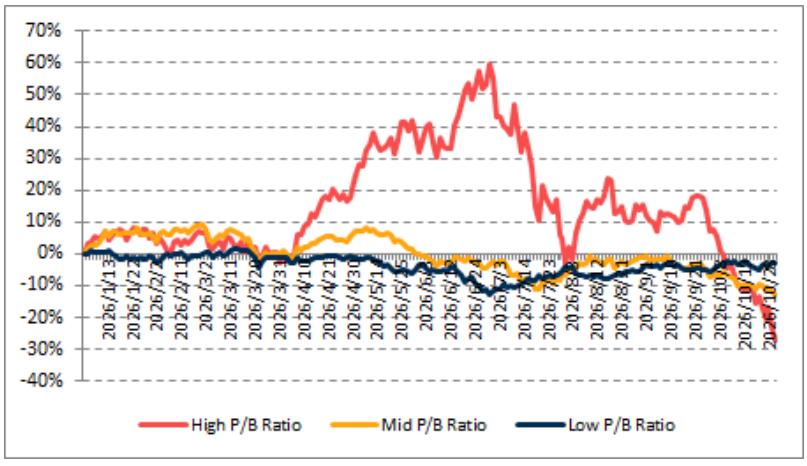
The performance of the investment style is assessed by using two metrics: P/E ratio and P/B ratio. For each metric, we categorize the data into three groups: high, mid, and low.

PE	High P/E Ratio	Mid P/E Ratio	Low P/E Ratio
YTD	-27.6%	-14.9%	-6.4%



Source: Banyan Partners

PB	High P/B Ratio	Mid P/B Ratio	Low P/B Ratio
YTD	-27.4%	-13.0%	-2.7%



Source: Banyan Partners

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